

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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### FILER

#### FIDELITY FINANCIAL TRUST

CIK: **708191** | IRS No.: **042778698** | State of Incorpor.: **MA** | Fiscal Year End: **1130**  
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FIDELITY CONVERTIBLE SECURITIES FUND  
SUPPLEMENT TO THE PROSPECTUS  
DATED JANUARY 24, 1993

MANAGEMENT CONTRACT. On November 17, 1993, shareholders approved an amended management contract for the fund, effective December 1, 1993.

Accordingly, the following information replaces similar disclosure found in the section entitled "Management, Distribution, and Service Fees" on page 12.

For managing its investments and business affairs, the fund pays a monthly fee to FMR made up of a basic fee and a performance adjustments. The annual basic fee rate is the sum of two components:

1. A group fee rate based on the monthly average net assets of all of the mutual funds advised by FMR. This rate cannot rise above .52% and it drops (to as low as a marginal rate of .30%) as total assets in all of these funds rise. The effective group fee rate for November 1992 was .3334%.

2. An individual fund fee rate of .20%.

One-twelfth of the annual basic fee rate is applied to the fund's net assets averaged over the most recent month, giving a dollar amount which is the basic fee for that month.

The performance adjustment rate, also calculated monthly, is based on a comparison of the fund's performance to that of the Merrill Lynch Convertible Securities Index (the Index) over the most recent 36-month period. The difference is translated into a dollar amount that is added to or subtracted from the basic fee. This adjustment rewards FMR when the fund outperforms the Index and reduces FMR's fee when the fund underperforms the Index. The maximum annualized performance adjustment rate is (plus or minus) .15%. The performance adjustment will not take effect until November 1994.

CVS-93-2 December 1, 1993