

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

GATX CAPITAL CORP

CIK: **357019** | IRS No.: **941661392** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-64474** | Film No.: **94522298**
SIC: **6199** Finance services

Business Address
*FOUR EMBARCADERO CTR,
SUITE 2200
SAN FRANCISCO CA 94111
4159553200*

Pricing Supplement No. 4
Dated: April 7, 1994
(To Prospectus dated June 30, 1993)

GATX CAPITAL CORPORATION

Medium Term Notes, Series C
With Maturities from Nine Months to
Fifteen Years from Date of Issue

Principal Amount: \$10,000,000

Original Issue Date: April 14, 1994

Maturity Date: April 14, 2004

Interest Rate: 7.92%

Interest Rate Index:

Initial Interest Rate:

Interest Reset Period:

Interest Payment Dates: May 1 & November 1

Calculation Agent: Chase Manhattan Bank

Redemption at Option of Holder: Yes No XXX

Redemption at Option of Company: Yes No XXX

Redemption Date:

Redemption Price:

Form of Note: Book Entry

The Note may be redeemed at the option of the Holder on or after the Redemption Date and at the redemption prices indicated on this Pricing Supplement, in whole or in part in increments of \$1,000 (provided that any remaining principal amount of this Note shall be at least \$1,000), together with interest on the Note payable to the Redemption Date, on notice given to the Trustee and the Company at least 60 days prior to the Redemption Date.

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed thereto in the Prospectus. The preceding

description of the particular terms of the Notes offered hereby supplements, and to the extent inconsistent therewith replaces, the description of the general terms and provisions of the Notes set forth in the Prospectus, to which description reference is hereby made.