

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2013-01-11** | Period of Report: **2013-01-10**  
SEC Accession No. [0000096223-13-000002](#)

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FILER

**LEUCADIA NATIONAL CORP**

CIK:[96223](#) | IRS No.: **132615557** | State of Incorp.:**NY** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: **001-05721** | Film No.: **13524757**  
SIC: **2011** Meat packing plants

Mailing Address

*315 PARK AVENUE SOUTH  
NEW YORK NY 10010*

Business Address

*315 PARK AVE S  
NEW YORK NY 10010  
2124601900*

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 10, 2013

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**LEUCADIA NATIONAL CORPORATION**

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(Exact Name of Registrant as Specified in Its Charter)

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NEW YORK

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(State or Other Jurisdiction of Incorporation)

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1-5721

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(Commission File Number)

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13-2615557

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(IRS Employer Identification No.)

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315 PARK AVENUE SOUTH, NEW YORK, NEW YORK

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(Address of Principal Executive Offices)

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10010

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(Zip Code)

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212-460-1900

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(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

On January 10, 2013, Leucadia National Corporation issued a press release, a copy of which is furnished as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Leucadia National Corporation, dated January 10, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Leucadia National Corporation**

Date: January 10, 2013

By: /s/ Joseph A. Orlando  
Name: Joseph A. Orlando  
Title: Vice President and Chief Financial  
Officer

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FOR IMMEDIATE RELEASE

January 10, 2013

Contact: Laura Ulbrandt  
(212) 460-1900

**LEUCADIA NATIONAL CORPORATION INDICATES CURRENT INTENTION  
TO TENDER COMMON SHARES OF INMET MINING CORPORATION  
TO BID BY FIRST QUANTUM MINERALS LTD.**

New York, New York – January 10, 2013 - Leucadia National Corporation (NYSE: LUK) announced today that it has filed a report with Canadian securities regulators disclosing that, based on current publicly available information, and in the absence of changed circumstances or new information (including an alternative transaction that would provide greater value), Leucadia would intend to tender the common shares of Inmet Mining Corporation that it owns to the take-over bid that has been made by First Quantum Minerals Ltd. for all of the common shares of Inmet. Leucadia may be considered to beneficially own 11,042,413 (approximately (15.92%)) of the outstanding common shares of Inmet for purposes of applicable Canadian securities laws.

\* \* \* \* \*

*This press release may contain “forward-looking statements” within the meaning of the “safe harbor” provisions of the Private Securities Litigation Reform Act of 1995. Although Leucadia believes any such statement is based on reasonable assumptions, there is no assurance that actual outcomes will not be materially different. These forward-looking statements are subject to risks and uncertainties that may cause actual results to differ materially. For a discussion of factors that may cause results to differ, see Leucadia’s reports filed with the Securities and Exchange Commission, including its Quarterly Report on Form 10-Q for the quarter ended September 30, 2012 and its Annual Report on Form 10-K, as amended, for the year ended December 31, 2011. These forward-looking statements speak only as of the date hereof. Leucadia disclaims any intent or obligation to update these forward-looking statements.*

Leucadia National Corporation, with its principal business address at 315 Park Avenue South, New York, New York 10010, is a holding company engaged in a variety of businesses. MK Resources LLC, with its principal business address at 315 Park Avenue South, New York, New York 10010, is an indirect wholly-owned subsidiary of Leucadia National Corporation. MK Resources LLC is the record holder of 10,663,576 of the Inmet common shares (representing approximately 15.37% of the issued and outstanding Inmet common shares) beneficially owned by Leucadia.

A copy of the early warning report to be filed by Leucadia under applicable Canadian securities laws in connection with the information in this press release may be obtained from Laura E. Ulbrandt, Corporate Secretary at 212-460-1900.