

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **2006-05-08**
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FILER

40 86 SERIES TRUST

CIK: **709558** | IRS No.: **356567335** | State of Incorpor.: **MA** | Fiscal Year End: **1231**
Type: **497J** | Act: **33** | File No.: **002-80455** | Film No.: **06816088**

Mailing Address

*11815 N PENNSYLVANIA ST
CARMEL IN 46032-4572*

Business Address

*11815 N PENNSYLVANIA ST
C/O LAWRENCE W INLOW
CARMEL IN 46032-4572
317-817-4086*

40|86 SERIES TRUST
11825 N. PENNSYLVANIA STREET
CARMEL, INDIANA 46032

EDGAR FILING

U.S. Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: 40|86 Series Trust
1933 Act File No. 002-80455
1940 Act File No. 811-03641
--Equity Portfolio
--Balanced Portfolio
--High Yield Portfolio
--Fixed Income Portfolio
--Government Securities Portfolio
--Money Market Portfolio

May 8, 2006

Dear Sir or Madam:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended, please accept this letter as certification that the prospectus and statement of additional information for the Trust does not differ from that contained in Post-Effective Amendment No. 35 (the "Amendment") to the Trust's Registration Statement of Form N-1A. This Amendment was filed electronically on May 1, 2006.

Please contact me at (317) 817-3741 should you have any questions regarding this filing.

Sincerely,

/s/ Sarah L. Bertrand

Sarah L. Bertrand
Assistant Secretary