

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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SUN LIFE OF CANADA U S VARIABLE ACCOUNT F

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SUPPLEMENT DATED APRIL 30, 2012
to
PROSPECTUSES DATED APRIL 29, 2011
FOR SUN LIFE FINANCIAL MASTERS ACCESS AND SUN LIFE FINANCIAL MASTERS EXTRA II
ISSUED BY SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.)
SUN LIFE OF CANADA (U.S.) VARIABLE ACCOUNT F

On January 17, 2012, the Board of Trustees of the Huntington Funds approved a proposal to reorganize the Huntington VA New Economy Fund into the Huntington VA Mid Corp America Fund after the close of business on April 27, 2012.

Therefore, **Huntington VA New Economy Fund** is no longer available for investment and all references to the fund are hereby deleted from each prospectus listed above.

Please retain this supplement with your prospectus for future reference.

Masters Access Masters Extra II 5/2012
