

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2012-04-30** | Period of Report: **2012-04-30**  
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FILER

**PRIVATEBANCORP, INC**

CIK:[889936](#) | IRS No.: **363681151** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: [001-34066](#) | Film No.: **12795967**  
SIC: **6022** State commercial banks

Mailing Address  
*120 SOUTH LASALLE  
STREET  
4TH FLOOR  
CHICAGO IL 60603*

Business Address  
*120 SOUTH LASALLE  
STREET  
4TH FLOOR  
CHICAGO IL 60603  
3126837100*



**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 30, 2012**

**PRIVATEBANCORP, INC.**

(Exact Name of Registrant as Specified in its Charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)  
**120 S. LaSalle St.**  
**Suite 400**  
**Chicago, Illinois**  
(Address of principal executive offices)

\_\_\_\_\_  
**001-34066**  
(Commission file number)

**36-3681151**  
(I.R.S. employer  
identification no.)  
**60603**  
(Zip Code)

Registrant's telephone number, including area code: **(312) 564-2000**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



## Item 7.01 — Regulation FD Disclosure

On April 30, 2012, PrivateBancorp, Inc. (NASDAQ: PVTB) announced that the Company's management is scheduled to participate on a panel at the RBC Capital Markets' Financial Institutions Conference in Boston on Tuesday, May 1, 2012, at 2 p.m. Eastern Time. The Company's management is also scheduled to present at the Baird Growth Stock Conference in Chicago on Tuesday, May 8, 2012, at 11:20 a.m. Central Time. Attached as Exhibit 99.1 is a copy of the press release relating to the announcement, which is incorporated herein by reference.

Note: the information in this report (including the exhibits) is furnished pursuant to Item 7.01 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section, or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, except as shall be expressly set forth by specific reference in such a filing. This report will not be deemed a determination or an admission as to the materiality of any information in the report that is required to be disclosed solely by Regulation FD.

## Item 9.01 — Financial Statements and Exhibits

(d) Exhibits

Exhibit	Description
99.1	Press Release dated April 30, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PRIVATEBANCORP, INC.**

Date: April 30, 2012

By: /s/ Kevin M. Killips

Kevin M. Killips  
Chief Financial Officer

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**INDEX TO EXHIBITS**

Exhibit

99.1

Press Release dated April 30, 2012

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**For further information:**

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**Investor Relations Contact:**

Sarah Lewensohn  
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For Immediate Release

**PrivateBancorp, Inc. to Participate at RBC Capital Markets' Financial Institutions  
and Baird Growth Stock Conferences**

CHICAGO, April 30, 2012 – PrivateBancorp, Inc. (NASDAQ: PVTB) today announced it will participate on a panel at the RBC Capital Markets' Financial Institutions Conference in Boston on Tuesday, May 1, 2012, at 2 p.m. Eastern Time. Investors may access a live webcast of the panel discussion by visiting the PrivateBancorp, Inc. Investor Relations section of the Company's website at [www.theprivatebank.com](http://www.theprivatebank.com).

The Company will also present at the Baird Growth Stock Conference in Chicago on Tuesday, May 8, 2012, at 11:20 a.m. Central Time. Investors may access the webcast for the presentation used at the Baird conference under the PrivateBancorp, Inc. Investor Relations section of the Company's website at [www.theprivatebank.com](http://www.theprivatebank.com) during the conference time and for 30 days following the conference date.

**About PrivateBancorp, Inc.**

PrivateBancorp, Inc., through its subsidiaries, delivers customized business and personal financial services to middle-market companies, as well as business owners, executives, entrepreneurs and families in all of the markets and communities we serve. As of March 31, 2012, the Company had 34 offices in 9 states and \$12.6 billion in assets. Our website is [www.theprivatebank.com](http://www.theprivatebank.com).

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