

SECURITIES AND EXCHANGE COMMISSION

FORM 3

Filing Date: **2007-12-10** | Period of Report: **2007-11-29**
SEC Accession No. **0001181431-07-074541**

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ISSUER

VERASUN ENERGY CORP

CIK: **1343202** | IRS No.: **000000000** | Fiscal Year End: **1231**
SIC: **2860** Industrial organic chemicals

Mailing Address
100 22ND AVE
BROOKINGS SD 57006

Business Address
100 22ND AVE
BROOKINGS SD 57006
605-696-7200

REPORTING OWNER

US BioEnergy CORP

CIK: **1332341**
Type: **3** | Act: **34** | File No.: **001-32913** | Film No.: **071297250**
SIC: **2860** Industrial organic chemicals

Mailing Address
5500 CENEX DRIVE
MAIL STATION 175
INVER GROVE HEIGHTS MN
55077

Business Address
5500 CENEX DRIVE
MAIL STATION 175
INVER GROVE HEIGHTS MN
55077
(651) 355-8300

**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

| OMB APPROVAL | |
|--|------------|
| OMB Number: | 3235-0104 |
| Expires: | 02/28/2011 |
| Estimated average burden hours per response | 0.5 |

**INITIAL STATEMENT OF BENEFICIAL
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

| | | | | |
|---|--|---|--|---|
| 1. Name and Address of Reporting Person <u>US BioEnergy CORP</u> (Last) (First) (Middle) <u>5500 CENEX DRIVE</u> (Street) <u>INVER GROVE HEIGHTS, MN 55077</u> (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) <u>11/29/2007</u> | 3. Issuer Name and Ticker or Trading Symbol <u>VERASUN ENERGY CORP [VSE]</u> | | |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input checked="" type="checkbox"/> Other (specify below) <u>See "Explanation of Responses"</u> | | 5. If Amendment, Date Original Filed (Month/Day/Year) |
| | | 6. Individual or Joint/Group Filing (Check applicable line) <input checked="" type="checkbox"/> Form Filed by One Reporting Person <input type="checkbox"/> Form Filed by More than One Reporting Person | | |
| | | | | |

Table I - Non-Derivative Securities Beneficially Owned

| | | | |
|---------------------------------|---|--|---|
| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|---|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

Remarks:

On November 29, 2007, the Reporting Person entered into a voting agreement with the Chief Executive Officer and President of the Issuer (the "Shareholders Agreement") in connection with the execution of a certain agreement and plan of merger between the Reporting Person and the Issuer. As a result of the Shareholders Agreement, the Reporting Person may be deemed to have acquired beneficial ownership of certain shares of the Issuer's common stock, par value \$0.01 per share (the "Securities"), pursuant to Section 13(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). The Reporting Person has no pecuniary interest in any of the Securities and disclaims beneficial ownership of same. This report shall not be deemed an admission that the Reporting Person is the beneficial owner of the Securities for purposes of Section 16 of the Exchange Act or for any other purpose. A copy of the Shareholders Agreement was filed as Exhibit 10.1 to the Reporting Person's Current Report on Form 8-K, filed with the Securities and Exchange Commission on December 5, 2007. No securities are beneficially owned.

Signatures

/s/ Gregory S. Schlicht, Vice President, General Counsel and Corporate Secretary

** Signature of Reporting Person

12/10/2007

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.