

SECURITIES AND EXCHANGE COMMISSION

FORM REGDEX

Notice of sale of securities [Regulation D and Section 4(6) of the Securities Act of 1933], item
05

Filing Date: **2005-05-02**
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FILER

Bradley Energy LLC

CIK: **1312003** | IRS No.: **000000000**

Type: **REGDEX** | Act: **34** | File No.: **021-72016** | Film No.: **05052671**

Mailing Address

7548 TOTIER CREEK FARM
RD
SCOTTSVILLE VA 24590

Business Address

7548 TOTIER CREEK FARM
RD
SCOTTSVILLE VA 24590
434-286-7600

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

13/2003

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
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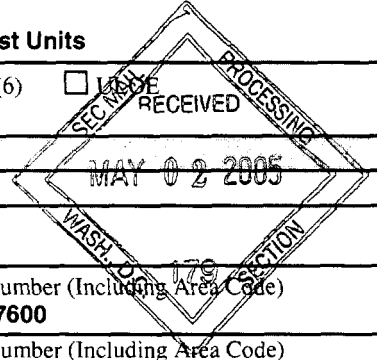
05052671

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY
Prefix Serial
DATE RECEIVED

Name of Offering () check if this is an amendment and name has changed, and indicate change.)
2005 Pennsylvania Multi-Prospect Drilling Program -- \$10,000,000 Offering of Working Interest Units

Filing Under (Check box(es) that apply):
Type of Filing: (X) New Filing () Amendment



A. BASIC IDENTIFICATION DATA

I. Enter the information requested about the issuer

Name of Issuer () check if this is an amendment and name has changed, and indicate change.)
Bradley Energy LLC

Address of Executive Offices (Number and Street, City, State, Zip Code)
7548 Totier Creek Farm Road, Scottsville, VA 24590

Telephone Number (Including Area Code)
(434) 286-7600

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business
The Company drills and develops natural gas wells.

PROCESSED

Type of Business Organization
() corporation () limited partnership, already formed
() business trust () limited partnership, to be formed

(X) other (please specify) Limited liability company
THOMSON FINANCIAL

MAY 10 2005

Month Year
06 04

Actual or Estimated Date of Incorporation or Organization: (X) Actual () Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) PA

GENERAL INSTRUCTIONS

Federal:
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering.
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed.
Information Required: A new filing must contain all information requested.
Filing Fee: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Bradley, Ralph L.

Business or Residence Address (Number and Street, City, State, Zip Code)

7548 Totier Creek Farm Road, Scottsville, VA 24590

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Snyder, David E.

Business or Residence Address (Number and Street, City, State, Zip Code)

7548 Totier Creek Farm Road, Scottsville, VA 24590

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Thompson, Mark A.

Business or Residence Address (Number and Street, City, State, Zip Code)

7548 Totier Creek Farm Road, Scottsville, VA 24590

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Snyder, Dennis C.

Business or Residence Address (Number and Street, City, State, Zip Code)

One Glade Park East, P.O. Box 1022, Kittanning, PA 16201

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Snyder, Richard G.

Business or Residence Address (Number and Street, City, State, Zip Code)

One Glade Park East, P.O. Box 1022, Kittanning, PA 16201

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Snyder, Thomas C.

Business or Residence Address (Number and Street, City, State, Zip Code)

One Glade Park East, P.O. Box 1022, Kittanning, PA 16201

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Snyder, Mark A.

Business or Residence Address (Number and Street, City, State, Zip Code)

One Glade Park East, P.O. Box 1022, Kittanning, PA 16201

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Bradley Energy U.S.A., Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

7548 Totier Creek Farm Road, Scottsville, VA 24590

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Mid-East Oil Company

Business or Residence Address (Number and Street, City, State, Zip Code)

255 Airport Road, Indiana, PA 15701

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Snyder Brothers, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

One Glade Park East, P.O. Box 1022, Kittanning, PA 16201

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes No

 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? **\$100,000***
 * Subject to waiver by Bradley Energy LCC to accept a lesser amount.
3. Does the offering permit joint ownership of a single unit? Yes No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker

Full Name (Last name first, if individual)

StoneGate Partners, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

401 Edgewater Place, Suite 120, Wakefield, MA 01880

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL]	[AK]	[AZ]	[AR]	[CA]X	[CO]	[CT]X	[DE]	[DC]X	[FL]X	[GA]	[HI]	[ID]
[IL]X	[IN]X	[IA]	[KS]	[KY]	[LA]	[ME]X	[MD]X	[MA]X	[MI]X	[MN]X	[MS]	[MO]
[MT]	[NE]	[NV]X	[NH]X	[NJ]	[NM]	[NY]X	[NC]	[ND]	[OH]X	[OK]	[OR]	[PA]X
[RI]	[SC]	[SD]	[TN]	[TX]X	[UT]	[VT]	[VA]X	[WA]X	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI] X	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C: OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "O" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security

Debt

Equity

Common Preferred

Convertible Securities (including warrants)

Partnership Interests

Other (Specify) Working Interest

Units

Total

Answer also in Appendix, Column 3, if filing under ULOE.

	Aggregate Offering Price		Amount Already Sold
\$	_____	\$	_____
\$	_____	\$	_____
\$	_____	\$	_____
\$	_____	\$	_____
\$	_____	\$	_____
	10,000,000		0
\$	10,000,000	\$	0

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "O" if answer is "none" or "zero."

Accredited Investors:

Non-accredited Investors

Total (for filings under Rule 504 only)

Answer also in Appendix, Column 4, if filing under ULOE

<u>0</u>	\$	<u>0</u>
<u>0</u>	\$	<u>0</u>
N/A	\$	N/A

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of Offering

Rule 505

Regulation A

Rule 504

Total

Type of Security		Dollar Amount Sold
N/A	\$	N/A
N/A	\$	N/A
N/A	\$	N/A
N/A	\$	N/A

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees

Printing and Engraving Costs

Legal Fees

Accounting Fees

Engineering Fees

Sales Commissions (specify finders' fees separately)

Other Expenses (identify)

Total

<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>
<input type="checkbox"/>	\$	<u>0</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS


b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$ **10,000,000**

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds

	Payments to Officers, Directors, & Affiliates		Payments to Others	
Salaries and fees	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Purchase of real estate	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Construction or leasing of plan buildings and facilities	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Repayment of indebtedness	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Working capital	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Other (specify) <u>Drilling and completing wells for production</u>	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 9,800,000
<u>Management fees</u>	<input type="checkbox"/>	\$ 200,000	<input type="checkbox"/>	\$ 0
	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
	<input type="checkbox"/>	\$ 0	<input type="checkbox"/>	\$ 0
Column Totals	<input type="checkbox"/>	\$ 200,000	<input type="checkbox"/>	\$ 9,800,000
Total Payments Listed (column totals added)	<input type="checkbox"/>	\$ 10,000,000		

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Bradley Energy LLC		April 28, 2005
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Ralph L. Bradley	President	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

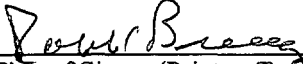
STATE SIGNATURE

- | | | |
|---|---------------------------------|---|
| 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes
<input type="checkbox"/> | No
<input checked="" type="checkbox"/> |
|---|---------------------------------|---|

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to the state administrators of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Bradley Energy LLC	Signature 	Date April 28, 2005
Name of Signer (Print or Type) Ralph L. Bradley	Title of Signer (Print or Type) President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1 State	2 Intend to sell to non-accredited investor in State (Part B-Item#1)		3 Type of security and aggregate offering price offered in State (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Working Interest Units	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes
AL									
AK									
AZ									
AR									
CA		X							X
CO									
CT		X							X
DE									
DC		X							X
FL		X							X
GA									
HI									
ID									
IL		X							X
IN		X							X
IA									
KS									
KY									
LA									
ME		X							X
MD		X							X
MA		X							X
MI		X							X
MN		X							X
MS									

1	2		3	4				5	
	Intend to sell to non-accredited investor in State (Part B-Item#1)			Type of security and aggregate offering price offered in State (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
State	Yes	No	Working Interest Units	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MO									
MT									
NE									
NV		X							X
NH		X							X
NJ									
NM									
NY		X							X
NC									
ND									
OH		X							X
OK									
OR									
PA		X							X
RI									
SC									
SD									
TN									
TX		X							X
UT									
VT									
VA		X							X
WA		X							X
WV									
WI									
WY									
PR									