

# SECURITIES AND EXCHANGE COMMISSION

## FORM NT 10-K

Notice under Rule 12b25 of inability to timely file all or part of a Form 10-K, 10-KSB, or 10KT

Filing Date: **1996-12-30** | Period of Report: **1996-09-30**  
SEC Accession No. **0000917214-96-000008**

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### FILER

#### **MERIDIAN FINANCIAL CORP**

CIK: **917214** | IRS No.: **351894846** | State of Incorporation: **IN** | Fiscal Year End: **0930**  
Type: **NT 10-K** | Act: **34** | File No.: **033-75594** | Film No.: **96688282**  
SIC: **7350** Miscellaneous equipment rental & leasing

Business Address  
8250 HAVERSTICK ROAD,  
SUITE 110  
STE 110  
INDIANAPOLIS IN 46240-2401  
3177222000

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One):

- |                                     |   |                                     |
|-------------------------------------|---|-------------------------------------|
| <input type="checkbox"/> Form 10-K  | <input checked="" type="checkbox"/> Form 10-KSB | <input type="checkbox"/> Form 20-F  |
| <input type="checkbox"/> Form 11-K  | <input type="checkbox"/> Form 10-Q              | <input type="checkbox"/> Form 10QSB |
| <input type="checkbox"/> Form N-SAR |   |                                     |

Ended: September 30, 1996	For Period
Report on Form 10-K	<input type="checkbox"/> Transition
Report on Form 20-F	<input type="checkbox"/> Transition
Report on Form 11-K	<input type="checkbox"/> Transition
Report on Form 10-Q	<input type="checkbox"/> Transition
Report on Form N-SAR	<input type="checkbox"/> Transition
Transition Period Ended: _____	For the

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: \_\_\_\_\_

Part I - Registrant Information

MERIDIAN FINANCIAL CORPORATION

Part II - Rules 12b-25(b) and (c)

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The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

The subject annual report, semi-annual report, transition report on Form 10-K, Form 10-KSB, Form 20-F, Form 11-K or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or 10-QSB, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.  
Part III - Narrative

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State below in reasonable detail the reasons why Form 10-K, 10-KSB, 20-F, 11-K, 10-Q, 10-QSB, N-SAR or the transition report or portion thereof could not be filed within the prescribed time period.

On October 25, 1996, Registrant filed a Form 8-K reporting a change in its certifying accountant. As a result of this change, Registrant needs additional time to coordinate the completion of its Form 10-KSB.

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Part IV - Other Information

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(1) Name and telephone number of person to contact in regard to this notification

(317) Gerald W. Gerichs  
722-2000  
(Name)

(Area Code) (Telephone Number)

(2) Have all other periodic reports required under section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes [ ] No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes [ ] No

It is anticipated that Registrant will report a net loss before preferred dividends of \$44,533 for the fiscal year ended September 30, 1996, compared with a net loss before preferred dividends of \$242,938 for the fiscal year ended September 30, 1995.

MERIDIAN FINANCIAL CORPORATION

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: 12/30/96

By:/s/ Gerald W. Gerichs  
Gerald W. Gerichs  
Vice President, Secretary and  
Treasurer

December 30, 1996

Mr. Michael Sutton, Chief Accountant  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549

Dear Mr. Sutton:

We have read Part III of the attached Form 12b-25 dated December 30, 1996 of Meridian Financial Corporation filed with the Securities and Exchange Commission and are in agreement with the statements contained therein.

/s/ Crowe, Chizek, and Company LLP