

SECURITIES AND EXCHANGE COMMISSION

FORM 497

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PEOPLES S&P MIDCAP INDEX FUND INC

CIK: **875732** | State of Incorporation: **NY** | Fiscal Year End: **1031**
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Mailing Address
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Business Address
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UNIONDALE NY 11556
2129226806*

December 30, 1993

PEOPLES S&P MIDCAP INDEX FUND, INC.

SUPPLEMENT TO PROSPECTUS DATED FEBRUARY 5, 1993

Further information about the Fund's performance is contained in the Fund's annual report for the fiscal year ended October 31, 1993, which may be obtained without charge by writing to the Fund at 144 Glenn Curtiss Boulevard, Uniondale, New York 11556-0144, or by calling 1-800-645-6561. When telephoning ask for Operator 666.

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