

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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USAA MUTUAL FUND INC

CIK: **102401** | IRS No.: **742143779** | State of Incorpor.: **MD** | Fiscal Year End: **0930**
Type: **497** | Act: **33** | File No.: **002-49560** | Film No.: **96687457**

Business Address
USAA BLDG
SAN ANTONIO TX 78288-0227
5124987350

[Logo of
USAA Eagle
appears here]

USAA MUTUAL FUND, INC.
Aggressive Growth Fund
Growth Fund
Growth & Income Fund
Income Stock Fund
Income Fund
Short-Term Bond Fund
Money Market Fund

SUPPLEMENT DATED JANUARY 2, 1997
TO THE STATEMENT OF ADDITIONAL INFORMATION
DATED DECEMBER 1, 1996

TAX-DEFERRED RETIREMENT PLANS on page 5 of the Statement of Additional Information is amended to reflect that USAA Federal Savings Bank replaced State Street Bank as Custodian for the tax-deferred retirement plans under the programs made available by USAA Investment Management Company.

29464-0197

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USAA Eagle
appears here]

USAA MUTUAL FUND, INC.
S&P 500 Index Fund

SUPPLEMENT DATED JANUARY 2, 1997
TO THE STATEMENT OF ADDITIONAL INFORMATION
DATED SEPTEMBER 16, 1996

TAX-DEFERRED RETIREMENT PLANS on page 4 of the Statement of Additional Information is amended to reflect that USAA Federal Savings Bank replaced State Street Bank as Custodian for the tax-deferred retirement plans under the programs made available by USAA Investment Management Company.

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