

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-04-11**  
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### FILER

#### HELLER FINANCIAL INC

CIK: **46738** | IRS No.: **361208070** | State of Incorpor.: **DE** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-58716** | Film No.: **94522169**  
SIC: **6153** Short-term business credit institutions

Business Address  
500 W MONROE ST  
CHICAGO IL 60661  
3124417000

Pricing Supplement No.: 5 Dated: April 7, 1994  
(To Prospectus dated March 17, 1993 and  
Prospectus Supplement dated March 31, 1993)

U.S.\$2,500,000,000

HELLER FINANCIAL, INC.

MEDIUM-TERM NOTES, SERIES F

(REGISTERED NOTES - FLOATING RATE)

DUE FROM NINE MONTHS TO THIRTY YEARS FROM DATE OF ISSUE

Principal Amount: \$10,000,000

Issue Price: 100%

Original Issue Date: 4/14/94

Stated Maturity Date: 4/14/99

Form:  Book-Entry  Certificated

Depository: Depository Trust Company

Specified Currency: U.S. Dollars

(If other than U.S. Dollars, see attached)

Option to Receive Payments in Specified Currency:  Yes  No

(Applicable only if Specified Currency is other than U.S. Dollars)

Authorized Denominations:

(Applicable only if Specified Currency is other than U.S. Dollars)

Base Rate:  Commercial Paper Rate  LIBOR  Treasury Rate

Federal Funds Rate  Prime Rate  Other: (CMT Rate)

"CMT Rate" means, with respect to any Interest Determination Date, the rate displayed for the applicable Index Maturity on Telerate Page 7055 under the heading "Daily Treasury Constant Maturities and Money Markets / Federal Reserve Board Release H.15 Monday's Approx. 3:45 P.M. EDT," for the applicable Interest Determination Date (or such other page as may replace that page on such service for the purpose of displaying rates or prices comparable to the CMT Rate, as determined by the Calculation Agent). If such rate is not so available by 3:00 P.M., New York City time, on the applicable Calculation Date, then the CMT Rate for such Interest Determination Date shall be the bond equivalent yield to maturity of the arithmetic mean (as calculated by the Calculation Agent) of the secondary market bid rates, as of 3:00 P.M., New York City time, on the

applicable Interest Determination Date, reported, according to their written records, by three leading primary

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United States government securities dealers in The City of New York (each, a "Reference Dealer") selected by the Calculation Agent, for the recently issued direct noncallable fixed rate Treasury Notes with an original maturity approximately equal to the applicable Index Maturity; provided however, that if the Calculation Agent is not able to obtain such quotations from at least three such Reference Dealers, the CMT Rate will remain the CMT Rate then in effect on such CMT Interest Determination Date.

Interest Reset Period: Quarterly, unadjusted for period end dates which are not on a Business Day.

Interest Payment Period: Quarterly, unadjusted for period end dates which are not on a Business Day.

Interest Reset Dates: (If other than as specified in the Prospectus Supplement) The 14th of each January, April, July, and October, of each year commencing April 14, 1994, until maturity.

Interest Payment Dates: (If other than as specified in the Prospectus Supplement) The 14th of each January, April, July, and October, of each year commencing July 14, 1994, until maturity.

Interest Determination Date(s): Two New York Business Days immediately preceding the Interest Reset Date.

Initial Interest Rate: N/A Index Maturity: Two-Years.

Day Count Convention: Actual/Actual.

Maximum Interest Rate: N/A Minimum Interest Rate: N/A

Spread (+/-): -.12% Spread Multiplier: N/A

Optional Redemption: [ ] Yes [X] No

Initial Redemption Date:

The Redemption Price shall initially be % of the principal amount of the Note to be redeemed and shall decline at each anniversary of the Initial Redemption Date by % of the principal amount to be redeemed until the Redemption Price is 100% of such principal amount.

Optional Repayment: [ ] Yes [X] No

Optional Repayment Dates:

Optional Repayment Prices:

Repayment Provisions:

(If other than as specified in the Prospectus Supplement)

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Discount Note: [ ] Yes [X] No

Total Amount of OID:

Yield to Maturity:

Initial Accrual Period OID:

Calculation Agent: Heller Financial, Inc.

Exchange Rate Agent: N/A

Recognized Foreign Exchange Dealers: N/A

Discount or Commission: .126%

Other Provisions: a) AMOUNT ISSUED TO DATE, PRIOR TO PRICING SUPPLEMENT  
NO. 5, UNDER MTN SERIES F PROGRAM: \$134,000,000  
b) CUSIP #: 42333HDL5

Agent: Goldman Sachs & Co.  
85 Broad Street  
27th Floor  
New York, NY 10004