

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1998-01-05**
SEC Accession No. **0000870781-98-000001**

([HTML Version](#) on [secdatabase.com](#))

FILER

INVESCO EMERGING OPPORTUNITY FUNDS INC

CIK: **870781** | IRS No.: **841183699** | State of Incorporation: **MD** | Fiscal Year End: **1231**
Type: **497** | Act: **33** | File No.: **033-38336** | Film No.: **98500713**

Mailing Address
*7800 EAST UNION AVENUE
SUITE 800
DENVER CO 80237*

Business Address
*7800 E UNION AVE SUITE 800
DENVER CO 80237
3039306300*

INVESCO EMERGING OPPORTUNITY FUNDS, INC.

Supplement to Statement of Additional Information
dated October 9, 1997

The Section of the above Company's Statement of Additional Information entitled "The Fund and Its Management -- Sub-Advisory Agreement" is amended to (1) delete the third paragraph and (2) substitute the following new paragraph in its place:

The Sub-Agreement provides that as compensation for its services, INVESCO Trust shall receive from IFG, at the end of each month, a fee based upon the average daily value of the Fund's net assets at the following annual rates: prior to January 1, 1998, 0.25% on the first \$200 million of the Fund's average net assets and 0.20% on the Fund's average net assets in excess of \$200 million; and effective January 1, 1998, 0.25% on the first \$350 million of the Fund's average net assets, 0.2167% on the next \$350 million of the Fund's average net assets, and 0.1833% on the Fund's average net assets in excess of \$700 million.

The date of this supplement is December 31, 1997.