

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

MUNICIPAL INVT TR FD INTERM TERM SER 227 DEFINED ASSET FDS

CIK: **910373** | State of Incorpor.: **NY** | Fiscal Year End: **1231**
Type: **497** | Act: **33** | File No.: **033-52181** | Film No.: **94522996**

Business Address
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This Supplement is filed pursuant to Rule 497(d) with regard to Municipal Investment Trust Fund, Intermediate Term Series-227, Defined Asset Funds. The text of the supplement to the Prospectus dated March 10, 1994 is as follows:

Supplement Dated
April 13, 1994
to Prospectus dated March 10, 1994
for Municipal Investment Trust Fund
Intermediate Term Series-227
Defined Asset Funds

In accordance with the Indenture, the Sponsors have directed the Trustee to delete from the Portfolio the following obligations:

South Carolina Jobs, Economic Development Authority, Economic Development Revenue Bonds (Interko Inc. Project) (ING Bank-Letter of Credit)

Face Amount	Coupon	Maturity Date
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\$125,000	5.20%	03/01/97
\$130,000	5.40%	03/01/98
\$135,000	5.55%	03/01/99
\$145,000	5.70%	03/01/00
\$155,000	5.80%	03/01/01

and to substitute therefor:

South Carolina Jobs, Economic Development Authority, Economic Development Revenue Bonds (Specialty Electronics Inc. Project) Series 1994 (Nationsbank of North Carolina-Letter of Credit)

Face Amount	Coupon	Maturity Date
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\$415,000	5.45%	03/01/99
\$275,000	5.80%	03/01/01

As a result of this substitution, the estimated net annual interest rate per Unit times \$1,000 is \$48.12. The first distribution to be paid on the 25th day of June, 1994 to Holders of record on the 10th day of June, 1994 will be \$4.13 per Unit, with second and following distributions estimated to be \$4.01 per Unit.