

SECURITIES AND EXCHANGE COMMISSION

**FORM 8-K**

Current report filing

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**FILER**

**UNIVERSITY GENERAL HEALTH SYSTEM, INC.**

CIK: **1383960** | IRS No.: **710822436** | State of Incorpor.: **NV** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: **000-54064** | Film No.: **13526676**  
SIC: **8060** Hospitals

Mailing Address  
7501 FANNIN STREET  
HOUSTON TX 77054

Business Address  
7501 FANNIN STREET  
HOUSTON TX 77054  
7133757100

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: January 14, 2013  
(Date of earliest event reported)

University General Health System  
(Exact name of registrant as specified in its charter)

TX  
(State or other jurisdiction  
of incorporation)

000-54064  
(Commission File  
Number)

71-0822436  
(IRS Employer  
Identification Number)

7501 Fannin St.  
(Address of principal executive offices)

77054  
(Zip Code)

713-375-7100  
(Registrant's telephone number, including area code)

Not Applicable  
(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 9.01. Financial Statements and Exhibits**

UNIVERSITY GENERAL HEALTH SYSTEM TO PRESENT AT NOBLE FINANCIAL CAPITAL  
MARKETS 9TH ANNUAL EQUITY CONFERENCE ON TUESDAY, JANUARY 22, 2013

**(d) Exhibits**

99.1 [Press Release of University General Health System dated January 14, 2013](#)

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 14, 2013

**UNIVERSITY GENERAL HEALTH SYSTEM**

By: /s/ Don Sapaugh

Don Sapaugh

*President*

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**Exhibit Index**

**Exhibit No.**

**Description**

99.1

Press Release of University General Health System  
dated January 14, 2013

**University General Health System to Present at Noble Financial Capital Markets 9th Annual Equity Conference on Tuesday, January 22, 2013**

HOUSTON, TX -- (Marketwire - January 14, 2013) - University General Health System, Inc. (OTCQB: UGHS), a diversified, integrated multi-specialty health care delivery system, today announced that it will be presenting at the **Noble Financial Capital Markets 9th Annual Equity Conference**. The conference will be held January 21-23, 2013 at the Hard Rock Hotel in Hollywood, Florida.

The University General Health System presentation will be delivered by Donald Sapaugh, President, and Mike Griffin, Chief Financial Officer, at 9:00 a.m. Eastern Time on Tuesday, January 22, 2013 in Room 1.

At the time of the presentation, a live audio and high-definition video webcast of University General Health System's presentation and a copy of the presentation materials will be available on the Company's website at [www.ughs.net](http://www.ughs.net) and through the Noble Financial websites at [www.noblefcm.com](http://www.noblefcm.com) and [www.nobleresearch.com/NINE/home.htm](http://www.nobleresearch.com/NINE/home.htm). University General Health System recommends registering at least 10 minutes prior to the start of the presentation in order to ensure timely access. A Microsoft SilverLight viewer will be required to participate in the "live" webcast. A free download of the Microsoft SilverLight viewer will be available on the presentation link at: <http://noble.mediasite.com/Play/a0f0bdd71d0c47dfb835aa9ff14e156c1d>.

**About University General Health System, Inc.**

University General Health System, Inc. ("University General") is a diversified, integrated multi-specialty, acute health care provider that delivers high quality physician and patient-oriented services by providing timely, innovative health solutions that are uniquely competitive, efficient, and adaptive in today's health care delivery environment. The Company currently operates two hospitals, located in Houston, Texas and Dallas, Texas, and multiple ancillary service facilities, including two ambulatory surgical centers; a number of diagnostic imaging, sports rehab and physical therapy clinics; two sleep clinics; and a hyperbaric wound care center in the Houston area. Also, University General owns three senior living facilities, manages six senior living facilities, and owns a Support Services company that provides revenue cycle and facilities management services.

The Company is headquartered in Houston, Texas, and its common stock trades on the OTCQB under the symbol "UGHS".

**About Noble Financial**

Noble Financial Capital Markets, which was established in 1984, is an equity research-driven, full service investment banking boutique focused on emerging growth companies in the life sciences, technology and media industries. The company has offices in New York, Boston, New Jersey, Los Angeles and Boca Raton, FL. In addition to non-deal road shows and sector-specific conferences throughout the year, Noble Financial hosts its large-format annual equity conference in January in South Florida, which features 120-150 presenting companies from across North America and attracts close to 600 attendees. Additional information is available on the Internet at [www.noblefcm.com](http://www.noblefcm.com).

For additional information, please contact:

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