

SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.
[amend]

Filing Date: **2024-12-06**
SEC Accession No. [0002003305-24-000004](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

KKR Asia Credit Opportunities Fund II SCSp

CIK: [2003305](#) | IRS No.: **000000000** | State of Incorp.: **N4**
Type: **D/A** | Act: **33** | File No.: [021-499945](#) | Film No.: **241532017**

Mailing Address

*30 HUDSON YARDS, SUITE
7500
NEW YORK NY 10001*

Business Address

*30 HUDSON YARDS, SUITE
7500
NEW YORK NY 10001
212-750-8300*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden	
hours per response:	4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Name(s) ☒ None	Entity Type
0002003305		☐ Corporation
Name of Issuer		☐ Limited Partnership
KKR Asia Credit Opportunities Fund II SCSp		☐ Limited Liability Company
Jurisdiction of Incorporation/ Organization		☐ General Partnership
LUXEMBOURG		☐ Business Trust
Year of Incorporation/Organization		☒ Other
☐ Over Five Years Ago		a Luxembourg special limited partnership
☒ Within Last Five Years (Specify Year) 2023		
☐ Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer			
KKR Asia Credit Opportunities Fund II SCSp			
Street Address 1		Street Address 2	
30 HUDSON YARDS, SUITE 7500			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK	10001	212-750-8300

3. Related Persons

Last Name	First Name	Middle Name
KKR Associates ACOF II SCSp	-	
Street Address 1	Street Address 2	
2 rue Edward Steichen		
City	State/Province/Country	ZIP/Postal Code
Luxembourg	LUXEMBOURG	L-2540

Relationship: ☐ Executive Officer ☐ Director ☒ Promoter

Clarification of Response (if Necessary)

[General Partner of the Issuer](#)

Last Name	First Name	Middle Name
KKR ACOF II S.a r.l.	-	
Street Address 1	Street Address 2	
2 rue Edward Steichen		
City	State/Province/Country	ZIP/Postal Code

Luxembourg

LUXEMBOURG

L-2540

Relationship: ☐ Executive Officer ☐ Director ☒ Promoter

Clarification of Response (if Necessary)

General Partner of the General Partner of the Issuer

Last Name	First Name	Middle Name
Ruppert	Stefan	
Street Address 1	Street Address 2	
2 rue Edward Steichen		
City	State/Province/Country	ZIP/Postal Code
Luxembourg	LUXEMBOURG	L-2540

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary)

Manager of the General Partner of the General Partner of the Issuer

Last Name	First Name	Middle Name
O'Neill	Daniel	
Street Address 1	Street Address 2	
c/o KKR CREDIT ADVISORS (US) LLC	555 CALIFORNIA STREET, 50TH FLOOR	
City	State/Province/Country	ZIP/Postal Code
San Francisco	CALIFORNIA	94104

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary)

Manager of the General Partner of the General Partner of the Issuer

Last Name	First Name	Middle Name
Koo	Helen	
Street Address 1	Street Address 2	
c/o KKR CREDIT ADVISORS (US) LLC	555 CALIFORNIA STREET, 50TH FLOOR	
City	State/Province/Country	ZIP/Postal Code
San Francisco	CALIFORNIA	94104

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary)

Manager of the General Partner of the General Partner of the Issuer

Last Name	First Name	Middle Name
Kolb	Marion	
Street Address 1	Street Address 2	
2 rue Edward Steichen		
City	State/Province/Country	ZIP/Postal Code
Luxembourg	LUXEMBOURG	L-2540

Relationship: ☒ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary)

Manager of the General Partner of the General Partner of the Issuer

4. Industry Group

- | | | |
|--|---|--|
| ☐ Agriculture | Health Care | ☐ Retailing |
| Banking & Financial Services | ☐ Biotechnology | ☐ Restaurants |
| ☐ Commercial Banking | ☐ Health Insurance | Technology |
| ☐ Insurance | ☐ Hospitals & Physicians | ☐ Computers |
| ☐ Investing | ☐ Pharmaceuticals | ☐ Telecommunications |
| ☐ Investment Banking | ☐ Other Health Care | ☐ Other Technology |
| ☒ Pooled Investment Fund | ☐ Manufacturing | Travel |
| ☐ Hedge Fund | Real Estate | ☐ Airlines & Airports |
| ☒ Private Equity Fund | ☐ Commercial | ☐ Lodging & Conventions |
| ☐ Venture Capital Fund | ☐ Construction | ☐ Tourism & Travel Services |
| ☐ Other Investment Fund | ☐ REITS & Finance | ☐ Other Travel |
| *Is the issuer registered as an investment company under the Investment Company Act of 1940? | ☐ Residential | ☐ Other |
| ☐ Yes ☒ No | ☐ Other Real Estate | |
| ☐ Other Banking & Financial Services | | |
| ☐ Business Services | | |
| Energy | | |
| ☐ Coal Mining | | |
| ☐ Electric Utilities | | |
| ☐ Energy Conservation | | |
| ☐ Environmental Services | | |
| ☐ Oil & Gas | | |
| ☐ Other Energy | | |

5. Issuer Size

- | Revenue Range | Aggregate Net Asset Value Range |
|---|---|
| ☐ No Revenues | ☐ No Aggregate Net Asset Value |
| ☐ \$1 - \$1,000,000 | ☐ \$1 - \$5,000,000 |
| ☐ \$1,000,001 - \$5,000,000 | ☐ \$5,000,001 - \$25,000,000 |
| ☐ \$5,000,001 - \$25,000,000 | ☐ \$25,000,001 - \$50,000,000 |
| ☐ \$25,000,001 - \$100,000,000 | ☐ \$50,000,001 - \$100,000,000 |
| ☐ Over \$100,000,000 | ☐ Over \$100,000,000 |
| ☒ Decline to Disclose | ☐ Decline to Disclose |
| ☐ Not Applicable | ☐ Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | |
|--|--|
| ☐ Rule 504(b)(1) (not (i), (ii) or (iii)) | ☐ Rule 505 |
| ☐ Rule 504 (b)(1)(i) | ☐ Rule 506 |
| ☐ Rule 504 (b)(1)(ii) | ☐ Securities Act Section 4(6) |
| ☐ Rule 504 (b)(1)(iii) | ☒ Investment Company Act Section 3(c) |
| | ☐ Section 3(c)(1) ☐ Section 3(c)(9) |
| | ☐ Section 3(c)(2) ☐ Section 3(c)(10) |

- ☐ Section 3(c)(3) ☐ Section 3(c)(11)
☐ Section 3(c)(4) ☐ Section 3(c)(12)
☐ Section 3(c)(5) ☐ Section 3(c)(13)
☐ Section 3(c)(6) ☐ Section 3(c)(14)
☒ Section 3(c)(7)

7. Type of Filing

- ☐ New Notice Date of First Sale [2023-12-22](#) ☐ First Sale Yet to Occur
☒ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☒ Yes ☐ No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|--|---|
| ☒ Pooled Investment Fund Interests | ☐ Equity |
| ☐ Tenant-in-Common Securities | ☐ Debt |
| ☐ Mineral Property Securities | ☐ Option, Warrant or Other Right to Acquire Another Security |
| ☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | ☒ Other (describe)
Limited Partnership Interests |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No
Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ [0](#) USD

12. Sales Compensation

Recipient None	Recipient CRD Number ☒ None None	
(Associated) Broker or Dealer ☐ None CrownRock Partners Company	(Associated) Broker or Dealer CRD Number ☒ None None	
Street Address 1 21F, Saemunan-Ro 82	Street Address 2 Jongro-Gu	
City Seoul	State/Province/Country KOREA, REPUBLIC OF	ZIP/Postal Code 03185
State(s) of Solicitation ☐ All States	☒ Foreign/Non-US	

Recipient None	Recipient CRD Number ☒ None None
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(Associated) Broker or Dealer ☐ None

[Kyobo Securities Co., Ltd.](#)

Street Address 1

[97, Uisadang-daero](#)

City

[Seoul](#)

State(s) of Solicitation ☐ All States

(Associated) Broker or Dealer CRD Number ☒ None

[None](#)

Street Address 2

[Yeongdeungpo-gu](#)

State/Province/Country

[KOREA, REPUBLIC OF](#)

☒ Foreign/Non-US

ZIP/Postal Code

[07327](#)

Recipient

[None](#)

Recipient CRD Number ☒ None

[None](#)

(Associated) Broker or Dealer ☐ None

[Hesed Investment Consulting](#)

Street Address 1

[A-6F, Grand Central Building](#)

City

[Seoul](#)

State(s) of Solicitation ☐ All States

(Associated) Broker or Dealer CRD Number ☒ None

[None](#)

Street Address 2

[14 Sejong-daero, Jung-gu](#)

State/Province/Country

[KOREA, REPUBLIC OF](#)

☒ Foreign/Non-US

ZIP/Postal Code

[04527](#)

Recipient

[None](#)

Recipient CRD Number ☒ None

[None](#)

(Associated) Broker or Dealer ☐ None

[Hana Securities Co., Ltd.](#)

Street Address 1

[82, Uisadang-daero](#)

City

[Seoul](#)

State(s) of Solicitation ☐ All States

(Associated) Broker or Dealer CRD Number ☒ None

[None](#)

Street Address 2

[Yeongdeungpo-gu](#)

State/Province/Country

[KOREA, REPUBLIC OF](#)

☒ Foreign/Non-US

ZIP/Postal Code

[07321](#)

13. Offering and Sales Amounts

Total Offering Amount \$ USD or ☒ Indefinite

Total Amount Sold \$ [896,500,000](#) USD

Total Remaining to be Sold \$ USD or ☒ Indefinite

Clarification of Response (if Necessary)

[The amount disclosed in Item 13 and the number of investors disclosed in Item 14 reflect sales to both U.S. and non-U.S. investors, including the commitment of the General Partner.](#)

14. Investors

- ☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

10

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 15,400,000 USD ☒ Estimate

Finders' Fees \$ 0 USD ☒ Estimate

Clarification of Response (if Necessary)

Placement agent fees reflect amounts that may be paid in connection with the fund's offering.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD ☐ Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

All Issuers	Signature	Name of Signer	Title	Date
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KKR Asia Credit Opportunities Fund II SCSp	/s/ Daniel O'Neill	Daniel O'Neill	Manager of General Partner of General Partner of Issuer	2024-12-06
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Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.