### SECURITIES AND EXCHANGE COMMISSION

# FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2025-11-14** | Period of Report: **2025-09-30** SEC Accession No. 0001315863-25-000812

(HTML Version on secdatabase.com)

## **FILER**

#### **Thiel Macro LLC**

CIK:1562087| IRS No.: 371705458 | State of Incorp.:DE
Type: 13F-HR | Act: 34 | File No.: 028-16599 | Film No.: 251488078

Mailing Address 2121 AVENUE OF THE STARS SUITE 3350 LOS ANGELES CA 90067 Business Address 2121 AVENUE OF THE STARS SUITE 3350 LOS ANGELES CA 90067 323-990-2060

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM 13F** 

OIVIB APPROVAL								
OMB Number:	3235-0006							
Expires:	July 31, 2015							
Estimated average burden								
hours per response:	23.8							

#### **FORM 13F COVER PAGE**

ress:  2121 AVENUE OF THE STARS SUITE 3350 LOS ANGELES, CA 90067 m 13F File Number: 028-16599  institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and aplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  son Signing this Report on Behalf of Reporting Manager: ne: David Wheelock c: Chief Compliance Officer				
itutional Investment Manager Filing this Report:  ne: Thiel Macro LLC  ress: 2121 AVENUE OF THE STARS SUITE 3350 LOS ANGELES, CA 90067  m 13F File Number: 028-16599  institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and uplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  son Signing this Report on Behalf of Reporting Manager:  ne: David Wheelock Chief Compliance Officer  ine: 323.990.2018  nature, Place, and Date of Signing: /s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025	This Amendment (Che	nent:   Amendment Number:		
itutional Investment Manager Filing this Report:  ne: Thiel Macro LLC  Iress: 2121 AVENUE OF THE STARS SUITE 3350 LOS ANGELES, CA 90067  n 13F File Number: 028-16599  institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and inplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  son Signing this Report on Behalf of Reporting Manager:  ne: David Wheelock Chief Compliance Officer  1232.990.2018  nature, Place, and Date of Signing:  /s/ David Wheelock Los Angeles, CALIFORNIA  11-14-2025		ck only one.): □ is a restatement.		
Thiel Macro LLC  Iress: 2121 AVENUE OF THE STARS SUITE 3350 LOS ANGELES, CA 90067  In 13F File Number: 028-16599  Institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and applete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  Son Signing this Report on Behalf of Reporting Manager:  Ine: David Wheelock Chief Compliance Officer  Ine: 323.990.2018  Inature, Place, and Date of Signing:  In 1-14-2025		□ adds new holdings entries.		
ress: 2121 AVENUE OF THE STARS SUITE 3350 LOS ANGELES, CA 90067 m 13F File Number: 028-16599  institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and uplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  son Signing this Report on Behalf of Reporting Manager: ne: David Wheelock Chief Compliance Officer ne: 323.990.2018  nature, Place, and Date of Signing: /s/ David Wheelock Los Angeles, CALIFORNIA  11-14-2025	Institutional Investme	ent Manager Filing this Report:		
SUITE 3350 LOS ANGELES, CA 90067 m 13F File Number: 028-16599 institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and uplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  Son Signing this Report on Behalf of Reporting Manager:  ne: David Wheelock Chief Compliance Officer nne: 323.990.2018  nature, Place, and Date of Signing: /s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025	Name:	Thiel Macro LLC		
LOS ANGELES, CA 90067 m 13F File Number: 028-16599 institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and uplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  Son Signing this Report on Behalf of Reporting Manager:  ne: David Wheelock  Chief Compliance Officer  ne: 323.990.2018  nature, Place, and Date of Signing:  /s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025	Address:	2121 AVENUE OF THE STARS		
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institutional investment manager filing this report and the person by whom it is signed hereby represent that person signing the report is authorized to submit it, that all information contained herein is true, correct and aplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  Son Signing this Report on Behalf of Reporting Manager:  David Wheelock  Chief Compliance Officer  323.990.2018  nature, Place, and Date of Signing:  /s/ David Wheelock  Los Angeles, CALIFORNIA  11-14-2025		LOS ANGELES, CA 90067		
person signing the report is authorized to submit it, that all information contained herein is true, correct and aplete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered gral parts of this form.  son Signing this Report on Behalf of Reporting Manager:  ne: David Wheelock  c: Chief Compliance Officer  ne: 323.990.2018  nature, Place, and Date of Signing:  /s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025	Form 13F File Number	: <u>028-16599</u>		
ne: David Wheelock E: Chief Compliance Officer The: 323.990.2018  Thature, Place, and Date of Signing:  /s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025	the person signing the complete, and that it integral parts of this	e report is authorized to submit it, that a is understood that all required items, staform.	Il information contained herein is true, c	orrect and
c: Chief Compliance Officer sine: 323.990.2018  nature, Place, and Date of Signing: /s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025				
nature, Place, and Date of Signing:  /s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025				
/s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025		omphance Officer		
/s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025	Title: Chief C	0.2018		
[Signature] [City, State] [Date]	Title: Chief C Phone: 323.990			
	Title: Chief C Phone: 323.990 Signature, Place, and	Date of Signing:	11-14-2025	
	Title: Chief C Phone: 323.990 Signature, Place, and /s/ David Whee	Date of Signing: clock Los Angeles, CALIFORNIA		
BF COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this ort and a portion are reported by other reporting manager(s).)	Title: Chief C Phone: 323.990  Signature, Place, and /s/ David Whee [Signa  Report Type (Check of  13F HOLDINGS RE  13F NOTICE. (Check manager(s).)	Date of Signing:  clock Los Angeles, CALIFORNIA ture] [City, State]  only one.):  PORT. (Check here if all holdings of this rep k here if no holdings reported are in this rep	[Date] orting manager are reported in this report.) ort, and all holdings are reported by other r	eporting

#### Form 13F Summary Page

#### **Report Summary:**

Number of Other Included Managers: 0 Form 13F Information table Entry Total: 3

Form 13F Information table Value Total: 74448208

(thousands)

#### **List of Other Included Managers:**

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

**NONE** 

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#### **FORM 13F INFORMATION TABLE**

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5		COLUMN 6	COLUMN 7	C	COLUMN 8		
			VALUE	SHRS OR	SH/	PUT/	INVESTMENT	OTHER	VOTIN	IG AUTHO	ORITY
NAME OF ISSUER	TITLE OF CLASS	CUSIP	(x\$1000)	PRN AMT	PRN	CALL	DISCRETION	MANAGER	SOLE	SHARED	NONE
APPLE INC	COM	037833100	20,161,858	79,181	SH		SOLE		79,181	0	0
MICROSOFT CORP	COM	594918104	25,379,550	49,000	SH		SOLE		49,000	0	0
TESLA INC	COM	88160R101	28,906,800	65,000	SH		SOLE		65,000	0	0