

SECURITIES AND EXCHANGE COMMISSION

FORM 10-C

Form filed by an issuer whose securities are quoted on the Nasdaq interdealer quotation system. This form is used to report any change that exceeds five percent in the number of shares of the class outstanding and any change in the name of the issuer.

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FILER

DAUPHIN DEPOSIT CORP

CIK: **215619** | IRS No.: **231938831** | State of Incorporation: **PA** | Fiscal Year End: **1231**
Type: **10-C** | Act: **34** | File No.: **000-08415** | Film No.: **94500259**
SIC: **6022** State commercial banks

Mailing Address
213 MARKET STREET
HARRISBURG PA 17105

Business Address
213 MARKET ST
HARRISBURG PA 17105
7172552121

FORM 10-C

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

REPORT BY ISSUER OF SECURITIES QUOTED ON THE NASDAQ STOCK MARKET, FILED PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934 AND RULE 13A-17 OR 15D-17 THEREUNDER.

Dauphin Deposit Corporation

EXACT NAME OF ISSUER AS SPECIFIED IN CHARTER

213 Market Street, Harrisburg, PA 17101

ADDRESS OF PRINCIPAL EXECUTIVE OFFICES

(717) 255-2121

ISSUER'S TELEPHONE NUMBER INCLUDING AREA CODE

I. CHANGE IN NUMBER OF SHARES OUTSTANDING

Indicate any change (increase or decrease) of five percent or more in the number of shares outstanding:

1. Title of security Common Stock, par value \$5.00 per share

2. Number of shares outstanding before the change 29,906,771

3. Number of shares outstanding after the change 32,507,414

4. Effective date of change January 1, 1994

5. Method of change

Specify method (such as merger, acquisition, exchange, distribution, stock split, reverse split, acquisition of stock for treasury, etc.)

Issuance of shares in merger

Give brief description of transaction Each outstanding share of the Common

Stock of Valley Bancorp., Inc. was converted into 2.1401 shares of the Common

Stock of the issuer in a merger.

II. CHANGE IN NAME OF ISSUER

1. Name prior to change N/A

2. Name after change N/A

3. Effective date of charter amendment changing name N/A

4. Date of shareholder approval of change, if required N/A

January 3, 1994

/s/ CLAIRE D. FLEMMING

DATE

OFFICERS SIGNATURE AND TITLE

Claire D. Flemming, Senior Vice President
and Secretary