

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

PIONEER GROWTH SHARES

CIK: **69404** | IRS No.: **476046572** | State of Incorporation: **MA** | Fiscal Year End: **1231**
Type: **497** | Act: **33** | File No.: **002-28274** | Film No.: **95556829**

Mailing Address
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August 1, 1995

SUPPLEMENT TO THE
PROSPECTUS OF:

Pioneer Growth Shares
dated April 28, 1995

HOW TO BUY FUND SHARES
Class A Shares

From August 1, 1995 through September 30, 1995, the dealer concession will consist of the entire sales charge. The period during which this additional concession is paid to dealers may be extended for any period up to 2 months. Broker-dealers receiving 90% or more of the sales charge may be deemed to be underwriters under the federal securities laws.

0795-2681
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