

# SECURITIES AND EXCHANGE COMMISSION

## FORM 6-K

Current report of foreign issuer pursuant to Rules 13a-16 and 15d-16 Amendments

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### FILER

#### Itau Unibanco Holding S.A.

CIK: **1132597** | IRS No.: **000000000** | State of Incorpor.: **D5** | Fiscal Year End: **1231**  
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SIC: **6022** State commercial banks

#### Mailing Address

*PRA?A ALFREDO EGYDIO  
DE SOUZA ARANHA  
100 - TORRE CONCEICAO -  
CEP 04344-902  
SAO PAULO D5 00000*

#### Business Address

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DE SOUZA ARANHA  
100 - TORRE CONCEICAO -  
CEP 04344-902  
SAO PAULO D5 00000  
55-11-5019-1723*

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of January 2013  
Commission File Number: 001-15276

### Itaú Unibanco Holding S.A.

(Exact name of registrant as specified in its charter)

Itaú Unibanco Holding S.A.

(Translation of Registrant's Name into English)

Praça Alfredo Egydio de Souza Aranha, 100-Torre Itaúsa  
04344-902 São Paulo, SP, Brazil  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F:  Form 40-F:

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes:  No:

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes:  No:

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes:  No:

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Itaú Unibanco Holding S.A.  
(Registrant)

Date: January 9, 2013

By: /s/ Alfredo Egydio Setubal  
Name: Alfredo Egydio Setubal  
Title: Investor Relations Officer

By: /s/ Caio Ibrahim David  
Name: Caio Ibrahim David  
Title: Chief Financial Officer

EXHIBIT INDEX

99.1 POLICY FOR TRADING ITAÚ UNIBANCO HOLDING S.A. SECURITIES

# ITAÚ UNIBANCO HOLDING S.A.

CNPJ 60.872.504/0001-23

A Publicly Listed Company

NIRE 35300010230

## POLICY FOR TRADING ITAÚ UNIBANCO HOLDING S.A. SECURITIES

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## 1. GENERAL PRINCIPLES

- Scope** 1.1. The **POLICY** sets guidelines and procedures to be followed by the company and persons related to the company for trading securities issued by the company or indexed to the same and for the disclosure of the information referred to in items 5 and 6 below, as per CVM Instruction Nr. 358, dated January 3, 2002, thereby guaranteeing all interested parties transparency in the trading of such securities, free of any privilege for some, to the detriment of others.
- Implementation of the POLICY** 1.2. Overall implementation of the **POLICY** is the responsibility of the Investor Relations Officer.
- Disclosure and Trading Committee** 1.3. In connection with this **POLICY**, it will be the responsibility of the Disclosure and Trading Committee:
- a) to advise the Investor Relations Officer;
  - b) to permanently evaluate the **POLICY**'s applicability to current circumstances and propose any appropriate alterations;
  - c) to decide on any questions regarding the interpretation of its wording;
  - d) to take all necessary measures for the disclosure and circulation thereof;
  - e) to regulate the term of adherence process;
  - f) to investigate and decide upon cases of violation;
  - g) to analyze any official enquiries from regulatory and self-regulated entities and prepare the respective answers; and
  - h) to propose solutions for any cases of omission or exceptions.
- 1.3.1. The Disclosure and Trading Committee will be comprised of between 2 (two) and 10 (ten) persons, in addition to the Investor Relations Officer, to be appointed annually by the Investor Relations Officer, and shall meet whenever convened by the Investor Relations Officer.
- Approval of or alterations to the POLICY** 1.4. The **POLICY** may not be approved or altered while any as yet undisclosed material act or fact is still pending resolution.

## 2. PERSONS BOUND BY THE POLICY

- List of persons bound by the POLICY** 2.1. The following persons are to be bound by the **POLICY**:
- a) the directly or indirectly controlling shareholders, company officers, members of the Board of Directors, of the Fiscal Council and of any offices with technical or advisory functions that may have been created in compliance with the company's bylaws;

- b) the members of the statutory organs of companies in which the company is the sole controlling shareholder;
- c) managers that withdraw from the management of the company or from the management of companies in which the company is the sole controlling shareholder, for a period of six months from the date of such withdrawal;
- d) any person that, by virtue of his/her function or position in the company, its controlling shareholder, its controlled companies or affiliates may have knowledge regarding material information;
- e) the spouse or companion or any other dependent included in the annual income tax declarations of the persons prohibited from trading referred to in letters “a”, “b”, and “c” of this sub-item;
- f) all persons that have a commercial, professional or confidential relationship with the company, such as independent auditors, securities analysts, consultants and institutions that are part of the distribution system.

2.1.1. The following also have the same status as persons prohibited from trading:

- a) the portfolio managers and investment funds or other companies or institutions or entities of which persons prohibited from trading may be the sole quotaholders or shareholders or in the trading decisions of which such persons may be able to exert influence;
- b) any corporate entity directly or indirectly controlled by persons prohibited from trading; and
- c) any person that may have had access to information regarding any material act or fact through any of the persons prohibited from trading.

### 3. TRADING RESTRICTIONS

**Restrictions on trading prior to and subsequent to the disclosure of a material act or fact** 3.1. The company and the restricted persons (sub-item 2.1) may not trade securities issued by the company or indexed to the same from the date that a material act or fact becomes known to the date of its disclosure to the market.

3.1.1. The Investor Relations Officer may decide to extend the restriction referred to in sub-item 3.1 beyond the date on which the material information is disclosed to the market, if, in his judgment, such trading of the securities might prove harmful to the company’s shareholders or to the company itself.

- Blackout periods**
- 3.2. The Investor Relations Officer may, regardless of any justification or the existence of any as yet undisclosed material act or fact, determine periods during which restricted persons may not trade in securities issued by the company or indexed to the same. The restricted persons must maintain confidentiality regarding such periods.
- 3.2.1. The Investor Relations Officer may include in the blackout period the trading referred to in sub-item 4.1 regarding Proprietary Trading.
- Other possible trading restrictions**
- 3.3. Except in the case of stock option plans, share compensation plans or the Dividend Reinvestment Program – DRP, such restrictions also apply:
- 3.3.1. To directly or indirectly controlling shareholders, company officers, members of the Board of Directors and of other statutory organs as regards (i) the purchase of securities issued by the company or indexed to the same on the same day on which the company, or any of its controlled companies, affiliates or other corporate entities under shared control, sells shares held in Treasury or is given an option or a mandate to do the same and (ii) the sale of the same securities on the same day on which the company, or any of its controlled companies, affiliates or other corporate entities under shared control, purchase shares to be held in Treasury or is given an option or a mandate to do the same.
- 3.3.2. To restricted persons, as regards trading in securities issued by the company or indexed to the same prior to 180 (one hundred and eighty) days from the date of the acquisition or sale of such securities on a stock exchange or an over-the-counter market.
- 3.3.2.1. The Investor Relations Officer may, exceptionally and after consulting with the Disclosure and Trading Committee, reduce this period, though continuing to comply with sub-items 3.4.1 and 3.4.2.
- 3.3.3. To restricted persons, as regards trading when there exists any intention of implementing any incorporation, partial or total spin-off, merger or corporate reorganization of the company.
- 3.3.4. To restricted persons, the lending of shares or any other security issued by the company, or benchmarked to it.



**Restrictions on trading prior to and subsequent to release of the company's financial statements**

- 3.4. The restrictions on trading also apply to:
- 3.4.1 A period of 15 (fifteen) days prior to (i) the release of quarterly (ITR) and annual (DPF) financial information, or (ii) the publication of the notice placing the same at the disposal of shareholders, in the form of an events disclosure calendar for the current year, except if the trading in questions is part of the Dividend Reinvestment Program – DRP. In the event that the company releases preliminary financial information or makes advance disclosure of such information, the restrictions on trading will cease to be in effect as soon as such release or disclosure has been made; and
- The period between the decision by the appropriate statutory organ to increase the company's capital, distribute dividends, share dividends or their derivatives or approve a stock split, and the publication of the respective notice or announcement.
- 3.4.2.

**Restrictions on the acquisition of shares to be held in Treasury**

- 3.5. The company may not acquire shares for holding in Treasury in the circumstances referred to in sub-items 3.1. and 3.4.
- 3.5.1. The Board of Directors should also not decide to acquire or sell shares issued by the company itself, should any agreement or contract have been reached or signed for the transfer of shareholding control of the company, or should any option or mandate for the same have been granted, or should the intention exist of entering into an incorporation, a total or partial spin-off, a merger or a corporate reorganization, as long as the transaction has not been made public through the publication of an announcement to the market.

**Possible authorized trades**

- 3.6. The restrictions contained in this **POLICY** will not apply, except in the case of the restriction referred to in sub-item 3.4.1, to:
- 3.6.1. The acquisition of shares held in Treasury by means of a private trade, in the context of a stock option plan authorized in a shareholders' meeting, or of a share compensation plan;
- 3.6.2. The exercise of pre-emptive subscription rights associated with shares acquired in the past; and
- 3.6.3. Private trades between restricted persons (sub-item 2.1), defined as trades taking place outside any stock exchange or over-the-counter market.

#### 4. RIGHTS AND OBLIGATIONS OF RESTRICTED PERSONS

**Proprietary trading policy** 4.1. Persons prevented from trading may indicate in detail their proprietary trading policy (Proprietary Policy), provided they observe the restrictions contained in sub-item 3.4.1 and, where applicable, 3.2.1.. Such persons should strictly adhere to the said Proprietary Policy.

4.1.1. The Proprietary Policy shall have a minimum duration of 6 (six) months and must be filed with the company 15 (fifteen) days prior to the first trade under such Policy and should be submitted without delay to the Investor Relations Officer.

4.1.1.1. The interested party shall indicate in his/her Proprietary Policy the approximate volume of resources to be invested, or the number of securities issued by the company, or indexed to the same, to be traded during the duration, and shall report to the office responsible for corporate affairs all trades with 5 (five) days of their taking place.

4.1.1.2. The office responsible for corporate affairs shall keep a specific and individual control of all such Proprietary Policies and shall report to the Investor Relations Office, based on the information referred to in sub-item 4.1.1.1., any cases of deviation from the same.

4.1.1.3. A Proprietary Policy may not be filed nor modified while any material act or fact of which the interested party has knowledge is still pending or during a period of 15 (fifteen) days prior to the release of the ITR or DFP forms.

4.1.1.4. The Investor Relations Officer may refuse to file any proposal for a Proprietary Policy that does not conform to this **POLICY** or to the existing legislation.

4.1.2. The office responsible for corporate affairs shall, when so required, report the Proprietary Policy to the BM&FBOVESPA, and if appropriate, to the CVM, the SEC, the NYSE and to any other applicable stock exchanges or over-the-counter markets where the company's securities have been authorized to trade.

**Obligations of restricted persons** 4.2. In addition to observing the restriction on trading, restricted persons (sub-item 2.1) must:

- Maintain confidentiality regarding information concerning material acts or facts and refrain from using the same to their own advantage or to that of any third party in securities markets, and make every effort to ensure that subordinates and third parties also maintain confidentiality regarding such information and do not use them for their own purposes;
- 4.2.1.

- Exclusively use the Conglomerate's securities' brokers for trading securities covered in this **POLICY**. In this context, transfer should be made to the Conglomerate's securities brokers of open positions involving securities issued by the company which restricted persons hold with other securities brokers within a maximum term of 60 (sixty) days following the publication of the **POLICY** or from the date of taking office.
- 4.2.2.

- In the event that the required trade cannot be offered to the Conglomerate's Securities Brokers, the restricted persons may, as an exception, trade through another broker, provided that he/she receives prior authorization in writing from the Investor Relations Officer.
- 4.2.2.1.

## 5. DISCLOSURE OF INFORMATION REGARDING TRADING BY MANAGEMENT AND RELATED PERSONS

### Purpose

- Company officers, members of the Board of Directors, of the Fiscal Council and of any offices with technical or advisory functions that may have been created in compliance with the company's bylaws, shall report to the office responsible for corporate affairs, which, in turn, shall report to the CVM, to the BMF&BOVESPA and, if appropriate, the SEC, the NYSE and any other stock exchanges and over-the-counter markets on which the company's securities are authorized to trade, the holdings of and the trading in securities issued by the company or any of its controlled companies or publicly listed controlling companies, or indexed to the same, including derivatives.
- 5.1.

- The reporting shall be in the form of the "Declaration of Shareholding", an example of which can be seen in Attachment B, and should be completed by the first business day after the assumption of office by such person, or within a maximum period of 5 (five) days after each trade.
- 5.1.1.

The persons restricted from trading listed in sub-item 5.1 should indicate, in the declaration referred to in sub-item 5.1.1, any securities held by their spouses from whom they are not legally separated, by any companion or by any dependent included in such person's annual income tax declaration, as well as by any corporate entities directly or indirectly owned by such restricted persons, as the case may be.

## 6. DISCLOSURE OF INFORMATION REGARDING ACQUISITIONS OR DISINVESTMENTS OF MATERIAL SHAREHOLDINGS AND TRADING ACTIVITY

### Purpose

6.1. Any corporate entity or individual, or group of individuals, acting as a group or representing a common interest, that acquires a direct or indirect participation corresponding to 5% (five per cent) of any type or class of shares representing the capital stock of the company should submit to the company, which, in turn, will forward the same to the CVM and the BMF&BOVESPA, and, if such be the case, to the SEC, the NYSE and to any other stock exchanges or over-the-counter markets on which the company's securities are authorized to trade, a declaration, containing the information as required in Attachment C to this **POLICY**.

6.1.1. The same obligation to disclose the same information applies equally to any person or group of persons representing the same interests, owning a share participation equal to or greater than that referred to in sub-item 6.1, each time that the said share participation increases by 5% (five per cent) of the type or class of share representing the capital stock of the company.

6.1.2. The obligations referred to in sub-items 6.1. and 6.1.1. also apply to the acquisition of any rights over the shares, subscription warrants, equity options and share subscription rights.

6.1.3. The persons referred to in sub-item 6.1 must also report the sale or extinction of any shares or other securities referred to in this item 6, or of any rights over the same, each time that the participation of such person in the type or class of share in question reaches the proportion of 5% (five percent) of the total of such type or class of share or security and also each time that such participation is reduced by 5% (five per cent) of the total of such type or class of share or security.

6.1.4. In those cases where such acquisitions result in, or were made with the intention of resulting in a modification of the company's controlling shareholder structure or its management structure, as well as in those cases where such acquisitions trigger the obligation to make a public offer, pursuant to CVM Instruction Nr. 361, dated March 5, 2002, the acquiring party must cause a notice to be published in the press, containing the information contained in Attachment C.

- 6.1.5. The notifications referred to in this item 6 should be made immediately after the realization of the events referred to here to the office responsible for corporate affairs.

## 7. ADHERENCE TO THE POLICY

### Form of adherence and the responsible office

- 7.1. Persons prevented from trading (sub-item 2.1) should adhere to this **POLICY** by signing a specific declaration, in the form given in Attachment D, upon their hiring, election, promotion or transfer, in which they declare that they are aware of all the terms of the **POLICY** and that they undertake to fully comply with the same.

- 7.1.1. Adherence shall take place following the internal disclosure of the **POLICY**.

- 7.1.2. The office responsible for any operation or transaction that could give rise to a material act or fact will indicate to Compliance as to the other staff members that should be required to adhere to the **POLICY**.

- 7.1.3. The adherence of the persons mentioned in letters “a” to “e” of sub-item 2.1, shall be the responsibility of Compliance.

- 7.1.4. The adherence of the persons mentioned under the letter “f” of sub-item 2.1 shall be the responsibility of the engaging Department which irrespective of the process, shall identify if the company shall be a signatory to this **POLICY**. Should adherence prove necessary, the engaging Department must certify as to the inclusion of a contractual clause in the agreement signed with the engaged company, which requires this company (and its employees) to comply with the guidelines of this **POLICY** and, in the absence of an agreement, the said Department must require the signature to a specific instrument (pursuant to Attachment D) in which it undertakes to adhere to the guidelines of this **POLICY**, as set forth by the Disclosure and Trading Committee.

- 7.1.5. The declarations of adherence, as provided for in sub-item 7.1.4 shall be immediately reported to Compliance, which shall maintain a centralized and updated register of all persons that have adhered to the **POLICY**, and which shall be responsible for making this register available to the appropriate authorities, whenever requested by the same.

## 8. CONTROLLED COMPANIES

- Trading policy of controlled companies**
- 8.1. Publicly listed companies that are controlled solely by the company should adhere to this **POLICY** and the rules laid down here will apply to the securities trading of each of such companies. After each declaration of adherence, the terms and provisions of this **POLICY** will become the trading policy of such companies themselves, according to the terms of CVM Instruction Nr. 358, dated January 3, 2002.
- 8.2. The persons adhering to this **POLICY** will also be subject to the same rules when trading in the securities of companies of which the company is the sole controlling shareholder.

## 9. POLICY VIOLATIONS

- Sanctions**
- 9.1. Failure to comply with the terms and provisions of this **POLICY** will render the violator subject to disciplinary sanctions, according to the company's internal regulations and to those contained in this item, independently of any applicable administrative, civil or criminal sanctions.

9.1.1. It will be the responsibility of the Disclosure and Trading Committee, with the assistance of the company's Internal Audit office, to investigate cases of **POLICY** violation, under the following conditions:

a) the restricted persons referred to in letters "a" and "b" of sub-item 2.1 will be liable to whatever sanctions the company's Board of Directors decides to impose, after investigation and referral by the Disclosure and Trading Committee;

b) the restricted persons referred to in letter "d" of sub-item 2.1 shall be subject to the sanctions of warning, suspension or dismissal for just cause, according to the gravity of the violation; and

c) a violation perpetrated by any of the restricted persons referred to in letter "f" of sub-item 2.1 shall be deemed a breach of contract, entitling the company, at no additional cost, to terminate the respective contract and demand the payment of any penalty established therein, without prejudice of any losses and damages.

9.1.2. The Disclosure and Trading Committee shall report all violations to the Board of Directors.

9.1.3. When the violation is deemed serious, the Disclosure and Trading Committee, without prejudice of its other attributes, shall refer the case to the Ethics Committee.

- Reporting of violations**
- 9.2. Any person who adheres to the **POLICY** and becomes aware of any violation of the same must immediately report the fact to the Disclosure and Trading Committee.

**2013 CALENDAR**

The schedule below sets forth the blackout periods for trading the securities or any other financial instrument related to the securities, as a result of periodic events (DFP and ITR)

<u>Issuing companies</u>	<u>Periodic events</u>	<u>Blackout trading Periods</u> (day.month.year)	<u>Results Disclosure Date</u> (day.month.year)
ITAÚSA	Financial Statements/DFP December 31, 2012	21.01.2013 to 05.02.2013	05.03.2013
		18.02.2013 to 05.03.2013	
	ITR – 1st Quarter/2013	15.04.2013 to 07.05.2013	07.05.2013
	ITR – 2nd Quarter/2013	15.07.2013 to 06.08.2013	06.08.2013
	ITR – 3rd Quarter/2013	14.10.2013 to 05.11.2013	05.11.2013
ITAÚ UNIBANCO	Financial Statements/DFP December 31, 2012	21.01.2013 to 05.02.2013	05.02.2013
	ITR – 1st Quarter/2013	15.04.2013 to 30.04.2013	30.04.2013
	ITR – 2nd Quarter/2013	15.07.2013 to 30.07.2013	30.07.2013
	ITR – 3rd Quarter/2013	14.10.2013 to 29.10.2013	29.10.2013
INVESTIMENTOS BEMGE and DIBENS LEASING	Financial Statements/DFP December 31, 2012	21.01.2013 to 05.02.2013	31.03.2013
		16.03.2013 to 31.03.2013	
	ITR – 1st Quarter/2013	15.04.2013 to 15.05.2013	15.05.2013
	ITR – 2nd Quarter/2013	15.07.2013 to 14.08.2013	14.08.2013
	ITR – 3rd Quarter/2013	14.10.2013 to 14.11.2013	14.11.2013





## INDIVIDUAL FORM

## Trading by Management and Related Persons – Art. 11 – CVM Instruction CVM Nr. 358/2002

During .....(month/year)

( ) the only trades involving such securities (or securities indexed to the same) and derivatives, in accordance with article 11 of CVM Instruction Nr. 358/2002<sup>(1)</sup> were the following.

( ) no trades involving such securities (or securities indexed to the same) and derivatives took place, as defined in article 11 of CVM Instruction Nr. 358/2002. I possess the following holdings of such securities (or securities indexed to the same) and derivatives.

<b>Company name:</b>							
Name:						CPF/CNPJ:	
Qualification:							
<b>Opening balance</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)				Quantity	% participation	
						Same type/class	Total
<b>Trades</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)	Intermediary	Trade(3)	Day	Quantity	Price	Volume (R\$) (4)
			Buy				
			Total Bought				
			Sell				
			Total Sold				
<b>Closing balance</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)				Quantity	% participation	
						Same type/class	Total

<b>Name of Controlling Shareholder:</b>			
Name:			CPF/CNPJ:
Qualification:			
<b>Opening balance</b>			
Security or security indexed to same/Derivative	Characteristics of Securities (2)	Quantity	% participation

			Same type/ class	Total

<b>Trades</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)	Intermediary	Trade (3)	Day	Quantity	Price	Volume (R\$) (4)
			Buy				
			Total bought				
			Sell				
			Total sold				
<b>Closing balance</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)	Quantity	% participation				
			Same type/class	Total			
<b>Name of Controlled Company:</b>							
Name:					CPF/CNPJ:		
Qualification:							
<b>Opening balance</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)	Quantity	% participation				
			Sale type/class	Total			
<b>Trades</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)	Intermediary	Trade (3)	Day	Quantity	Price	Volume (R\$) (4)
			Buy				
			Total Bought				
			Sell				
			Total Sold				
<b>Closing balance</b>							
Security or security indexed to same/ Derivative	Characteristics of Securities (2)	Quantity	% participation				
			Same type/class	Total			

- (1) When filling out the form, delete the lines with no information.
- (2) Issue/series, convertible, non-convertible, tenors, collateral, type/class etc.

- (3) **Indicate manner of acquisition or sale**
- (4) **Quantity times price.**

DECLARATION

I,.....(name and qualification, including CPF or CNPJ tax registry number; as the case may be) ..... in the quality of ..... of ITAÚ UNIBANCO HOLDING S.A., hereby DECLARE, in compliance with the requirements of Comissão de Valores Mobiliários Instruction Nr. 358/02, that I..... (bought/ sold shares/subscription warrants/equity options/ share subscription rights) issued by ITAÚ UNIBANCO HOLDING S.A., having .....(reached, increased or decreased/eliminated)..... by .....% my (direct or indirect) participation ..... , corresponding to ..... (shares/ subscription warrants/ equity options/share subscription rights) ..... representing the capital stock of ITAÚ UNIBANCO HOLDING S.A., as described below:

I – Objective of my participation and the desired quantity:

.....

[ ] – I declare that the acquisition made by me does not have the aim of modifying the company’s shareholding control structure nor its management structure. (Sign, as the case may be).

II – Number of shares, subscription warrants, subscription rights and equity options, by type and class, already held, directly or indirectly, by me or other person(s) related to me:

.....

III – Indicate any agreement or contract regulating the exercise of voting rights and the right to trade in the company’s securities:

.....

I hereby undertake to immediately report to the office responsible for corporate affairs any modifications to the positions hereby reported which represent an increase or a decrease of 5% in the type or class of shares representing the capital stock of the company.

.....

.....

**TERM OF ADHERENCE FOR CONTROLLING SHAREHOLDERS, MEMBERS OF MANAGEMENT AND MEMBERS OF STATUTORY ORGANS**

.....[name and CPF]....., the undersigned as the person subject to compliance with CVM Instruction 358/02, hereby adheres to the POLICIES FOR TRADING OF SECURITIES THE ISSUE OF **ITAÚ UNIBANCO HOLDING S.A.**, of its controlling company **ITAÚSA - INVESTIMENTOS ITAÚ S.A.** and its controlled companies **INVESTIMENTOS BEMGE S.A.** and **DIBENS LEASING S.A. - ARRENDAMENTO MERCANTIL**, each of which through this act receives a copy.

Declares cognizance of their terms and conditions and undertakes to fully comply with them.

Declares, also, to be aware that the dates pursuant to Attachment A of the Securities Trading Policies shall be set annually and that eventual infringements arising from the violation of the said policies shall result in the imposition of the following measures: (i) a warning sanction for the first two infringements (constituting recidivism upon the second infringement) and (ii) depending on the gravity of the infringement, a sanction to be decided by the company's Board of Directors.

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**TERM OF ADHERENCE FOR STAFF MEMBERS**

.....[name and CPF]....., the undersigned as the person subject to compliance with CVM Instruction 358/02, hereby adheres to the POLICIES FOR TRADING OF SECURITIES THE ISSUE OF **ITAÚ UNIBANCO HOLDING S.A.**, of its controlling company **ITAÚSA - INVESTIMENTOS ITAÚ S.A.** and its controlled companies **INVESTIMENTOS BEMGE S.A.** and **DIBENS LEASING S.A. - ARRENDAMENTO MERCANTIL**, each of which through this act receives a copy.

Declares cognizance of their terms and conditions and undertakes to fully comply with .

Declares, also, to be aware that the dates pursuant to Attachment A of the Securities Trading Policies shall be set.

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**TERM OF ADHERENCE FOR THIRD PARTIES**

.....[name and CPF]....., the undersigned as the person subject to compliance with CVM Instruction 358/02, hereby adheres to the POLICIES FOR TRADING OF SECURITIES THE ISSUE OF **ITAÚ UNIBANCO HOLDING S.A.**, of its controlling company **ITAÚSA - INVESTIMENTOS ITAÚ S.A.** and its controlled companies **INVESTIMENTOS BEMGE S.A.** and **DIBENS LEASING S.A. - ARRENDAMENTO MERCANTIL**, each of which through this act receives a copy.

Declares cognizance of their terms and conditions and undertakes to fully comply with them.

Declares, also, to be aware that the dates pursuant to Attachment A of the Securities Trading Policies shall be set annually and that an eventual infringement of the said policies shall result in the imposition of the following measures: (i) a warning sanction for the first two infringements (constituting recidivism upon the second infringement) and (ii) the possibility of the company, without limitation, terminating the agreement which originated the adherence and demanding the payment of the fine established therein without impairment of claims for losses and damages.

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