

SECURITIES AND EXCHANGE COMMISSION

FORM 10-Q/A

Quarterly report pursuant to sections 13 or 15(d) [amend]

Filing Date: **1994-01-26** | Period of Report: **1993-11-30**  
SEC Accession No. **0000950109-94-000076**

([HTML Version](#) on [secdatabase.com](#))

FILER

**ICF KAISER INTERNATIONAL INC**

CIK: **856200** | IRS No.: **541437073** | State of Incorpor.: **DE** | Fiscal Year End: **0228**  
Type: **10-Q/A** | Act: **34** | File No.: **001-12248** | Film No.: **94502832**  
SIC: **4955** Hazardous waste management

Business Address  
9300 LEE HWY  
FAIRFAX VA 22031  
7039343600

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-Q/A

Amendment No. 1 to  
Quarterly Report on Form 10-Q  
for the fiscal quarter ended November 30, 1993

Filed pursuant to Section 13, or 15(d) of the Securities Exchange Act of 1934

ICF KAISER INTERNATIONAL, INC.  
(Exact name of registrant as specified in its charter)

Commission File No. 1-12248

Delaware  
-----

(State or other jurisdiction of  
incorporation or organization)

54-1437073  
-----

(I.R.S. Employer  
Identification No.)

9300 Lee Highway, Fairfax, Virginia  
-----

(Address of principal executive offices)

22031-1207  
-----

(Zip Code)

Registrant's telephone number including area code (703) 934-3600

The undersigned Registrant hereby amends the consolidated statements of cash flows filed in connection with its Quarterly Report for the fiscal quarter ended November 30, 1993, on Form 10-Q as set forth on the replacement page attached hereto.

This Amendment changes the "Earnings less than (in excess of) cash distributions from joint ventures and affiliated companies" from 1,943 to (1,943).

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Amendment No. 1 to be signed on its behalf by the undersigned, thereto duly authorized.

ICF KAISER INTERNATIONAL, INC.  
(Registrant)

/s/  
-----

Consolidated Statements of Cash Flows (Unaudited)  
ICF Kaiser International, Inc. and Subsidiaries  
(In thousands)

<TABLE>  
<CAPTION>

	Nine Months Ended November 30,	
	1993	1992
<S>	<C>	<C>
Operating Activities		
Net income	\$ 2,039	\$ 7,121
Adjustments to reconcile net income to net cash provided by (used in) operating activities:		
Depreciation and amortization	7,352	8,294
Provision for losses on accounts receivable	1,677	1,244
Provision for deferred income taxes	508	5,157
Earnings less than (in excess of) cash distributions from joint ventures and affiliated companies	(1,943)	(4,029)
Decrease in provision for restructuring and disposal of businesses, net of cash	--	(6,551)
Other operating activities	--	1,400
Changes in operating assets and liabilities related to operating activities, net of dispositions:		
Contract receivables	25,021	(8,773)
Prepaid expenses and other current assets	2,432	51
Other assets	(902)	54
Accounts payable and accrued expenses	(16,501)	(17,858)
Income taxes payable	(290)	271
Deferred revenue	(1,030)	2,339
Other liabilities	(4,042)	(9,024)
	14,321	(20,304)
Investing Activities		
Investments in subsidiaries and affiliates, net of cash	(2,381)	(1,146)
Purchases of fixed assets, net	(876)	(3,563)
Sales of subsidiaries	--	5,894
Other investing activities	--	439
	(3,257)	1,624
Financing Activities		
Proceeds from borrowings	10,000	34,748
Principal payments	(1,734)	(14,590)
Proceeds from (uses in) common stock transactions	(1,814)	132
Redemption of redeemable preferred stock	(800)	(800)

Preferred stock dividends	(2,513)	(2,623)
	-----	-----
Net Cash Provided by Financing Activities	3,139	16,867
	-----	-----
Effect of Exchange Rate Changes on Cash	(232)	(275)
	-----	-----
Increase (Decrease) in Cash and Cash Equivalents	13,971	(2,088)
Cash and Cash Equivalents at Beginning of Period	8,445	8,516
	-----	-----
Cash and Cash Equivalents at End of Period	\$ 22,416	\$ 6,428
	=====	=====
Supplemental Information:		
Cash payments for interest	\$ 9,242	\$ 7,456
Cash payments (refunds) for income taxes	14	(176)
Decrease of ESOP guaranteed bank loan	(3,333)	(3,333)

</TABLE>

See notes to consolidated financial statements.