

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K/A

Current report filing [amend]

Filing Date: **2009-01-26** | Period of Report: **2009-01-23**
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FILER

WSFS FINANCIAL CORP

CIK: **828944** | IRS No.: **222866913** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K/A** | Act: **34** | File No.: **000-16668** | Film No.: **09545802**
SIC: **6021** National commercial banks

Mailing Address
838 MARKET STREET
WILMINGTON DE 19801

Business Address
838 MARKET ST
WILMINGTON DE 19801
3027926000

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K/A
(Amendment No. 1)**

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **January 23, 2009**

WSFS FINANCIAL CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-16668
(Commission
File Number)

22-2866913
(IRS Employer
Identification No.)

500 Delaware Avenue, Wilmington, Delaware
(Address of principal executive offices)

19801
(Zip Code)

Registrant's telephone number, including area code: (302) 792-6000

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

WSFS FINANCIAL CORPORATION

INFORMATION TO BE INCLUDED IN REPORT

Explanatory Note

This Amendment No. 1 to the Current Report on Form 8-K for the event dated January 23, 2009 is being filed solely to file the corrected press release issued by the Registrant in connection with the previously reported closing of the sale of \$52,625,000 in Series A Preferred Stock to the United States Department of the Treasury.

Item 9.01. Financial Statements and Exhibits

(d) **Exhibits**

99.1 Press Release, dated January 26, 2009 (correcting press release issued on January 23, 2009)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WSFS FINANCIAL CORPORATION

Date: January 26, 2009

By: /s/ Stephen A. Fowle
Stephen A. Fowle
Executive Vice President and Chief Financial
Officer



500 Delaware Avenue, Wilmington, Delaware 19801

FOR IMMEDIATE RELEASE

CORRECTION

January 26, 2009

PRESS RELEASE

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WSFS COMPLETES CPP ISSUANCE

*Already rated well-capitalized, additional capital will provide more opportunity
to help strengthen WSFS communities*

WILMINGTON, Del. – WSFS Financial Corporation (NASDAQ/GS: WSFS), the parent company of WSFS Bank, today announced that it has completed the sale of its senior preferred stock totaling \$52,625,000 to the U.S. Department of the Treasury under its Capital Purchase Program (CPP).

In the transaction, the U.S. Treasury purchased 52,625 shares of newly issued WSFS Financial Corporation senior preferred stock with an aggregate liquidation preference of \$52,625,000 and an initial annual dividend of 5%. U.S. Treasury also received warrants to purchase 175,105 shares of WSFS common stock at an exercise price of \$45.08 per share.

About WSFS Financial Corporation

WSFS Financial Corporation is a \$3.3 billion financial services company. Its primary subsidiary, Wilmington Savings Fund Society, FSB (WSFS Bank), operates 35 retail banking offices located in Delaware and Pennsylvania, as well as three loan production offices in Dover, Delaware; Blue Bell, Pennsylvania and Annandale, Virginia. WSFS Bank provides comprehensive financial services including personal trust and wealth management. Other subsidiaries include WSFS Investment Group, Inc., Montchanin Capital Management, Inc. and 1st Reverse Financial Services, LLC. Founded in 1832, WSFS is one of the ten oldest banks in the United States continuously operating under the same name. For more information, please visit the Bank's website at www.wsfsbank.com.

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