

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b)

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FILER

NEW ENSERCH EXPLORATION INC

CIK: **931006** | State of Incorpor.: **TX** | Fiscal Year End: **1231**
Type: **8-A12B** | Act: **34** | File No.: **001-11413** | Film No.: **94566366**
SIC: **4923** Natural gas transmissison & distribution

Mailing Address
300 S ST PAUL ST
DALLAS TX 75201

Business Address
ENSERCH CTR
300 S ST PAUL
DALLAS TX 75201
2146518700

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

NEW ENSERCH EXPLORATION, INC.
(Exact name of registrant as specified in its charter)

Texas
(State of incorporation
or organization)

75-2556975
(I.R.S. Employer
Identification No.)

4849 Greenville Avenue
Suite 1500
Dallas, TX 75206-4186
(Address of principal executive offices, including zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Common Stock, par value \$1.00 per share	New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

Item 1. Description of Registrant's Securities to be Registered

Reference is made to "DESCRIPTION OF THE CAPITAL STOCK" in the Registrant's Registration Statement on Form S-4 (Registration No. 33-56791) and incorporated herein by reference.

Item 2. Exhibits

- 1. Copies of all constituent instruments defining the rights of the holders of Common Stock:
 - a. Restated Articles of Incorporation of the Registrant.*
 - b. Bylaws of the Registrant.*
 - c. Specimen Common Stock Certificate.*

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* Filed as an exhibit to the Registrant's Registration Statement on Form S-4 (Registration No. 33-56791) and incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

NEW ENSERCH EXPLORATION, INC.

By: /s/ A. E. Gallatin

Vice President

Date: December 27, 1994