

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1995-05-10**  
SEC Accession No. **0000872625-95-000009**

([HTML Version](#) on [secdatabase.com](#))

### FILER

#### FRANKLIN STRATEGIC SERIES

CIK: **872625** | State of Incorporation: **DE** | Fiscal Year End: **0430**  
Type: **497** | Act: **33** | File No.: **033-39088** | Film No.: **95536180**

Mailing Address	Business Address
777 MARINERS ISLAND BLVD SAN MATEO CA 94404	777 MARINERS ISLAND BLVD SAN MATEO CA 94404 4155703000

SUPPLEMENT DATED MAY 1, 1995  
TO THE PROSPECTUS  
FRANKLIN GLOBAL HEALTH CARE FUND  
(FRANKLIN STRATEGIC SERIES)  
DATED SEPTEMBER 1, 1994  
AS PREVIOUSLY SUPPLEMENTED FEBRUARY 1, 1995

Supplement to the sales charge table in the section "How to Buy Shares of the Fund."

During the period May 1, 1995 through October 31, 1995, Franklin Templeton Distributors, Inc. ("Distributors"), the principal underwriter of the Fund, will reallocate to the securities firm of BA Investment Services one-half of Distributors net underwriting commission with respect to purchases originated by BA Investment Services. For example, if the net underwriting commission retained by Distributors is 0.50%, an additional 0.25% will be reallocated to BA Investment Services.