

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2025-11-14** | Period of Report: **2025-09-30**

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FILER

Thiel Macro LLC

CIK: [1562087](#) | IRS No.: **371705458** | State of Incorp.: **DE**
Type: **13F-HR** | Act: **34** | File No.: [028-16599](#) | Film No.: **251488078**

Mailing Address
2121 AVENUE OF THE
STARS
SUITE 3350
LOS ANGELES CA 90067

Business Address
2121 AVENUE OF THE
STARS
SUITE 3350
LOS ANGELES CA 90067
323-990-2060

**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION**
Washington, D.C. 20549
FORM 13F

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	July 31, 2015
Estimated average burden hours per response:	23.8

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: 09-30-2025

Check here if Amendment: ☐ Amendment Number:
This Amendment (Check only one.): ☐ is a restatement.
☐ adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Thiel Macro LLC
Address: 2121 AVENUE OF THE STARS
SUITE 3350
LOS ANGELES, CA 90067

Form 13F File Number: 028-16599

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: David Wheelock
Title: Chief Compliance Officer
Phone: 323.990.2018

Signature, Place, and Date of Signing:

/s/ David Wheelock Los Angeles, CALIFORNIA 11-14-2025
[Signature] [City, State] [Date]

Report Type (Check only one.):

- ☒ 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
☐ 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
☐ 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

Form 13F Summary Page

Report Summary:

Number of Other Included Managers: 0
Form 13F Information table Entry Total: 3
Form 13F Information table Value Total: 74448208
(thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

NONE

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FORM 13F INFORMATION TABLE

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
			VALUE	SHRS OR	SH/	PUT/	INVESTMENT	OTHER	VOTING AUTHORITY		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	(x\$1000)	PRN AMT	PRN	CALL	DISCRETION	MANAGER	SOLE	SHARED	NONE
APPLE INC	COM	037833100	20,161,858	79,181	SH		SOLE		79,181	0	0
MICROSOFT CORP	COM	594918104	25,379,550	49,000	SH		SOLE		49,000	0	0
TESLA INC	COM	88160R101	28,906,800	65,000	SH		SOLE		65,000	0	0