

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2021-05-17** | Period of Report: **2021-03-31**
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FILER

Melvin Capital Management LP

CIK: **1628110** | IRS No.: **472172404** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **13F-HR** | Act: **34** | File No.: **028-16643** | Film No.: **21930430**

Mailing Address
535 MADISON AVENUE -
22ND FLOOR
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UNITED STATES SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549
FORM 13F

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	July 31, 2015
Estimated average burden hours per response:	23.8

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: [03-31-2021](#)

Check here if Amendment: Amendment Number:
This Amendment (Check only one.): is a restatement.
 adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: [Melvin Capital Management LP](#)
Address: [535 Madison Avenue - 22nd Floor](#)
[New York, NY 10022](#)
Form 13F File Number: [028-16643](#)

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: [Robert Rasamny](#)
Title: [Head of Legal and Chief Compliance Officer](#)
Phone: [212-339-3902](#)

Signature, Place, and Date of Signing:

[/s/ Robert Rasamny](#) [New York, NEW YORK](#) [05-17-2021](#)
[Signature] [City, State] [Date]

Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

Form 13F Summary Page

Report Summary:

Number of Other Included Managers: [0](#)
Form 13F Information table Entry Total: [82](#)
Form 13F Information table Value Total: [17503497](#)
(thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.
[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

[NONE](#)

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FORM 13F INFORMATION TABLE

COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4		COLUMN 5		COLUMN 6 INVESTMENT DISCRETION	COLUMN 7 OTHER MANAGER	COLUMN 8 VOTING AUTHORITY		
			VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL			SOLE	SHARED	NONE
ACTIVISION BLIZZARD INC	COM	00507V109	23,250	250,000	SH		SOLE		250,000	0	0
ACTIVISION BLIZZARD INC	COM	00507V109	186,000	2,000,000	SH	Call	SOLE		2,000,000	0	0
ACV AUCTIONS INC	COM CL A	00091G104	24,227	700,000	SH		SOLE		700,000	0	0
ADVANCE AUTO PARTS INC	COM	00751Y106	233,950	1,275,000	SH		SOLE		1,275,000	0	0
ALASKA AIR GROUP INC	COM	011659109	71,494	1,033,000	SH		SOLE		1,033,000	0	0
ALIGN TECHNOLOGY INC	COM	016255101	203,074	375,000	SH		SOLE		375,000	0	0
ALPHABET INC	CAP STK CL A	02079K305	674,444	327,000	SH		SOLE		327,000	0	0
AMAZON COM INC	COM	023135106	386,760	125,000	SH		SOLE		125,000	0	0
AMERICAN EAGLE OUTFITTERS IN	COM	02553E106	61,404	2,100,000	SH		SOLE		2,100,000	0	0
ATLASSIAN CORP PLC	CL A	G06242104	168,608	800,000	SH	Call	SOLE		800,000	0	0
ATLASSIAN CORP PLC	CL A	G06242104	295,064	1,400,000	SH		SOLE		1,400,000	0	0
AUTODESK INC	COM	052769106	291,008	1,050,000	SH		SOLE		1,050,000	0	0
BILL COM HLDGS INC	COM	090043100	225,525	1,550,000	SH		SOLE		1,550,000	0	0
BOOKING HOLDINGS INC	COM	09857L108	326,178	140,000	SH		SOLE		140,000	0	0
BOYD GAMING CORP	COM	103304101	76,648	1,300,000	SH		SOLE		1,300,000	0	0
COTY INC	COM CL A	222070203	31,535	3,500,000	SH		SOLE		3,500,000	0	0
COUPA SOFTWARE INC	COM	22266L106	31,810	125,000	SH		SOLE		125,000	0	0
CRACKER BARREL OLD CTRY STOR	COM	22410J106	73,496	425,130	SH		SOLE		425,130	0	0
CROWDSTRIKE HLDGS INC	CL A	22788C105	54,753	300,000	SH	Call	SOLE		300,000	0	0
CROWDSTRIKE HLDGS INC	CL A	22788C105	219,012	1,200,000	SH		SOLE		1,200,000	0	0
DARDEN RESTAURANTS INC	COM	237194105	117,150	825,000	SH		SOLE		825,000	0	0
DECKERS OUTDOOR CORP	COM	243537107	90,866	275,000	SH		SOLE		275,000	0	0
EXPEDIA GROUP INC	COM NEW	30212P303	877,812	5,100,000	SH		SOLE		5,100,000	0	0
FACEBOOK INC	CL A	30303M102	235,624	800,000	SH	Call	SOLE		800,000	0	0
FACEBOOK INC	CL A	30303M102	353,436	1,200,000	SH		SOLE		1,200,000	0	0
FAIR ISAAC CORP	COM	303250104	170,118	350,000	SH	Call	SOLE		350,000	0	0
FAIR ISAAC CORP	COM	303250104	566,248	1,165,000	SH		SOLE		1,165,000	0	0
FERRARI N V	COM	N3167Y103	214,512	1,025,000	SH		SOLE		1,025,000	0	0
GAP INC	COM	364760108	53,604	1,800,000	SH		SOLE		1,800,000	0	0
GARTNER INC	COM	366651107	232,751	1,275,000	SH		SOLE		1,275,000	0	0
GRAINGER W W INC	COM	384802104	68,911	171,878	SH		SOLE		171,878	0	0
HILTON WORLDWIDE HLDGS INC	COM	43300A203	302,300	2,500,000	SH		SOLE		2,500,000	0	0
HYATT HOTELS CORP	COM CL A	448579102	287,383	3,475,000	SH		SOLE		3,475,000	0	0
IAA INC	COM	449253103	82,710	1,500,000	SH	Call	SOLE		1,500,000	0	0
IAA INC	COM	449253103	341,868	6,200,000	SH		SOLE		6,200,000	0	0
IAC INTERACTIVECORP NEW	COM	44891N109	43,262	200,000	SH	Call	SOLE		200,000	0	0
IAC INTERACTIVECORP NEW	COM	44891N109	328,791	1,520,000	SH		SOLE		1,520,000	0	0
L BRANDS INC	COM	501797104	86,604	1,400,000	SH	Call	SOLE		1,400,000	0	0
L BRANDS INC	COM	501797104	493,334	7,975,000	SH		SOLE		7,975,000	0	0
LABORATORY CORP AMER HLDGS	COM NEW	50540R409	382,545	1,500,000	SH		SOLE		1,500,000	0	0
LAS VEGAS SANDS CORP	COM	517834107	30,380	500,000	SH	Call	SOLE		500,000	0	0
LAS VEGAS SANDS CORP	COM	517834107	334,180	5,500,000	SH		SOLE		5,500,000	0	0
LAUREATE EDUCATION INC	CL A	518613203	8,193	602,864	SH		SOLE		602,864	0	0
LIVE NATION ENTERTAINMENT IN	COM	538034109	67,720	800,000	SH		SOLE		800,000	0	0

MARRIOTT VACTINS WORLDWID CO	COM	57164Y107	87,090	500,000	SH		SOLE	500,000	0	0
MASTERCARD INCORPORATED	CL A	57636Q104	356,050	1,000,000	SH	Call	SOLE	1,000,000	0	0
MASTERCARD INCORPORATED	CL A	57636Q104	712,100	2,000,000	SH		SOLE	2,000,000	0	0
MELCO RESORTS AND ENTMNT LTD	ADR	585464100	19,910	1,000,000	SH	Call	SOLE	1,000,000	0	0
MELCO RESORTS AND ENTMNT LTD	ADR	585464100	73,667	3,700,000	SH		SOLE	3,700,000	0	0
MICRON TECHNOLOGY INC	COM	595112103	44,105	500,000	SH	Call	SOLE	500,000	0	0
MICRON TECHNOLOGY INC	COM	595112103	110,263	1,250,000	SH		SOLE	1,250,000	0	0
NETEASE INC	SPONSORED ADS	64110W102	82,608	800,000	SH	Call	SOLE	800,000	0	0
NETEASE INC	SPONSORED ADS	64110W102	258,150	2,500,000	SH		SOLE	2,500,000	0	0
NETFLIX INC	COM	64110L106	208,664	400,000	SH	Call	SOLE	400,000	0	0
NETFLIX INC	COM	64110L106	365,162	700,000	SH		SOLE	700,000	0	0
NIKE INC	CL B	654106103	132,890	1,000,000	SH		SOLE	1,000,000	0	0
NUANCE COMMUNICATIONS INC	COM	67020Y100	152,740	3,500,000	SH	Call	SOLE	3,500,000	0	0
NUANCE COMMUNICATIONS INC	COM	67020Y100	353,484	8,100,000	SH		SOLE	8,100,000	0	0
PAGSEGURO DIGITAL LTD	COM CL A	G68707101	125,010	2,700,000	SH	Call	SOLE	2,700,000	0	0
PAGSEGURO DIGITAL LTD	COM CL A	G68707101	287,060	6,200,000	SH		SOLE	6,200,000	0	0
PINTEREST INC	CL A	72352L106	148,060	2,000,000	SH	Call	SOLE	2,000,000	0	0
PINTEREST INC	CL A	72352L106	310,926	4,200,000	SH		SOLE	4,200,000	0	0
PVH CORPORATION	COM	693656100	31,710	300,000	SH		SOLE	300,000	0	0
SEAWORLD ENTMT INC	COM	81282V100	89,406	1,800,000	SH		SOLE	1,800,000	0	0
SERVICENOW INC	COM	81762P102	150,033	300,000	SH		SOLE	300,000	0	0
SIGNET JEWELERS LIMITED	SHS	G81276100	104,364	1,800,000	SH		SOLE	1,800,000	0	0
SNOWFLAKE INC	CL A	833445109	349,652	1,525,000	SH		SOLE	1,525,000	0	0
STARBUCKS CORP	COM	855244109	240,394	2,200,000	SH	Call	SOLE	2,200,000	0	0
STARBUCKS CORP	COM	855244109	273,175	2,500,000	SH		SOLE	2,500,000	0	0
TAPESTRY INC	COM	876030107	86,541	2,100,000	SH		SOLE	2,100,000	0	0
TEMPUR SEALY INTL INC	COM	88023U101	90,486	2,475,000	SH		SOLE	2,475,000	0	0
TEXAS ROADHOUSE INC	COM	882681109	28,782	300,000	SH	Call	SOLE	300,000	0	0
TEXAS ROADHOUSE INC	COM	882681109	255,776	2,666,000	SH		SOLE	2,666,000	0	0
TWILIO INC	CL A	90138F102	42,595	125,000	SH		SOLE	125,000	0	0
UBER TECHNOLOGIES INC	COM	90353T100	305,256	5,600,000	SH		SOLE	5,600,000	0	0
UBER TECHNOLOGIES INC	COM	90353T100	354,315	6,500,000	SH	Call	SOLE	6,500,000	0	0
US FOODS HLDG CORP	COM	912008109	95,300	2,500,000	SH	Call	SOLE	2,500,000	0	0
US FOODS HLDG CORP	COM	912008109	261,122	6,850,000	SH		SOLE	6,850,000	0	0
VISA INC	COM CL A	92826C839	635,190	3,000,000	SH	Call	SOLE	3,000,000	0	0
VISA INC	COM CL A	92826C839	698,709	3,300,000	SH		SOLE	3,300,000	0	0
WW INTL INC	COM	98262P101	75,854	2,425,000	SH		SOLE	2,425,000	0	0
WYNN RESORTS LTD	COM	983134107	78,356	625,000	SH		SOLE	625,000	0	0