

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2013-01-11** | Period of Report: **2013-01-09**
SEC Accession No. [0001193125-13-010721](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

NISSAN AUTO RECEIVABLES CORP II

CIK: **1129068** | IRS No.: **954831541** | State of Incorporation: **DE** | Fiscal Year End: **0331**
Type: **8-K** | Act: **34** | File No.: **333-51224-01** | Film No.: **13525507**
SIC: **6189** Asset-backed securities

Mailing Address
*ONE NISSAN WAY, ROOM
5-124
FRANKLIN TN 37067*

Business Address
*ONE NISSAN WAY, ROOM
5-124
FRANKLIN TN 37067
6157251121*

Nissan Auto Receivables 2013-A Owner Trust

CIK: **1564053** | State of Incorporation: **DE** | Fiscal Year End: **0331**
Type: **8-K** | Act: **34** | File No.: **333-183569-01** | Film No.: **13525508**
SIC: **6189** Asset-backed securities

Mailing Address
*ONE NISSAN WAY, ROOM
5-124
FRANKLIN TN 37067*

Business Address
*ONE NISSAN WAY, ROOM
5-124
FRANKLIN TN 37067
6157251121*

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 9, 2013

Nissan Auto Receivables Corporation II

(Depositor)

Nissan Auto Receivables 2013-A Owner Trust

(Issuing Entity)

(Exact name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

333-183569-01
(Commission
File Number)

38-7073620
(IRS Employer
Identification No.)

ONE NISSAN WAY
ROOM 5-124
FRANKLIN, TENNESSEE
(Address of principal executive offices)

37067
(Zip Code)

Registrant's telephone number, including area code: (615) 725-1121

None

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))
-
-

ITEM 8.01. OTHER EVENTS.

The registrant has filed a final prospectus supplement, dated January 9, 2013, setting forth a description of the receivables pool and the structure of \$323,000,000 aggregate principal amount of the Class A-1 Asset Backed Notes, \$435,000,000 aggregate principal amount of the Class A-2 Asset Backed Notes, \$410,000,000 aggregate principal amount of the Class A-3 Asset Backed Notes, and \$195,790,000 aggregate principal amount of the Class A-4 Asset Backed Notes by Nissan Auto Receivables 2013-A Owner Trust.

The tables attached hereto as exhibit 99.1 set forth information regarding the composition of receivables in the pool as of December 31, 2012, the cut-off date.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits

The exhibit number corresponds with Item 601(a) of Regulation S-K.

<u>Exhibit No.</u>	<u>Description</u>
Exhibit 99.1	Distribution Tables of Composition of Receivables as of December 31, 2012 (the Cut-off Date)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of the undersigned thereunto duly authorized.

NISSAN AUTO RECEIVABLES CORPORATION II

By: /s/ Shishir Bhushan

Name: Shishir Bhushan

Title: Treasurer

Date: January 11, 2013

EXHIBIT INDEX

Item 601(a) of Regulation S-K

<u>Exhibit No.</u>	<u>Description</u>
Exhibit 99.1	Distribution Tables of Composition of Receivables as of December 31, 2012 (the Cut-Off Date)

Distribution Tables of Composition of Receivables as of December 31, 2012 (the Cut-off Date)

Set forth below is information as of December 31, 2012 (the “Cut-off Date”) regarding the characteristics of the final pool of receivables to be sold to Nissan Auto Receivables 2013-A Owner Trust on or about January 16, 2013. This information is being filed for informational purposes only. There is no material variance between the characteristics of the receivables in the statistical pool described in the prospectus supplement and the receivables in the pool as of the Cut-off Date.

Characteristics of Receivables as of the Cut-off Date:

Aggregate Principal Balance	\$1,443,236,592.65
Number of Receivables	74,793
Average Principal Balance	\$19,296.41
Range of Principal Balances	\$2,000.00 to \$64,044.93
Average Original Amount Financed	\$24,520.87
Range of Original Amounts Financed	\$4,065.53 to \$64,997.46
Weighted Average APR	3.175%
Range of APRs	0.00% to 16.04%
Approximate Weighted Average Original Payments to Maturity	64 payments
Range of Original Payments to Maturity	12 to 72 payments
Approximate Weighted Average Remaining Payments to Maturity	55 payments
Range of Remaining Payments to Maturity	2 to 71 payments
Approximate Percentage by Principal Balance of Receivables with an Original Payment Term of 72 Months	40.18%
Approximate Non-Zero Weighted Average Credit Score ⁽¹⁾	763
Range of FICO [®] Scores ⁽¹⁾	620 to 886
Approximate Non-Zero Weighted Average Credit Score of Receivables with an Original Payment Term of 72 Months ⁽¹⁾	770
Approximate Percentage by Principal Balance of Receivables of New, Near-New and Used Vehicles ⁽²⁾	94.87% (New) 4.13% (Near-New) 1.00% (Used)
Approximate Percentage by Principal Balance of Receivables of New, Near-New and Used Vehicles for Receivables with an Original Payment Term of 72 Months ⁽²⁾	100.00% (New) 0.00% (Near-New) 0.00% (Used)
Approximate Percentage by Principal Balance of Receivables Financed through Nissan and Infiniti Dealers ⁽²⁾	80.26% (Nissan) 19.74% (Infiniti) 0.18% (Other)

⁽¹⁾ Excluding Receivables for which no FICO[®] score is available.

⁽²⁾ Percentages may not add to 100.00% due to rounding.

FICO® Score Distribution of the Receivables

Distribution by FICO® Score of the Receivables	Number of Receivables	Percentage of Total Number of Receivables (%)		Cut-off Date Principal Balance (\$)	Percentage of Aggregate Cut-off Date Principal Balance (%)	
			%			%
620 - 650	1,506	2.01	%	\$35,379,016.52	2.45	%
651 - 700	10,174	13.60		200,117,049.27	13.87	
701 - 750	17,749	23.73		347,771,246.90	24.10	
751 - 800	19,590	26.19		390,203,429.57	27.04	
801 - 850	23,866	31.91		435,621,185.79	30.18	
851 - 886	1,908	2.55		34,144,664.60	2.37	
Total⁽¹⁾	74,793	100.00	%	\$1,443,236,592.65	100.00	%

(1) Dollar amounts and percentages may not add to the total or to 100.00%, respectively, due to rounding.

Distribution by APR of the Receivables

Distribution by APR of the Receivables (%)	Number of Receivables	Percentage of Total Number of Receivables (%)		Cut-off Date Principal Balance (\$)	Percentage of Aggregate Cut-off Date Principal Balance (%)	Non-Zero Weighted Average Credit Score ⁽²⁾
			%			
0.00 - 0.49	5,839	7.81	%	\$85,311,169.67	5.91 %	753
0.50 - 0.99	2,968	3.97		44,738,608.37	3.10	742
1.00 - 1.99	13,050	17.45		276,906,506.92	19.19	771
2.00 - 2.99	21,603	28.88		423,479,994.01	29.34	775
3.00 - 3.99	14,143	18.91		281,432,356.83	19.50	767
4.00 - 4.99	11,298	15.11		225,634,290.35	15.63	765
5.00 - 5.99	3,138	4.20		60,155,611.76	4.17	709
6.00 - 6.99	941	1.26		13,484,477.40	0.93	703
7.00 - 7.99	834	1.12		14,056,530.40	0.97	677
8.00 - 8.99	522	0.70		9,367,271.48	0.65	677
9.00 - 9.99	254	0.34		4,574,659.77	0.32	670
10.00 - 10.99	160	0.21		3,336,337.09	0.23	641
11.00 - 11.99	32	0.04		603,239.91	0.04	646
12.00 - 12.99	2	0.00	(3)	26,619.79	0.00 (3)	684
13.00 - 13.99	7	0.01		105,165.98	0.01	664
14.00 - 14.99	1	0.00	(3)	18,379.03	0.00 (3)	677
16.00 - 16.04	1	0.00	(3)	5,373.89	0.00 (3)	684
Total⁽¹⁾	74,793	100.00	%	\$1,443,236,592.65	100.00 %	763

(1) Dollar amounts and percentages may not add to the total or to 100.00%, respectively, due to rounding.

(2) Excluding Receivables for which no FICO® Score is available.

(3) Less than 0.005% but greater than 0.000%.

Geographic Distribution of the Receivables⁽¹⁾

Geographic Distribution of the Receivables	Number of Receivables	Percentage of Total Number of Receivables		Cut-off Date Principal Balance (\$)	Percentage of Aggregate Cut-off Date Principal Balance (%)	
			(%)			(%)
Alabama	1,155	1.54	%	\$23,456,272.43	1.63	%
Alaska	29	0.04		612,746.86	0.04	
Arizona	1,618	2.16		32,753,768.33	2.27	
Arkansas	912	1.22		17,823,465.48	1.23	
California	10,695	14.30		204,366,956.23	14.16	
Colorado	896	1.20		17,991,259.08	1.25	
Connecticut	1,247	1.67		22,200,310.21	1.54	
Delaware	297	0.40		5,470,374.01	0.38	
District of Columbia	85	0.11		1,564,876.64	0.11	
Florida	4,311	5.76		79,233,923.71	5.49	
Georgia	2,441	3.26		48,337,486.30	3.35	
Hawaii	434	0.58		8,471,569.58	0.59	
Idaho	142	0.19		2,781,387.28	0.19	
Illinois	3,276	4.38		60,171,030.27	4.17	
Indiana	731	0.98		13,661,925.44	0.95	
Iowa	511	0.68		9,490,549.13	0.66	
Kansas	568	0.76		11,455,786.07	0.79	
Kentucky	783	1.05		14,705,829.92	1.02	
Louisiana	1,736	2.32		36,877,373.68	2.56	
Maine	223	0.30		4,182,577.23	0.29	
Maryland	2,199	2.94		39,817,537.93	2.76	
Massachusetts	1,806	2.41		31,123,325.03	2.16	
Michigan	658	0.88		12,581,719.49	0.87	
Minnesota	837	1.12		15,996,822.71	1.11	
Mississippi	1,133	1.51		23,639,107.19	1.64	
Missouri	1,141	1.53		20,735,997.86	1.44	
Montana	71	0.09		1,390,743.47	0.10	
Nebraska	235	0.31		4,487,916.45	0.31	
Nevada	832	1.11		17,481,421.41	1.21	
New Hampshire	329	0.44		5,435,854.13	0.38	
New Jersey	2,686	3.59		46,203,962.13	3.20	
New Mexico	226	0.30		4,459,528.50	0.31	
New York	3,715	4.97		66,187,970.12	4.59	
North Carolina	1,855	2.48		35,434,652.34	2.46	
North Dakota	62	0.08		1,209,500.60	0.08	
Ohio	1,592	2.13		28,634,068.30	1.98	
Oklahoma	1,076	1.44		22,592,042.93	1.57	
Oregon	342	0.46		6,167,196.26	0.43	
Pennsylvania	3,836	5.13		66,217,357.07	4.59	
Rhode Island	195	0.26		3,379,192.59	0.23	
South Carolina	871	1.16		16,359,445.50	1.13	
South Dakota	65	0.09		1,348,086.38	0.09	

Tennessee	2,347	3.14	48,022,848.00	3.33
Texas	9,852	13.17	216,947,268.01	15.03
Utah	445	0.59	9,986,643.37	0.69
Vermont	94	0.13	1,576,876.03	0.11
Virginia	2,253	3.01	42,473,145.14	2.94
Washington	811	1.08	16,018,509.80	1.11
West Virginia	413	0.55	8,212,680.02	0.57
Wisconsin	657	0.88	12,149,933.58	0.84
Wyoming	54	0.07	1,122,656.95	0.08
Other	15	0.02	233,115.48	0.02
Total⁽²⁾	<u>74,793</u>	<u>100.00</u> %	<u>\$1,443,236,592.65</u>	<u>100.00</u> %

(1) Based solely on the billing addresses of the Obligor as of the Cut-off Date.

(2) Dollar amounts and percentages may not add to the total or to 100.00%, respectively, due to rounding.

Distribution by Model of the Receivables

Distribution by Model of the Receivables	Number of Receivables	Percentage of Total Number of Receivables (%)		Cut-off Date Principal Balance (\$)	Percentage of Aggregate Cut-off Date Principal Balance (%)	
			%			%
Altima	14,994	20.05	%	\$276,616,588.99	19.17	%
Rogue	10,699	14.30		199,521,032.16	13.82	
G37	5,009	6.70		103,720,708.59	7.19	
Murano	4,510	6.03		99,276,276.35	6.88	
Sentra	6,608	8.84		97,929,843.29	6.79	
Maxima	3,745	5.01		82,242,313.95	5.70	
Versa	6,116	8.18		82,007,579.48	5.68	
Juke	3,245	4.34		65,848,524.68	4.56	
QX56	1,685	2.25		57,745,414.93	4.00	
Crew Cab	2,493	3.33		53,854,667.98	3.73	
Pathfinder	1,731	2.31		42,416,241.27	2.94	
JX35	1,084	1.45		34,824,288.85	2.41	
Xterra	1,557	2.08		33,376,816.97	2.31	
Frontier	1,426	1.91		26,020,245.91	1.80	
Altima Coupe	1,274	1.70		23,613,180.26	1.64	
Armada	702	0.94		22,358,126.83	1.55	
Titan	838	1.12		21,652,316.74	1.50	
FX35	898	1.20		19,704,504.98	1.37	
G35	2,261	3.02		18,227,068.35	1.26	
M37	555	0.74		16,369,065.78	1.13	
Quest	643	0.86		16,089,617.47	1.11	
G25	515	0.69		10,864,770.18	0.75	
EX35	527	0.70		10,033,052.49	0.70	
M35	603	0.81		8,879,539.02	0.62	
Other	1,075	1.44		20,044,807.15	1.39	
Total⁽¹⁾	74,793	100.00	%	\$1,443,236,592.65	100.00	%

⁽¹⁾ Dollar amounts and percentages may not add to the total or to 100.00%, respectively, due to rounding.

Distribution by Vehicle Type of the Receivables

Distribution by Vehicle Type of the Receivables	Number of Receivables	Percentage of		Percentage of	
		Total Number of Receivables (%)	Cut-off Date Principal Balance (\$)	Aggregate Cut-off Date Principal Balance (%)	
Car	42,610	56.97 %	\$737,620,544.43	51.11 %	
Crossover	21,003	28.08	430,175,377.60	29.81	
SUV	5,710	7.63	156,448,173.91	10.84	
Truck	4,780	6.39	101,909,102.95	7.06	
Van	647	0.87	16,141,772.98	1.12	
Other	43	0.06	941,620.78	0.07	
Total⁽¹⁾	74,793	100.00 %	\$1,443,236,592.65	100.00 %	

(1) Dollar amounts and percentages may not add to the total or to 100.00%, respectively, due to rounding.

Distribution by Original and Remaining Payments to Maturity of the Receivables

Distribution by Original Payments to Maturity of the Receivables	Number of Receivables	Percentage of		Percentage of		Non-Zero Weighted Average Credit Score ⁽²⁾
		Total Number of Receivables (%)	Cut-off Date Principal Balance (\$)	Aggregate Cut-off Date Principal Balance (%)		
12 - 12	16	0.02 %	\$96,117.62	0.01 %	790	
13 - 24	294	0.39	3,047,915.84	0.21	792	
25 - 36	3,544	4.74	49,911,116.93	3.46	786	
37 - 48	3,140	4.20	49,031,578.55	3.40	782	
49 - 60	37,714	50.42	661,947,489.24	45.87	757	
61 - 64	5,639	7.54	99,238,854.53	6.88	745	
65 - 72	24,446	32.68	579,963,519.94	40.18	770	
Total⁽¹⁾	74,793	100.00 %	\$1,443,236,592.65	100.00 %	763	

(1) Dollar amounts and percentages may not add to the total or to 100.00%, respectively, due to rounding.

(2) Excluding Receivables for which no FICO® Score is available.

Distribution by Remaining Payments to Maturity of the Receivables	Number of Receivables	Percentage of		Percentage of		Non-Zero Weighted Average Credit Score ⁽²⁾
		Total Number of Receivables (%)	Cut-off Date Principal Balance (\$)	Aggregate Cut-off Date Principal Balance (%)		
2 - 24	11,070	14.80 %	\$89,554,396.30	6.21 %	791	
25 - 36	6,118	8.18	82,451,229.82	5.71	773	
37 - 48	10,429	13.94	197,332,263.22	13.67	740	
49 - 60	23,146	30.95	503,771,882.81	34.91	759	
61 - 71	24,030	32.13	570,126,820.50	39.50	769	
Total⁽¹⁾	74,793	100.00 %	\$1,443,236,592.65	100.00 %	763	

(1) Dollar amounts and percentages may not add to the total or to 100.00%, respectively, due to rounding.

(2) Excluding Receivables for which no FICO® is available.