

SECURITIES AND EXCHANGE COMMISSION

FORM 3

Filing Date: **2009-01-26** | Period of Report: **2009-01-15**
SEC Accession No. **0001204459-09-000161**

(HTML Version on secdatabase.com)

REPORTING OWNER

Mao Lili

CIK: **1454747**

Type: **3** | Act: **34** | File No.: **000-53208** | Film No.: **09545825**

Mailing Address

6/F NO. 947, QIAO XING ROAD
PAN YU DISTRICT
GUANG ZHOU F4 510620

Business Address

(86)22-2306-8001

ISSUER

Henry County Plywood Corp

CIK: **1433551** | IRS No.: **540484915** | State of Incorp.: **NV** | Fiscal Year End: **1231**

SIC: **6770** Blank checks

Mailing Address

6/F NO.947, QIAO XING ROAD,
SHI QIAO TOWN
PAN YU DISTRICT
GUANG ZHOU F4 00000

Business Address

6/F NO.947, QIAO XING ROAD,
SHI QIAO TOWN
PAN YU DISTRICT
GUANG ZHOU F4 00000
86-20-84890337

**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0104
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**INITIAL STATEMENT OF BENEFICIAL
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <u>Mao Lili</u> (Last) (First) (Middle) 6F NO. 947, QIAO XING ROAD, PAN YU DISTRICT (Street) GUANG ZHOU, F4 510620 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 01/15/2009	3. Issuer Name and Ticker or Trading Symbol <u>Henry County Plywood Corp [HRYC.OB]</u>		
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) ___ Director ___ <input checked="" type="checkbox"/> 10% Owner ___ Officer (give title below) ___ Other (specify below)		5. If Amendment, Date Original Filed (Month/Day/Year)
				6. Individual or Joint/Group Filing (Check applicable line) ___ <input checked="" type="checkbox"/> Form Filed by One Reporting Person ___ Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock \$0.001 par value	30,618,207	I	See Footnote (L)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

- 1. Held by Logo International Holdings Limited, a BVI entity owned and controlled by the reporting person and her spouse.

Signatures

/s/ Lili Mao

** Signature of Reporting Person

01/26/2009

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.