

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-05-16**
SEC Accession No. [0001539497-13-000399](#)

(HTML Version on secdatabase.com)

SUBJECT COMPANY

GS Mortgage Securities Trust 2013-GCJ12

CIK: [1575190](#) | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **FWP** | Act: **34** | File No.: [333-171508-06](#) | Film No.: **13851117**
SIC: **6189** Asset-backed securities

Mailing Address
*85 BROAD ST
NEW YORK NY 10004*

Business Address
*85 BROAD ST
NEW YORK NY 10004
2129021000*

FILED BY

GS MORTGAGE SECURITIES CORP II

CIK: [1004158](#) | IRS No.: **223442024** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **FWP**
SIC: **6189** Asset-backed securities

Mailing Address
*85 BROAD ST
NEW YORK NY 10004*

Business Address
*85 BROAD ST
NEW YORK NY 10004
2129021000*

Sent: Thursday, May 16, 2013 11:18 AM
Subject: GSMS 2013-GCJ12 -- Launch (Public)(external)

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\$1,061.255mm Fixed Rate CMBS Offering

Co-Lead Managers and Joint Bookrunners: Goldman, Sachs & Co., Citigroup Global Markets Inc. and Jefferies LLC

Class	S&P/Fitch	Size (\$mm)	WAL (yr)	C/E	Launch	Target \$px
A-1	AAA(sf)/AAA(sf)	84.631	2.54	30.000%	S + 30	100-00
A-2	AAA(sf)/AAA(sf)	134.221	4.83	30.000%	S + 47	103-00
A-4	AAA(sf)/AAA(sf)	313.849	9.89	30.000%	S + 82	103-00
A-AB	AAA(sf)/AAA(sf)	105.525	7.27	30.000%	S + 75	103-00
A-S	AAA(sf)/AAA(sf)	80.829	9.94	23.250%	S + 105	103-00
B	AA-(sf)/AA-(sf)	86.817	9.94	16.000%	S + 145	103-00
C	A-(sf)/A-(sf)	55.383	9.94	11.375%	S + 185	103-00

Anticipated Timing

Anticipated Pricing: Today
Anticipated Closing: Thu, May 30th

The depositor has filed a registration statement (including a prospectus) with the SEC (SEC File No. 333-171508) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the depositor has filed with the SEC for more complete information about the depositor, the issuing entity and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the depositor, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-471-2526 or by email to prospectus-ny@gs.com.

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