

SECURITIES AND EXCHANGE COMMISSION

FORM 485BXT

Post-effective amendments to designate new effective dates

Filing Date: **2013-01-10**
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FILER

PIMCO ETF Trust

CIK: **1450011** | IRS No.: **000000000** | State of Incorporation: **DE** | Fiscal Year End: **0630**
Type: **485BXT** | Act: **33** | File No.: **333-155395** | Film No.: **13522401**

Mailing Address	Business Address
840 NEWPORT CENTER DRIVE NEWPORT BEACH CA 92660	840 NEWPORT CENTER DRIVE NEWPORT BEACH CA 92660 949.720.6000

PIMCO ETF Trust

CIK: **1450011** | IRS No.: **000000000** | State of Incorporation: **DE** | Fiscal Year End: **0630**
Type: **485BXT** | Act: **40** | File No.: **811-22250** | Film No.: **13522402**

Mailing Address	Business Address
840 NEWPORT CENTER DRIVE NEWPORT BEACH CA 92660	840 NEWPORT CENTER DRIVE NEWPORT BEACH CA 92660 949.720.6000

As filed with the Securities and Exchange Commission on January 10, 2013

File Nos. 333-155395

811-22250

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form N-1A

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

Post-Effective Amendment No. 54

And

REGISTRATION STATEMENT UNDER THE INVESTMENT
COMPANY ACT OF 1940

Amendment No. 56

PIMCO ETF TRUST

(Exact name of Registrant as Specified in Charter)

840 Newport Center Drive

Newport Beach, California 92660

(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, including Area Code

(866) 746-2606

Robert W. Helm, Esq.

Douglas P. Dick, Esq.

Dechert LLP

1775 I Street, N.W.

Washington, D.C. 20006

Brent R. Harris

Pacific Investment Management Company LLC

840 Newport Center Drive

Newport Beach, California 92660

(Name and Address of Agent for Service)

It is proposed that this filing will become effective:

- | | |
|--|---|
| <input type="checkbox"/> immediately upon filing pursuant to paragraph (b) | <input checked="" type="checkbox"/> on (February 8, 2013) pursuant to paragraph (b) |
| <input type="checkbox"/> 60 days after filing pursuant to paragraph (a)(1) | <input type="checkbox"/> on (date) pursuant to paragraph (a)(1) |
| <input type="checkbox"/> 75 days after filing pursuant to paragraph (a)(2) | <input type="checkbox"/> on (date) pursuant to paragraph (a)(2) of rule 485. |

If appropriate, check the following box:

- this post-effective amendment designates a new effective date for a previously filed post-effective amendment.

EXPLANATORY NOTE

This Post-Effective Amendment No. 54 to the Registration Statement of PIMCO ETF Trust (the “Trust” or the “Registrant”) incorporates by reference the prospectus and Statement of Additional Information that are contained in the Trust’s Post-Effective Amendment No. 46, which was filed with the Securities and Exchange Commission on June 7, 2012. This Post-Effective Amendment No. 54 is filed solely for the purpose of designating February 8, 2013 as the new effective date of Post-Effective Amendment No. 46, the effectiveness of which was previously delayed pursuant to Post-Effective Amendment No. 47 to the Trust’s Registration Statement, as filed August 20, 2012, Post-Effective Amendment No. 48 to the Trust’s Registration Statement, as filed September 18, 2012, Post-Effective Amendment No. 49 to the Trust’s Registration Statement, as filed October 17, 2012, Post-Effective Amendment No. 51 to the Trust’s Registration Statement, as filed November 15, 2012, and Post-Effective Amendment No. 53 to the Trust’s Registration Statement, as filed December 13, 2012. This Post-Effective Amendment does not affect the currently effective prospectus and Statement of Additional Information for the other series of the Trust’s shares.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 and the Investment Company Act of 1940, as amended, the Registrant has duly caused this Post-Effective Amendment No. 54 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Washington in the District of Columbia on the 10th day of January, 2013.

PIMCO ETF TRUST
(Registrant)

By: _____
Brent R. Harris*, President

*By: /s/ DOUGLAS P. DICK
Douglas P. Dick
as attorney-in fact

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
_____ Brent R. Harris*	Trustee	January 10, 2013
_____ William J. Popejoy*	Trustee	January 10, 2013
_____ Vern O. Curtis*	Trustee	January 10, 2013
_____ E. Philip Cannon*	Trustee	January 10, 2013
_____ J. Michael Hagan*	Trustee	January 10, 2013
_____ Douglas M. Hodge*	Trustee	January 10, 2013
_____ Ronald C. Parker*	Trustee	January 10, 2013
_____ Brent R. Harris*	President (Principal Executive Officer)	January 10, 2013
_____ John P. Hardaway*	Treasurer (Principal Financial and Accounting Officer)	January 10, 2013

*By: /s/ DOUGLAS P. DICK
Douglas P. Dick
as attorney-in-fact

* Pursuant to power of attorney filed with Post-Effective Amendment No. 20 to the Registration Statement on August 24, 2010, and incorporated by reference herein.