

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **95546824**  
SIC: **6172** Finance lessors

Mailing Address  
260 LONG RIDGE ROAD  
STAMFORD CT 06927

Business Address  
260 LONG RIDGE RD  
STAMFORD CT 06927  
2033574000

PROSPECTUS Pricing Supplement No. 2386  
Dated January 10, 1995 Dated June 8, 1995  
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement  
No. 33-55209  
Dated January 25, 1995

GENERAL ELECTRIC CAPITAL CORPORATION  
GLOBAL MEDIUM-TERM NOTES, SERIES A  
(Fixed Rate Notes)

Trade Date: June 8, 1995

Settlement Date (Original Issue Date): June 14, 1995

Maturity Date: June 19, 1996

Principal Amount (in Specified Currency): US\$25,000,000

Price to Public (Issue Price): 100.00%

Agent's Discount or Commission: 0.079%

Net Proceeds to Issuer: US\$24,980,250

Interest Rate Per Annum: 5.78%

Interest Payment Date(s):

X March 15 and September 15 of each year, commencing  
September 15, 1995 (with respect to the period from the  
original issue date to but excluding September 15, 1995)  
and on the Maturity Date.

\_\_\_ Other:

Form of Notes:

X DTC registered

\_\_\_ non-DTC registered

Repayment, Redemption and Acceleration

Optional Repayment Date(s): N/A

Initial Redemption Date: N/A

Initial Redemption Percentage: N/A

Annual Redemption Percentage Reduction: N/A

Modified Payment Upon Acceleration: N/A

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED

IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

(Fixed Rate Notes)

Page 2

Pricing Supplement No. 2386

Dated June 8, 1995

Rule 424(b)(3)-Registration Statement

No. 33-55209

Original Issue Discount:

Amount of OID: N/A

Yield to Maturity: N/A

Interest Accrual Date: N/A

Initial Accrual Period OID: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A

Optional Payment Currency: N/A

Designated Exchange Rate: N/A

Option Value Calculation Agent: N/A

Option Election Date(s): N/A

Indexed Notes:

Currency Base Rate: N/A

Determination Agent: N/A

Plan of Distribution:

The Notes are being distributed by Goldman, Sachs & Co., as agent (the "Agent"), at the Issue Price set forth on the cover page hereof. The Agent will receive a selling commission equal to 0.079%.