

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-03-01**  
SEC Accession No. **0000040554-94-000077**

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### FILER

#### GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **94514045**  
SIC: **6172** Finance lessors

Business Address  
260 LONG RIDGE RD  
STAMFORD CT 06927  
2033574000

PROSPECTUS  
Dated July 12, 1993  
PROSPECTUS SUPPLEMENT  
Dated July 12, 1993

Pricing Supplement No. 1805  
Dated February 25, 1994  
Rule 424(b)(3)-Registration Statement  
No. 33-58506  
Rule 424(b)(3)-Registration Statement  
No. 33-58508

GENERAL ELECTRIC CAPITAL CORPORATION  
GLOBAL MEDIUM-TERM NOTES  
(Floating Rate Notes)

Series: A \_\_\_ B X C \_\_\_ Trade Date: February 25, 1994

Principal Amount (in Specified Currency): US\$20,000,000

Settlement Date (Original Issue Date): March 7, 1994

If Specified Currency is other than U.S. dollars,  
equivalent amount in U.S. dollars: N/A

Maturity Date: March 7, 1995

Agent's Discount or Commission: 0.00%

Price to Public (Issue Price): 100.00%

Net Proceeds to Issuer (in Specified Currency): US\$20,000,000

Interest Rate:

Interest Calculation:

\_\_\_ Regular Floating Rate

\_\_\_ Inverse Floating Rate

(Fixed Interest Rate):

X Other Floating Rate: Three Month LIBOR (as defined herein)  
plus 0.750% or 0.000% to be determined on each Interest  
Rate Determination Date (as described below under  
"Additional Terms")

Interest Rate Basis:

\_\_\_ CD Rate \_\_\_ Commercial Paper Rate \_\_\_ Federal Funds Rate

\_\_\_ LIBOR \_\_\_ Prime Rate

X Other (as described below under "Additional Terms")

Spread (Plus or Minus): N/A

Spread Multiplier: N/A

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

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Index Maturity: N/A  
Index Currency: N/A

Maximum Interest Rate: N/A  
Minimum Interest Rate: 0%

Alternate Rate Event Spread: N/A

Initial Interest Rate Per Annum: See "Additional Terms" below.

Interest Payment Period:  
 Annual       Semi-Annual       Monthly       Quarterly

Interest Payment Dates if other than as set forth in the Prospectus Supplement: June 7, 1994, September 7, 1994, December 7, 1994 and March 7, 1995.

Interest Reset Periods and Dates: (\*)  
 Daily       Weekly       Monthly       Quarterly  
 Semiannually:  
 Annually: month in which reset:  
(\*) See "Additional Terms" below.

Interest Rate Determination Dates if other than as set forth in the Prospectus Supplement: See "Additional Terms" below.

Form of Notes:

The Notes will be issued in the form of a temporary global note which will be deposited with or on behalf of a common depository for Euroclear and Cedel S.A.. The temporary global note will be exchangeable 40 days following the Original Issue Date set forth above for a Permanent Global Note or, upon request, Notes in definitive bearer form in denominations of \$10,000, \$100,000 and \$1,000,000.

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Repayment, Redemption and Acceleration:

Optional Repayment Date: N/A  
Annual Redemption Percentage Reduction: N/A  
Initial Redemption Date: N/A  
Modified Payment Upon Acceleration: N/A  
Initial Redemption Percentage: N/A

Original Issue Discount:

Amount of OID: N/A  
Interest Accrual Date: N/A  
Yield to Maturity: N/A  
Initial Accrual Period OID: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A  
Option Value Calculation Agent: N/A  
Optional Payment Currency: N/A  
Option Election Date(s): N/A  
Designated Exchange Rate: N/A

Indexed Notes:

Currency Base Rate: N/A  
Determination Agent: N/A

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Additional Terms:

Interest.

Interest on the Notes is payable quarterly on June 7, 1994, September 7, 1994, December 7, 1994 and March 7, 1995 (each, an "Interest Payment Date"). The interest rate per annum applicable to each quarterly period commencing on the immediately preceding Interest Payment Date (or in the case of the initial interest period, commencing on the Issue Date) to but excluding the next Interest Payment Date will be determined by the Calculation Agent (as defined below) in accordance with the following:

- (i) On each Interest Rate Determination Date (as defined below) during the period commencing on the Issue Date to but excluding September 7, 1994, the Calculation Agent shall determine whether Three Month LIBOR (as defined below) is greater than or equal to 3.25% and less than or equal to 4.2500%. If Three Month LIBOR on such Interest Rate Determination Date falls within such range, interest will accrue at the Coupon Rate (as defined below) for such day. If Three Month LIBOR on such date falls outside of such range, then no interest will accrue on such date.
  
- (ii) On each Interest Rate Determination Date during the period commencing on September 7, 1994 to but excluding March 7, 1995, the Calculation Agent shall determine whether Three Month LIBOR is greater than or equal to 3.2500% and less than or equal to 5.0000%. If Three Month LIBOR on such Interest Rate Determination Date falls within such range, interest will accrue at the Coupon Rate for such day. If Three Month LIBOR on such date falls outside of such range, then no interest will accrue on such date.

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The interest rate applicable to each quarterly interest period, commencing on the immediately preceding Interest Payment Date will be determined by the Calculation Agent two London Business Days prior to each Interest Payment Date (or in the case of the initial interest period, two London Business Days before the Issue Date), and will be equal to Three Month LIBOR (as defined below) plus 0.7500% per annum (the "Coupon Rate"). For each quarterly interest period, the Calculation Agent will determine the percentage of London Banking Days on which Three Month LIBOR was within the ranges set forth above (the "Accrual Percentage"). The Accrual Percentage will be determined by dividing the number of calendar days on which Three Month LIBOR was within the ranges set forth above during the interest period by 360. If any day is not a London Business Day, the accrual for that day will be the same as for the immediately preceding London Business Day. The amount of interest to be paid on each Interest Payment Date will be equal to the Accrual Percentage multiplied by the Coupon Rate for the period.

In the event that any Interest Payment Date or the Maturity Date falls on a day that is not a Business Day, interest shall be paid on the next succeeding Business Day and interest on such payment shall accrue for the period from and after such Interest Payment Date to such next succeeding Business Day.

Interest on the Notes will be computed on an actual/360 day basis.

For the purposes of the Notes, the following terms shall have the following meanings:

"Interest Rate Determination Date" means each day (from and including the Issue Date to but excluding the Maturity Date), being a day upon which the Calculation Agent shall determine whether LIBOR is within the applicable range set forth above.

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"Three Month LIBOR" means the rate for deposits in the London interbank market in U.S. dollars for a three-month period commencing on the second Business Day immediately following such Interest Rate Determination Date that appears on Telerate Page 3750 (as defined below) as of 11:00 a.m., London time, on the applicable Interest Rate Determination Date. If no rate appears on Telerate Page 3750 as aforesaid, the Calculation Agent will request the principal London offices of each of four major reference banks in the London interbank market, as selected by the Calculation Agent, to provide the Calculation Agent with its offered quotation for deposits in U.S. dollars for a three-month period commencing on the second Business Day immediately following such Interest Rate Determination Date to prime banks in the London interbank market at approximately 11:00 a.m., London time, on such Interest Rate Determination Date and in a principal amount that is representative for a single transaction in U.S. Dollars in such market at such time. If at least two such quotations are provided, Three Month LIBOR will be the arithmetic mean of such quotations. If fewer than two quotations are provided, Three Month LIBOR will be the arithmetic mean of the rates quoted at approximately 11:00 a.m., in the City of New York, on such Interest Rate Determination Date for loans made on the second Business Day immediately following such Interest Rate Determination Date in U.S. dollars to leading European banks having a maturity of three month and in a principal amount that is representative for a single transaction in U.S. dollars in such market at such time by three major banks in The City of New York selected by the Calculation Agent; provided, however, that if the banks so selected by the Calculation Agent are not quoting as mentioned in this sentence, Three Month LIBOR with respect to such Interest Rate Determination Date will be Three Month LIBOR as determined on the immediately preceding Interest Rate Determination Date.

"Telerate Page 3750" means the display on the Dow Jones Telerate Service designated as "Page 3750" (or such other page as may replace Page 3750 on that service or such other service as may be nominated by the British Bankers' Association as the information vendor for the purpose of displaying British Bankers' Association Interest Settlement Rates for U.S. dollar deposits).

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"Calculation Agent" means Kidder, Peabody International Limited.

Certain Investment Considerations:

Investors should be aware that if Three Month LIBOR on any Interest Rate Determination Date falls outside of the applicable LIBOR range set forth under "Additional Terms -- Interest", no interest will accrue for that day.

Plan of Distribution:

Kidder, Peabody International Limited is acting as Agent in connection with the distribution of the Notes.