

SECURITIES AND EXCHANGE COMMISSION

FORM S-8

Initial registration statement for securities to be offered to employees pursuant to employee benefit plans

Filing Date: **1994-12-27**
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FILER

AIRTOUCH COMMUNICATIONS

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SIC: **4812** Radiotelephone communications

Mailing Address

425 MARKET
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SAN FRANCISCO CA 94105

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5102103900

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

AIRTOUCH COMMUNICATIONS, INC.

A Delaware corporation

I.R.S. Employer No. 94-3213132

425 Market Street
San Francisco, CA 94105

AIRTOUCH COMMUNICATIONS, INC. 1993 LONG-TERM STOCK INCENTIVE PLAN

Agent for Service:

Lydell L. Christensen
Executive Vice President and Chief Financial Officer
AirTouch Communications, Inc.
425 Market Street
San Francisco, CA 94105
(415) 658-2000

Please send copies of all communications to:

Kristina Veaco, Esq.
AirTouch Communications, Inc.
425 Market Street
San Francisco, CA 94105
(415) 658-2000

CALCULATION OF REGISTRATION FEE

<TABLE>

<CAPTION>

Title of Securities to be Registered	Amount to be registered	Proposed Maximum Offering Price Per Share(1)	Proposed Maximum Aggregate Offering Price(1)	Amount of Registration Fee
<S>	<C>	<C>	<C>	<C>
Common Stock \$.01 par value (1)	7,184,626 shs	\$28.3125(2)	\$203,414,723.63	\$ 70,143.01
	5,949,848 shs	\$18.504557(3)	\$110,099,301.46	\$ 37,965.28
	-----			-----
Total	13,134,474 shs			\$108,108.29
	=====			=====

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- | | |
|-----|---|
| <S> | <C> |
| (1) | Including associated Series A Participating Preferred Stock purchase rights. |
| (2) | Estimated in accordance with Rule 457(c), solely for purposes of calculating the registration fee, on the basis of the average of the high and low sale prices on the New York Stock Exchange on December 22, 1994. |
| (3) | Estimated in accordance with Rule 457(h), solely for purposes of calculating the registration fee, on the basis of the exercise price of options outstanding. |

This Registration Statement will become effective upon filing in accordance
with Rule 462 under the Securities Act of 1933.

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Item 1. Plan Information.*

Item 2. Registrant Information and Employee Plan Annual Information.*

* Information required by Part I to be contained in the Section 10(a) prospectus is omitted from this Registration Statement in accordance with Rule 428 under the Securities Act of 1933 and the Note to Part I of Form S-8.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Certain Documents by Reference.

The following documents filed by the Registrant with the Securities and Exchange Commission (the "Commission") are hereby incorporated by reference in this Registration Statement:

- (a) the Registrant's Form 10-K for the period ending December 31, 1993, Form 10-Q for the period ending March 31, 1994, Form 10-Q for the period ending June 30, 1994, Form 10-Q for the period ending September 30, 1994, Form 8-K date of report January 20, 1994, Form 8-K date of report July 25, 1994, Form 8-K date of report September 19, 1994, Form 8-K date of report October 20, 1994, and Form 8-K date of report December 15, 1994, and
- (b) all other reports filed pursuant to section 13(a) or 15(d) of the Securities Exchange Act of 1934 (the "Exchange Act") since the end of the fiscal year covered by the prospectus referred to in (a) above; and
- (c) the description of the Registrant's Common Stock contained in the Registration Statement on Form 8-A (File No. 1-12342) filed on September 10, 1993 pursuant to section 12(b) of the Exchange Act, including any subsequent amendment or report filed for the purpose of updating such description.

All documents filed by the Registrant, pursuant to sections 13(a), 13(c), 14 and 15(d) of the Exchange Act, subsequent to the date of this Registration Statement and prior to the filing of a post-effective amendment that indicates that all securities offered hereby have been sold or that deregisters all securities then remaining unsold, will be deemed to be incorporated by reference in this Registration Statement and to be made a part hereof from the date of filing of such documents.

Item 4. Description of Securities.

Not applicable.

Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

Section 145 of the Delaware General Corporation Law (the "Delaware GCL") permits the Company's board of directors to indemnify any person against expenses (including attorney's fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by him in connection with any threatened, pending or completed action, suit or proceeding in which such person is made a party by reason of his being or having been a director, officer, employee or agent of the Company, in terms sufficiently broad to permit such indemnification under certain circumstances for liabilities (including reimbursement for expenses incurred) arising under the Securities Act of 1933, as amended (the "Act"). Section 145 provides that

indemnification pursuant to its provisions is not exclusive of other rights of indemnification to which a person may be entitled under any by-law, agreement, vote of stockholders or disinterested directors, or otherwise.

Article EIGHTH of the Company's Certificate of Incorporation provides for indemnification of its directors, officers, employees and other agents to the

maximum extent permitted by law.

As permitted by sections 102 and 145 of the Delaware GCL, Article NINTH of the Company's Certificate of Incorporation eliminates a director's personal liability for monetary damage to the Company and its stockholders arising from a breach or alleged breach of director's fiduciary duty except to the extent not permitted under the Delaware GCL.

In addition the Company has entered into separate indemnification agreements with its directors and officers that require the Company, among other things, to indemnify them against certain liabilities that may arise by reason of their status or service as directors or officers to the fullest extent not prohibited by law.

Item 7. Exemption from Registration Claimed.

Not applicable.

Item 8. Exhibits.

Exhibits identified in parentheses below, on file with the Commission, are incorporated herein by reference as exhibits hereto.

<TABLE> <CAPTION> Exhibit Number Description - -	
<S>	
4	Rights Agreement between AirTouch Communications, Inc. and the Bank of New York, Rights Agent, dated as of September 19, 1994 (Form 8-K Date of Report December 15, 1994; File No. 1-12342)
5	Opinion of P. H. White, General Counsel of AirTouch Communications, Inc.
15	Letter Re Unaudited Interim Financial Information
23.i	Consent of P. H. White, included in Exhibit 5
23.ii	Consent of Coopers & Lybrand L.L.P.
24	Power of Attorney
</TABLE>	

Item 9. Undertakings.

(a) The undersigned Registrant hereby undertakes:

- (1) to file, during any period in which offers or sales are being made of the securities registered hereby, a post-effective amendment to this Registration Statement:
 - (i) to include any prospectus required by section 10(a)(3) of the Securities Act of 1933;
 - (ii) to reflect in the prospectus any facts or events arising after the effective date of this Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in this Registration Statement;
 - (iii) to include any material information with respect to the plan of distribution not previously disclosed in this Registration Statement or any material change to such information in this Registration Statement;

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Provided, however, that paragraphs (a)(1)(i) and (a)(1)(ii) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed by the Registrant pursuant to section 13 or section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in this Registration Statement;

- (2) That, for the purpose of determining any liability under the

Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof;

- (3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

- (b) The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the Registrant's annual report pursuant to section 13(a) or section 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in this Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.
- (c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the Registrant pursuant to the provisions described in Item 6 of this Registration Statement, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Francisco, State of California, on December 27, 1994.

AIRTOUCH COMMUNICATIONS, INC.

By: /s/ Mohan S. Gyani

Vice President, Finance and Treasurer

* * *

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities on December 27, 1994

<TABLE>
<CAPTION>

Signature -----	Title -----
<S> ----- Sam Ginn*	<C> Principal Executive Officer Chairman of the Board and Chief Executive Officer

----- Lydell L. Christensen*	Principal Financial Officer Executive Vice President and Chief Financial Officer
----- Carol A. Bartz*	Director
----- Donald G. Fisher*	Director
----- James R. Harvey*	Director
----- Paul Hazen*	Director
----- Arthur Rock*	Director
----- George P. Shultz*	Director
----- C. Lee Cox*	Director

</TABLE>

*By: /s/ Mohan S. Gyani

Vice President, Finance & Treasurer
Principal Accounting Officer
Attorney-in-fact

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EXHIBIT INDEX

Exhibits identified in parentheses below, on file with the Commission, are incorporated herein by reference as exhibits hereto. All other exhibits are provided as part of the electronic transmission.

Exhibit Number -----	Description -----
<S>	<C>
4	Rights Agreement between AirTouch Communications, Inc. and the Bank of New York, Rights Agent, dated as of September 19, 1994 (Form 8-K Date of Report December 15, 1994; File No. 1-12342)
5	Opinion of P. H. White, General Counsel of AirTouch Communications, Inc.
15	Letter Re Unaudited Interim Financial Information
23.i	Consent of P.H. White, included in Exhibit 5
23.ii	Consent of Coopers & Lybrand L.L.P.
24	Power of Attorney

</TABLE>

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Paul H. White
General Counsel
AirTouch Communications, Inc.
2999 Oak Road
MS 800
Walnut Creek, CA 94596
(510) 210-3800

December 27, 1994

AirTouch Communications, Inc.
425 Market Street
San Francisco, CA 94105

Ladies and Gentlemen:

With reference to the registration statement that AirTouch Communications, Inc., a Delaware corporation (the "Company"), proposes to file with the Securities and Exchange Commission under the Securities Act of 1933, as amended, registering 13,134,474 shares of its common stock, \$.01 par value (the "Shares"), to be issued and sold pursuant to the AirTouch Communications, Inc. 1993 Long Term Stock Incentive Plan (the "Plan"), I am of the opinion that:

- (1) the Plan has been duly adopted by the Company.
- (2) all proper corporate proceedings have been taken so that the Shares have been duly authorized and, upon issuance and payment therefore in accordance with the Plan and the resolutions of the Board of Directors of the Company relating to the adoption of the Plan and the offering and sale of the Shares thereunder, will be legally issued, fully paid and non-assessable.

I hereby consent to the filing of this opinion with the Securities and Exchange Commission in connection with the registration statement referred to above. This opinion is limited to the laws of the State of California and the federal law of the United States of America.

Very truly yours,

/s/ Paul H. White

General Counsel

December 27, 1994

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington D.C. 20549

Re: AirTouch Communications, Inc.
Registration Statement on Form S-8

Ladies and Gentlemen:

We are aware that our reports dated May 6, 1994, July 26, 1994, and November 9, 1994 on our review of interim financial information of AirTouch Communications for the periods ended March 31, 1994, June 30, 1994 and September 30, 1994, respectively, and included in the Company's quarterly reports on Form 10-Q for the quarters then ended are incorporated by reference in this registration statement. Pursuant to Rule 436(c) under the Securities Act of 1933, these reports should not be considered part of the registration statement prepared or certified by us within the meaning of Sections 7 and 11 of that Act.

Very truly yours,

/s/ Coopers and Lybrand L.L.P.

Coopers and Lybrand L.L.P.

CONSENT OF INDEPENDENT ACCOUNTANTS

We consent to the incorporation by reference in this registration statement of AirTouch Communications, Inc. on Form S-8 relating to the AirTouch Communications, Inc. 1993 Long-Term Stock Incentive Plan of our report dated March 3, 1994 (except Notes B, L, and R as to which the date is March 9, 1994) on our audit of the consolidated financial statements and financial statement schedules of AirTouch Communications (formerly PacTel Corporation) and subsidiaries as of December 31, 1993 and 1992, and for each of the three years in the period ended December 31, 1993.

San Francisco, California
December 27, 1994

/s/ COOPERS & LYBRAND L.L.P.

COOPERS & LYBRAND L.L.P.

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS:

WHEREAS, AIRTOUCH COMMUNICATIONS, INC., a Delaware corporation (hereinafter referred to as the "Corporation"), proposes to file shortly with the Securities and Exchange Commission (the "SEC"), under the provisions of the Securities Act of 1933, as amended, three Registration Statements on Form S-8 in connection with the Corporation's 1993 Long-Term Stock Incentive Plan, Employee Stock Purchase Plan and the Retirement Plan; and

WHEREAS, each of the undersigned is an officer or director, or both, of the Corporation, as indicated below under his name;

NOW, THEREFORE, each of the undersigned hereby constitutes and appoints Lydell L. Christensen, Margaret G. Gill, Sam Ginn, Mohan S. Gyani, and Arun Sarin, and each of them, his/her attorneys for him/her in his stead, in each of his/her offices and capacities as an officer, director, or both, of the Corporation, to sign and to file with the SEC such Registration Statements on Form S-8, and any and all amendments, modifications, or supplements thereto, and any exhibits thereto, and grants to each of said attorneys full power and authority to sign and file any and all other documents and to perform and do all and every act and thing whatsoever requisite and necessary to be done in and about the premises as fully, to all intents and purposes, as he might or could do if personally present at the doing thereof, and hereby ratifies and confirms all that said attorneys may or shall lawfully do, or cause to be done, by virtue hereof in connection with the registration of the aforesaid common stock.

IN WITNESS WHEREOF, each of the undersigned has hereunto set his hand this 19th day of September, 1994.

DIRECTORS

<TABLE>

<S>

/s/ Sam Ginn

Sam Ginn
Chairman of the Board
Chief Executive Officer and Director

/s/ C. Lee Cox

C. Lee Cox
President, Chief Operating Officer and Director

/s/ Donald G. Fisher

Donald G. Fisher
Director

<C>

/s/ Carol A. Bartz

Carol A. Bartz
Director

/s/ Paul Hazen

Paul Hazen
Director

/s/ Arthur Rock

Arthur Rock
Director

/s/ James R. Harvey

James R. Harvey
Director

/s/ George P. Shultz

George P. Shultz
Director

OFFICERS

/s/ Lydell L. Christensen

Lydell L. Christensen
Executive Vice President
and Chief Financial Officer
</TABLE>

/s/ Mohan S. Gyani

Mohan S. Gyani
Vice President and Treasurer