

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR/A

Initial quarterly Form 13F holdings report filed by institutional managers [amend]

Filing Date: 2003-02-10 | Period of Report: 2002-06-30  
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(HTML Version on [secdatabase.com](http://secdatabase.com))

FILER

**GENERAL ELECTRIC CO**

CIK: 40545 | IRS No.: 140689340 | State of Incorporation: NY | Fiscal Year End: 1231  
Type: 13F-HR/A | Act: 34 | File No.: 028-01502 | Film No.: 03547369  
SIC: 3600 Electronic & other electrical equipment (no computer equip)

Mailing Address  
3135 EASTON TURNPIKE  
W3M  
FAIRFIELD CT 06828

Business Address  
3135 EASTON TURNPIKE  
W3M  
FAIRFIELD CT 06828  
203-373-2211

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: June 30, 2002

Check here if Amendment [X]; Amendment Number: 2

This Amendment (Check only one.): [ ] is a restatement.  
[X] adds new holdings entries.

Institutional Investment Manager Filing this Report:

General Electric Company  
3135 Easton Turnpike  
Fairfield, CT 06431

13F File Number: 028-01502

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Robert R. DeGennaro  
Title: Manager - Accounting Projects  
Phone: (203) 373-2535

Signature, Place, and Date of Signing:

Robert R. DeGennaro      Fairfield, CT 06431      February 10, 2003  
-----  
(Signature)                      (City, State) (Zip)                      (Date)

Report Type (Check only one.):

- [X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- [ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- [ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 1  
Form 13F Information Table Entry Total: 4  
Form 13F Information Table Value Total: \$25,859  
(thousands)

List of Other Included Managers:

No. Form 13F File Number      Name  
-- -----  
01 028-05827                      GE Asset Management

<TABLE>

FORM 13F INFORMATION TABLE

<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGERS	--VOTING AUTHORITY--	SOLE	SHARED NONE

Company Name	Symbol	Interest Rate	Maturity	CUSIP	Yield	Face Value	Security	Status	Quantity	Value
BANK OF BERMUDA LTD	SHS			G07644100	342	7650	SH	DEFINED	01	7650
HEALTHSOUTH CORP	SDCV	3.250%	4/0	421924AF8	24998	25250000	PRN	DEFINED	01	25250000
SCIENT INC	COM NEW			808649305	10	21851	SH	DEFINED	01	21851
SUN INC	SDCV	6.750%	6/1	866762AG2	510	500000	PRN	DEFINED	01	500000

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