

SECURITIES AND EXCHANGE COMMISSION

FORM 3

Filing Date: **1997-12-18** | Period of Report: **1997-12-16**
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SUBJECT COMPANY

TRIAD MEDICAL INC

CIK: **1045727** | IRS No.: **841408330** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **3** | Act: **34** | File No.: **333-35449** | Film No.: **97740144**
SIC: **5047** Medical, dental & hospital equipment & supplies

Mailing Address
*2078 PROSPECTOR AVENUE
PARK CITY UT 92653*

Business Address
*23161 MILL CREEK DRIVE
SUITE 300
LAGUNA HILLS CA 92653
7147700292*

REPORTING OWNER

PENNINGTON KELVIN J

CIK: **1051583**
Type: **3**

Mailing Address
*333 WEST WACKER DRIVE
SUITE 510
CHICAGO IL 60606*

Business Address
*333 WEST WACKER DRIVE
SUITE 510
CHICAGO IL 60606
9132621436*

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person Pennington Kelvin J. (Last) (First) (Middle) 333 West Wacker Drive, Suite 510 (Street) Chicago, Illinois 60606 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 12/16/97	3. IRS or Social Security Number of Reporting Person (Voluntary)	4. Issuer Name and Ticker or Trading Symbol TRIAD Medical Inc. (Nasdaq ticker symbol "TRMD")	5. Relationship of Reporting Person to Issuer (Check all applicable) [X] Director [] 10% Owner (effective upon closing of the initial public offering) [] Officer (give title below) [] Other (specify below)	6. If Amendment, Date of Original (Month/Day/Year)
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Table I -- Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	790,974	I	By PENMAN Private Equity and Mezzanine Fund, L.P. (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
(Print or Type Responses)

FORM 3 (Continued)

Table II -- Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
Warrant	9/97	Common Stock	8.00	I	By PENMAN Private Equity and Mezzanine Fund, L.P. (2)
Options	6/98 (3)	Common Stock	8.00	D	

