

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

HELLER FINANCIAL INC

CIK: **46738** | IRS No.: **361208070** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-58716** | Film No.: **94523396**
SIC: **6153** Short-term business credit institutions

Business Address
500 W MONROE ST
CHICAGO IL 60661
3124417000

Pricing Supplement No.: 7 Dated: April 15, 1994

(To Prospectus dated March 17, 1993 and
Prospectus Supplement dated March 31, 1993)

U.S.\$2,500,000,000

HELLER FINANCIAL, INC.

MEDIUM-TERM NOTES, SERIES F

(REGISTERED NOTES - FLOATING RATE)
DUE FROM NINE MONTHS TO THIRTY YEARS FROM DATE OF ISSUE

Principal Amount: \$10,000,000 Issue Price: 100 %

Original Issue Date: 4/25/94 Stated Maturity Date: 4/25/99

Form: Book-Entry Certificated

Depository: Depository Trust Company

Specified Currency: U.S. Dollars
(If other than U.S. Dollars, see attached)

Option to Receive Payments in Specified Currency: Yes No
(Applicable only if Specified Currency is other than U.S. Dollars)

Authorized Denominations:
(Applicable only if Specified Currency is other than U.S. Dollars)

Base Rate: Commercial Paper Rate LIBOR Treasury Rate
 Federal Funds Rate Prime Rate Other:

Interest Reset Period: Quarterly

Interest Payment Period: Quarterly

(To Prospectus dated March 17, 1993 and
Prospectus Supplement dated March 31, 1993)

Interest Reset Dates: (If other than as specified in the Prospectus Supplement)
The 25th of each January, April, July, and October, of each year commencing
April 25, 1994, until maturity.

Interest Payment Dates: (If other than as specified in the Prospectus
Supplement) The 25th of each January, April, July, and October, of each year
commencing July 25, 1994, until maturity.

Interest Determination Date(s): Two Business Days immediately preceding the
Interest Reset Date.

Initial Interest Rate: To be determined.

Index Maturity: 3-month.

Day Count Convention: Actual/360

Maximum Interest Rate: N/A Minimum Interest Rate: N/A

Spread (+/-): +.30% Spread Multiplier: N/A

Optional Redemption: [] Yes [] No
Initial Redemption Date:

The Redemption Price shall initially be % of the principal amount of the
Note to be redeemed and shall decline at each anniversary of the Initial
Redemption Date by % of the principal amount to be redeemed until the
Redemption Price is 100% of such principal amount.

Optional Repayment: [] Yes [] No
Optional Repayment Dates:
Optional Repayment Prices:

Repayment Provisions:
(If other than as specified in the Prospectus Supplement)

Discount Note: [] Yes [] No
Total Amount of OID:
Yield to Maturity:
Initial Accrual Period OID:

Rule 424(b) (3)
File No. 33-58716

(To Prospectus dated March 17, 1993 and
Prospectus Supplement dated March 31, 1993)

Calculation Agent: Heller Financial, Inc.

Exchange Rate Agent: N/A

Recognized Foreign Exchange Dealers: N/A

Discount or Commission: .20%

Other Provisions: a) AMOUNT ISSUED TO DATE, PRIOR TO PRICING SUPPLEMENT
NO.7, UNDER MTN SERIES F PROGRAM: \$159,000,000
b) CUSIP #: 42333HDN9

Agent: Chemical Securities Inc.
270 Park Avenue
New York, NY 10017-2070