

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

QUAKER OATS CO

CIK: **81371** | IRS No.: **361655315** | State of Incorporation: **NJ** | Fiscal Year End: **0630**
Type: **424B3** | Act: **33** | File No.: **033-33253** | Film No.: **95535994**
SIC: **2000** Food and kindred products

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[Insert additional tax disclosure, if necessary]