

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1994-03-01**
SEC Accession No. **0000950112-94-000501**

([HTML Version](#) on secdatabase.com)

FILER

MERRILL LYNCH CONSULTS INTERNATIONAL PORTFOLIO

CIK: **889301** | IRS No.: **223188800** | State of Incorporation: **NJ** | Fiscal Year End: **1031**
Type: **497** | Act: **33** | File No.: **033-49354** | Film No.: **94514047**

Mailing Address

*P O BOX 9011
PRINCETON NJ 08543-9011*

Business Address

*800 SCUDDERS MILL ROAD
PLAINSBORO NJ 08536
6092822800*

MERRILL LYNCH CONSULTS INTERNATIONAL PORTFOLIO
SUPPLEMENT DATED FEBRUARY 25, 1994
PROSPECTUS DATED FEBRUARY 25, 1994
FOR USE IN WISCONSIN

Prospective Wisconsin investors should note that the Fund may invest up to 10% of its assets in restricted securities. It is the opinion of the Wisconsin Securities Commissioner that investment in restricted securities in excess of 5% of the Fund's total assets may be considered a speculative activity and may involve greater risk and may increase the Fund's expenses.