SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: 2021-11-22 SEC Accession No. 0001539497-21-001905

(HTML Version on secdatabase.com)

SUBJECT COMPANY

Wells Fargo Commercial Mortgage Trust 2021-C61

CIK:1891774| State of Incorp.:NC | Fiscal Year End: 1231

Type: FWP | Act: 34 | File No.: 333-257991-02 | Film No.: 211432473

SIC: 6189 Asset-backed securities

Mailing Address 301 SOUTH COLLEGE STRFFT

Business Address 301 SOUTH COLLEGE STRFFT CHARLOTTE NC 28228-0166 CHARLOTTE NC 28228-0166 7043832556

FILED BY

WELLS FARGO COMMERCIAL MORTGAGE SECURITIES

CIK:850779| IRS No.: 561643598 | State of Incorp.:NC | Fiscal Year End: 1231

Type: FWP

SIC: 6189 Asset-backed securities

Mailing Address 301 SOUTH COLLEGE STREET

Business Address 301 SOUTH COLLEGE STREET CHARLOTTE NC 28228-0166 CHARLOTTE NC 28228-0166 7043832556

REGISTRATION FILE NO.: 333-257991-02

From: Wells Abf Syndicate Wells Fargo (WELLS FARGO SECURITI) At: 11/22/21 09:10:32 UTC-5:00

To: [REDACTED]

Subject: NEW ISSUE CMBS: WFCM 2021-C61 *PUBLIC IO ANNOUNCEMENT/GUIDANCE*

WFCM 2021-C61 - PUBLIC NEW ISSUE

IO ANNOUNCEMENT/GUIDANCE \$639.244MM FIXED-RATE CMBS OFFERING

CO-LEAD MANAGERS

& JOINT BOOKRUNNERS: WELLS FARGO SECURITIES, LLC

CREDIT SUISSE SECURITIES (USA) LLC

UBS SECURITIES LLC

CO-MANAGERS: ACADEMY SECURITIES, INC.

DREXEL HAMILTON, LLC

SIEBERT WILLIAMS SHANK & CO., LLC

CLASS FITCH/KBRA/MOODY'S SIZE(\$MM) PROCEEDS(\$MM) **PX GUID** T+ 125-135 X-A AAAsf/AAA(sf)/Aaa(sf) 535.092 ~52.81 **AUCTION 1PM** X-B A-sf/AAA(sf)/NR 104.152 ~ 7.25 (T+130A)

NON-OFFERED

X-D BBB-sf/BBB(sf)/NR 36.528

COLLATERAL SUMMARY

INITIAL POOL BALANCE: \$764,418,400

NUMBER OF LOANS: 61 NUMBER OF PROPERTIES: 165 WA CUT-OFF LTV: 59.9% WA BALLOON LTV: 55.7% WA U/W NCF DSCR: 2.15x WA U/W NOI DEBT YIELD: 10.4% 3.9099% WA MORTGAGE RATE: TOP TEN LOANS %: 45.5% WA REM TERM TO MATURITY 108 (MOS):

WA REM AMORTIZATION TERM

(MOS):

351

WA SEASONING (MOS): 3

LOAN SELLERS: LMF(24.7%), WFB(24.3%), LCF(15.4%), COLUMN(13.1%), UBS AG(9.2%),

BSPRT(8.5%), OCEANVIEW(4.9%)

TOP 3 PROPERTY TYPES: OFFICE(23.0%), RETAIL(22.3%), MIXED-USE(16.7%)

TOP 5 STATES: FL(17.5%), NY(12.6%), CA(11.2%), TX(10.1%), MI(5.0%)

MASTER SERVICER: WELLS FARGO BANK, NATIONAL ASSOCIATION

SPECIAL SERVICER: **CWCAPITAL ASSET MANAGEMENT LLC**

DIRECTING

LD III Sub IV LLC CERTIFICATEHOLDER:

DOCUMENTS & TIMING

TERM SHEET, ANNEX A-1: ATTACHED PRELIM PROSPECTUS: AVAILABLE PRESALE REPORTS: AVAILABLE

ANTICIPATED PRICING: Week of Nov 22, 2021 ANTICIPATED SETTLEMENT: DECEMBER 6, 2021

CONFERENCE CALLS: UPON DEMAND

LIVE GLOBAL INVESTOR CALL ON TUESDAY, NOVEMBER 16 AT 11 AM ET:

PARTICIPANT OPERATOR ASSISTED DIAL-IN

United States Toll-Free: +1 833 470 1428

United States Toll/International: +1 404 975 4839

Access Code: 289381

Wells Fargo Commercial Mortgage Securities, Inc., as depositor, has filed a registration statement (including a prospectus) with the Securities and Exchange Commission ("SEC") (SEC File No. 333-257991) for the offering to which this communication relates. Before you invest, you should read the prospectus in the registration statement and other documents the depositor has filed with the SEC for more complete information about the depositor, the issuing entity and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the depositor, any underwriter, or any dealer participating in the offering will arrange to send you the prospectus after filing if you request it by calling toll free 1-800-745-2063 (8 a.m. - 5 p.m. EST) or by emailing wfs.cmbs@wellsfargo.com.

If this communication relates to an offering of US registered securities (i) a registration statement has been filed with the SEC, (ii) before investing you should read the filed documents, and (iii) you may obtain these documents from your sales representative, by calling 1-800-326-5897 or visiting www.sec.gov. If this communication relates to a securities offering exempt from US registration, you should contact your sales representative for the complete disclosure package. For information regarding Wells Fargo, see https://www.wellsfargo.com/com/disclaimer/wfid3. In Japan, see: https://www.wellsfargo.com/com/disclaimer/wfsjb4. This chat will be retained and may be monitored.