

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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OMNI NUTRACEUTICALS

CIK: **857353** | IRS No.: **870468225** | State of Incorporation: **UT** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **000-18160** | Film No.: **1523929**
SIC: **2834** Pharmaceutical preparations

Mailing Address
5310 BEETHOVEN STREET
LOS ANGELES CA 90066

Business Address
5310 BEETHOVEN STREET
LOS ANGELES CA 90066
3102535305

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

February 2, 2001 (January 18, 2001)

OMNI NUTRACEUTICALS, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

UTAH

0-18160

87-046822

(STATE OF OTHER JURISDICTION
OF INCORPORATION)

(COMMISSION
FILE NUMBER)

IRS EMPLOYER
IDENTIFICATION NO.)

5310 BEETHOVEN STREET
LOS ANGELES, CA 90066

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (310) 306-3636

N/A

(FORMER NAME AND FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

OMNI NUTRACEUTICALS, INC.

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ITEM 5

OTHER EVENTS

The Company previously announced in a press release dated October 18, 2000 that its four largest shareholder groups had agreed to lock-up a total of nearly nineteen million shares of common stock. The agreements, which were to expire on September 25, 2001, contained certain requirements for their continued effectiveness, including either the deposit with an escrow agent of each groups' respective shares, or entry of a restrictive legend on the share certificates describing the restrictions on the sale or transfer of such shares as set forth in the agreements.

The Company was advised by letter dated January 15, 2001 from one of the parties, that this requirement had not been met and, therefore, the party considered the agreements to be void. The Company performed a review of the situation and concluded on January 18, 2001, that such requirement for continued effectiveness of the lock-up agreements had not been met.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OMNI NUTRACEUTICALS, INC.

Date: February 2, 2001

By: /s/ KLEE IRWIN

Klee Irwin
Chief Executive Officer