

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-01-10**
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SUBJECT COMPANY

EUROPEAN INVESTMENT BANK

CIK:[33745](#) | IRS No.: **000000000** | Fiscal Year End: **1231**
Type: **FWP** | Act: **34** | File No.: [333-177074](#) | Film No.: **13521826**
SIC: **8888** Foreign governments

Mailing Address
*100 BLVD KONRAD
ADENAWER
L 2950 LUXEMBOURG
GRAND DUCHY
LUXEMBOURG*

Business Address
*100 BD KONRAD ADENAUER
LUXEMBURG N4 L 2900*

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European Investment Bank

USD 5,000,000,000 1.00% Notes due 2018

Final Term Sheet

Issuer:	European Investment Bank
Ratings: ¹	AAA by Standard & Poor's Ratings Services ² / Aaa by Moody's Investors Service ³ / AAA by Fitch Ratings ⁴
Currency/Size:	USD 5,000,000,000
Settlement:	15 January 2013
Maturity:	15 March 2018
Interest Payment Dates:	15 March, 15 September
Coupon:	1.00% (semi-annual)
Reoffer:	99.434%
Yield:	1.113%
Benchmark:	UST 5 yr 0.75% 31 December 2017
Spread:	+32.5 bps
Denominations:	USD 1,000, 10,000, 100,000
Leads:	Citigroup/JPM/MS
Co-leads:	Barclays/BNP PARIBAS/Crédit Agricole CIB/Credit Suisse/HSBC
Governing Law:	New York

The Notes are expected to be listed on the Luxembourg Stock Exchange.

You can access the prospectus for the registration statement at the following website:

<http://www.sec.gov/Archives/edgar/data/33745/000095015711000894/form-sba.htm>

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling +1-866-430-0686.

¹ A security rating is not a recommendation to buy, sell or hold securities. Ratings are subject to revision or withdrawal at any time by the assigning rating organization. Each rating should be evaluated independently of any other rating.

² Carrying a negative outlook.

³ Carrying a negative outlook.

⁴ Carrying a negative outlook.