

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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PUTNAM UTILITIES GROWTH & INCOME FUND

CIK: **867824** | IRS No.: **046660195** | State of Incorporation: **MA** | Fiscal Year End: **1031**
Type: **497J** | Act: **33** | File No.: **033-37011** | Film No.: **94514211**

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VIA EDGAR

March 1, 1994

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

Re: Putnam Utilities Growth and Income Fund (Reg. No. 33-37011)
(811-5889) (the "Fund")

Ladies and Gentlemen:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended, the Fund hereby certifies that the form of prospectus and Statement of Additional Information that would have been filed on behalf of the Fund pursuant to Rule 497(c) upon the effectiveness of Post-Effective Amendment No. 4 to the Fund's Registration Statement on Form N-1A (the "Amendment") would not have differed from that contained in the Amendment, which is the most recent amendment to such Registration Statement and was filed electronically on February 24, 1994.

Comments or questions concerning this certificate may be directed to Charles A. Ruys de Perez at 1-800-225-2465, ext. 1395.

Very truly yours,

Putnam Utilities Growth and
Income Fund

/s/ Gordon H. Silver

By: -----

Gordon H. Silver
Vice President

cc: Bryan Chegwidden, Esq.