

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **2003-02-10**  
SEC Accession No. **0000897101-03-000093**

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### FILER

#### **GENERAL MILLS INC**

CIK: **40704** | IRS No.: **410274440** | State of Incorporation: **DE** | Fiscal Year End: **0525**  
Type: **424B3** | Act: **33** | File No.: **333-75808** | Film No.: **03545663**  
SIC: **2040** Grain mill products

Mailing Address  
*P O BOX 1113  
MINNEAPOLIS MN 55440*

Business Address  
*NUMBER ONE GENERAL  
MILLS BLVD  
MINNEAPOLIS MN 55426  
7637642311*

General Mills, Inc.

Filed under Rule 424(b)(3), Registration Statement No. 333-75808

\$750,000,000

Pricing Supplement No. 10 - dated February 7, 2003

Core Notes<sup>SM</sup>

(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment	Stated Maturity Date	Survivor's Option
						Frequency (1st Payment Date)		
37033EAZ5	\$2,719,000	100.0%	1.00%	\$2,691,810	4.00%	Quarterly 05/15/2003	02/12/2008	YES

**Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%**

37033EBA9	\$2,357,000	100.0%	1.20%	\$2,328,716	4.70%	Quarterly 05/15/2003	02/12/2010	YES
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**Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%**



Trade Date: February 7, 2003

**Merrill Lynch & Co.**

Issue Date: February 12, 2003

*Purchasing Agent*

General Mills, Inc.

Minimum Denominations/Increments: \$1,000/\$1,000

Acting as Principal

Number One General Mills Blvd.

Original Issue Discount: No

Minneapolis, MN 55426

Total Amount of OID: N/A

All trades settle without accrued interest and clear SDFS: DTC Book-Entry Only

Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.