

SECURITIES AND EXCHANGE COMMISSION

FORM 6-K

Current report of foreign issuer pursuant to Rules 13a-16 and 15d-16 Amendments

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FILER

TOYOTA MOTOR CORP/

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SIC: **3711** Motor vehicles & passenger car bodies

Mailing Address	Business Address
TOYOTA MOTOR SALES USA INC 19001 SOUTH WESTERN AVE PO BOX 2991 TORRANCE CA 90509-2991	1 TOYOTA CHO TOYOTA CITY AICHI PREFECTURE 471-8571 JAPAN M0 00000 81-565-28-2121

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934

For the month of August, 2008

Commission File Number 1-14948

Toyota Motor Corporation

(Translation of Registrant's Name Into English)

1, Toyota-cho, Toyota City,

Aichi Prefecture 471-8571,

Japan

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual
reports under cover of Form 20-F or Form 40-F. Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in
paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in
paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the
registrant in connection with Rule 12g3-2(b): 82-

Materials Contained in this Report:

- I. English translation of the Notice Concerning the Determination of the Exercise Price of Stock Options (Stock Acquisition Rights), as filed by the registrant with the Tokyo Stock Exchange on August 1, 2008.
- II. Executive summary of the Japanese-language Quarterly Securities Report, as filed with the Director of the Kanto Local Finance Bureau on August 7, 2008.
- III. The registrant's unaudited Condensed Consolidated Financial Statements for the period ended June 30, 2008, prepared in accordance with accounting principles generally accepted in the United States, which materially conform to the consolidated financial statements filed with the Japanese-language Quarterly Securities Report referred to above.
- IV. English translation of the Notice Concerning the Results of Acquisition of Own Shares, as filed by the registrant with the Tokyo Stock Exchange on August 20, 2008.
- V. English excerpt translation of a Report on Number of Listed Shares, as filed by the registrant with the Tokyo Stock Exchange on August 20, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Toyota Motor Corporation

By: /s/ Takuo Sasaki

Name: Takuo Sasaki
Title: General Manager of
Accounting Division

Date: August 29, 2008

(Translation)

To Whom It May Concern:

August 1, 2008

Company Name: Toyota Motor Corporation
Name and Title of Representative:
Katsuaki Watanabe, President
(Code number: 7203
Securities Exchanges throughout Japan)
Name and Title of Contact Person:
Takuo Sasaki
General Manager, Accounting Division
(Telephone Number: 0565-28-2121)

Notice Concerning the Determination of the Exercise Price of
Stock Options (Stock Acquisition Rights)

Pursuant to the approval at the 104th Ordinary General Shareholders' Meeting of Toyota Motor Corporation ("TMC"), it was resolved at a meeting of the Board of Directors of TMC held on July 15, 2008 (the "Board Meeting") that rights to subscribe for or purchase shares of TMC ("Stock Acquisition Rights") will be issued on August 1, 2008 for the purpose of granting stock options, pursuant to the provisions of Article 236, Article 238 and Article 239 of the Corporation Act. We hereby announce that, today, the initial amount of assets to be paid upon exercise of each Stock Acquisition Right, calculated based on the formula which was decided at the Board Meeting, has been determined at JPY 472,600 (initially JPY 4,726 per share).

[Reference]

(1) Date on which the Board of Directors resolved to propose the issuance of Stock Acquisition Rights to the Ordinary General Shareholders' Meeting:

May 8, 2008

(2) Date on which the issuance of Stock Acquisition Rights was adopted by the Ordinary General Shareholders' Meeting:

June 24, 2008

Japanese-language Quarterly Securities Report for the period ended June 30, 2008, as filed with the Director of the Kanto Local Finance Bureau of the Ministry of Finance of Japan on August 7, 2008, and which includes the following:

I. Corporate information

A. Corporate overview

1. History of changes in major business indices
2. Overview of business
3. Associated companies
4. Employee information

B. Business

1. Production, orders and sales
2. Material contracts
3. Analysis of financial results and position

C. Capital assets

D. Company information

1. Share information
 - a. Total number of shares
 - b. Stock acquisition rights
 - c. Rights Plan
 - d. Number of shares outstanding, changes in capital stock
 - e. Major shareholders
 - f. Voting rights
2. Changes in share price
3. Directors and corporate auditors

E. Financial information

1. Quarterly consolidated financial statements and notes
2. Other

II. Information on Guarantors

Auditors Report

Certificate

TOYOTA MOTOR
CORPORATION
Consolidated Financial Statements
For the period ended
June 30, 2008

TOYOTA MOTOR CORPORATION
Unaudited Consolidated Balance Sheets
As of June 30, 2008 and March 31, 2008

ASSETS

<TABLE>

	Yen in millions		U.S. dollars
	June 30, 2008	March 31, 2008	in millions June 30, 2008
<S>	<C>	<C>	<C>
Assets			
Current assets:			
Cash and cash equivalents	(Y) 1,908,606	(Y) 1,628,547	\$ 17,935
Time deposits	133,660	134,773	1,256
Marketable securities	547,979	542,210	5,149
Trade accounts and notes receivable, less allowance for doubtful accounts	1,873,294	2,040,233	17,603
Finance receivables, net	4,684,988	4,301,142	44,023
Other receivables	505,750	523,533	4,752
Inventories	2,065,832	1,825,716	19,412
Deferred income taxes	609,423	563,220	5,727
Prepaid expenses and other current assets	610,013	526,853	5,732
Total current assets	12,939,545	12,086,227	121,589
Noncurrent finance receivables, net	6,624,176	5,974,756	62,246
Investments and other assets:			
Marketable securities and other securities investments	3,460,754	3,429,238	32,519
Affiliated companies	2,102,108	2,098,556	19,753
Employees receivables	71,920	70,776	676
Other	960,652	986,765	9,027
Total investments and other assets	6,595,434	6,585,335	61,975
Property, plant and equipment:			
Land	1,268,414	1,262,034	11,919
Buildings	3,668,105	3,580,607	34,468
Machinery and equipment	9,543,096	9,270,650	89,674
Vehicles and equipment on operating leases	3,085,655	2,922,325	28,995
Construction in progress	351,555	360,620	3,304
Subtotal	17,916,825	17,396,236	168,360
Less - Accumulated depreciation	(9,890,419)	(9,584,234)	(92,938)

Total property, plant and equipment	8,026,406	7,812,002	75,422
Total assets	(Y) 34,185,561	(Y) 32,458,320	\$ 321,232

The accompanying notes are an integral part of these consolidated financial statements.

</TABLE>

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TOYOTA MOTOR CORPORATION
Unaudited Consolidated Balance Sheets
As of June 30, 2008 and March 31, 2008

LIABILITIES AND SHAREHOLDERS' EQUITY

<TABLE>

	Yen in millions		U.S. dollars in millions
	June 30, 2008	March 31, 2008	June 30, 2008
<S>	<C>	<C>	<C>
Liabilities			
Current liabilities:			
Short-term borrowings	(Y) 4,357,704	(Y) 3,552,721	\$ 40,948
Current portion of long-term debt	2,843,502	2,675,431	26,720
Accounts payable	2,111,522	2,212,773	19,841
Other payables	750,748	806,514	7,054
Accrued expenses	1,791,034	1,606,964	16,830
Income taxes payable	224,546	305,592	2,110
Other current liabilities	901,140	780,747	8,468
Total current liabilities	12,980,196	11,940,742	121,971
Long-term liabilities:			
Long-term debt	6,248,293	5,981,931	58,714
Accrued pension and severance costs	625,992	632,297	5,882
Deferred income taxes	1,162,377	1,099,006	10,923
Other long-term liabilities	246,830	278,150	2,319
Total long-term liabilities	8,283,492	7,991,384	77,838
Total liabilities	21,263,688	19,932,126	199,809
Minority interest in consolidated subsidiaries	668,835	656,667	6,285
Shareholders' equity			
Common stock, no par value, authorized: 10,000,000,000 shares as of June 30, 2008 and March 31, 2008 issued: 3,447,997,492 shares as of June 30, 2008 and March 31, 2008	397,050	397,050	3,731
Additional paid-in capital	498,460	497,569	4,684
Retained earnings	12,526,013	12,408,550	117,703
Accumulated other comprehensive income (loss)	23,876	(241,205)	224
Treasury stock, at cost, 298,692,780 shares as of June 30, 2008 and 298,717,640 shares as of March 31, 2008	(1,192,361)	(1,192,437)	(11,204)
Total shareholders' equity	12,253,038	11,869,527	115,138
Commitments and contingencies			
Total liabilities and shareholders' equity	(Y) 34,185,561	(Y) 32,458,320	\$ 321,232

The accompanying notes are an integral part of these consolidated financial statements.
 </TABLE>

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TOYOTA MOTOR CORPORATION
 Unaudited Consolidated Statement of Income
 For the first quarter ended June 30, 2008

<TABLE>

	Yen in millions		U.S. dollars in millions	
	For the first quarter ended June 30, 2008		For the first quarter ended June 30, 2008	
<S>	<C>		<C>	
Net revenues:				
Sales of products	(Y)	5,858,843	\$	55,054
Financing operations		356,287		3,348
Total net revenues		6,215,130		58,402
Costs and expenses:				
Cost of products sold		4,989,767		46,888
Cost of financing operations		184,316		1,732
Selling, general and administrative		628,456		5,905
Total costs and expenses		5,802,539		54,525
Operating income		412,591		3,877
Other income (expense):				
Interest and dividend income		41,912		394
Interest expense		(14,353)		(135)
Foreign exchange gain, net		13,985		131
Other loss, net		(1,081)		(10)
Total other income (expense)		40,463		380
Income before income taxes, minority interest and equity in earnings of affiliated companies		453,054		4,257
Provision for income taxes		174,666		1,641
Income before minority interest and equity in earnings of affiliated companies		278,388		2,616
Minority interest in consolidated subsidiaries Equity in earnings of affiliated companies		(19,793) 95,064		(186) 893
Net income	(Y)	353,659	\$	3,323

</TABLE>

<TABLE>

	Yen		U.S. dollars	
<S>	<C>		<C>	
Net income per share				
Basic	(Y)	112.30	\$	1.06
Diluted	(Y)	112.28	\$	1.06

The accompanying notes are an integral part of these consolidated financial statements.
 </TABLE>

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TOYOTA MOTOR CORPORATION
 Unaudited Condensed Consolidated Statement of Cash Flows
 For the first quarter ended June 30, 2008

<TABLE>

	Yen in millions		U.S. dollars in millions	
	For the first quarter ended June 30, 2008		For the first quarter ended June 30, 2008	
<S>	<C>		<C>	
Cash flows from operating activities:				
Net income	(Y)	353,659	\$	3,323
Adjustments to reconcile net income to net cash provided by operating activities				
Depreciation		353,659		3,323
Provision for doubtful accounts and credit losses		47,142		443
Pension and severance costs, less payments		(12,080)		(113)
Losses on disposal of fixed assets		20,024		188
Unrealized losses on available-for-sale securities, net		19		0
Deferred income taxes		(17,277)		(162)
Minority interest in consolidated subsidiaries		19,793		186
Equity in earnings of affiliated companies		(95,064)		(893)
Changes in operating assets and liabilities, and other		262,890		2,470
Net cash provided by operating activities		932,765		8,765
Cash flows from investing activities:				
Additions to finance receivables		(2,326,976)		(21,866)
Collection of and proceeds from sales of finance receivables		1,870,129		17,573
Additions to fixed assets excluding equipment leased to others		(354,471)		(3,331)
Additions to equipment leased to others		(320,170)		(3,009)
Proceeds from sales of fixed assets excluding equipment leased to others		17,572		165
Proceeds from sales of equipment leased to others		91,580		861
Purchases of marketable securities and security investments		(308,335)		(2,897)
Proceeds from sales of and maturity of marketable securities and security investments		351,258		3,301
Changes in investments and other assets, and other		(34,643)		(326)
Net cash used in investing activities		(1,014,056)		(9,529)
Cash flows from financing activities:				
Purchase of common stock		(96)		(1)
Proceeds from issuance of long-term debt		656,886		6,173
Payments of long-term debt		(700,888)		(6,586)
Increase in short-term borrowings		593,422		5,576
Dividends paid		(236,196)		(2,219)
Net cash provided by financing activities		313,128		2,943
Effect of exchange rate changes on cash and cash equivalents		48,222		453
Net increase in cash and cash equivalents		280,059		2,632
Cash and cash equivalents at beginning of period		1,628,547		15,303
Cash and cash equivalents at end of period	(Y)	1,908,606	\$	17,935

The accompanying notes are an integral part of these consolidated financial statements.
 </TABLE>

The accompanying unaudited condensed consolidated financial statements of Toyota Motor Corporation (the "parent company") as of and for the period ended June 30, 2008, have been prepared in accordance with accounting principles generally accepted in the United States of America and on substantially the same basis as its annual consolidated financial statements except for certain disclosures which have been omitted. The unaudited condensed consolidated financial statements should be read in conjunction with the Annual Report on Form 20-F for the year ended March 31, 2008. The unaudited condensed consolidated financial statements reflect all adjustments, consisting of only normal recurring adjustments, necessary for a fair presentation of the result for that period and the financial condition at that date. The consolidated result for the three-month period is not necessarily indicative of results to be expected for the full year.

Reclassifications -

Certain prior year amounts have been reclassified to conform to the presentations as of and for the first quarter ended June 30, 2008.

2. Accounting changes:

In September 2006, the Financial Accounting Standard Board ("FASB") issued FAS No. 157, Fair Value Measurements ("FAS 157"), which defines fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. The parent company and its consolidated subsidiaries ("Toyota") adopted FAS 157 from the fiscal year begun after November 15, 2007. The adoption of FAS 157 did not have material impact on Toyota's consolidated financial statements.

In September 2006, FASB issued FAS No. 158, Employers' Accounting for Defined Benefit Pension and Other Postretirement Plans - an amendment of FASB Statements No. 87, 88, 106, and 132(R) ("FAS 158"). FAS 158 requires employers to measure the funded status of their defined benefit postretirement plans as of the date of their year-end statement of financial position. Toyota adopted this provision in FAS 158 regarding a measurement date from the fiscal year ending after December 15, 2008. The adoption of this provision in FAS 158 did not have material impact on Toyota's consolidated financial statements.

In February 2007, FASB issued FAS No. 159, The Fair Value Option for Financial Assets and Financial Liabilities - Including an amendment of FASB Statement No. 115 ("FAS 159"). FAS 159 permits entities to measure many financial instruments and certain other assets and liabilities at fair value on an instrument-by-instrument basis and subsequent change in fair value must be recorded in earnings at each reporting date. Toyota adopted FAS 159 from the fiscal year begun after November 15, 2007. Because Toyota has not elected the fair value option for the first quarter ended June 30, 2008, the adoption of FAS 159 did not have material impact on Toyota's consolidated financial statements.

TOYOTA MOTOR CORPORATION
Notes to Unaudited Consolidated Financial Statements

3. Accounting procedures specific to quarterly consolidated financial statements:

Provision for income taxes

The provision for income taxes is computed by multiplying quarterly income before income taxes, minority interest and equity in earnings of affiliated companies for the first quarter by estimated effective tax rates. These estimated effective tax rates reflect anticipated investment tax credits, foreign tax credits and other items including changes in valuation allowances, that affect estimated effective tax rates.

4. U.S. dollar amounts:

U.S. dollar amounts presented in the condensed consolidated financial statements and related notes are included solely for the convenience of the reader and are unaudited. These translations should not be construed as representations that the yen amounts actually represent, or have been or could be converted into, U.S. dollars. For this purpose, the rate of (Y)106.42 = U.S. \$1, the approximate current exchange rate at June 30, 2008, was used for the translation of the accompanying condensed consolidated financial amounts of Toyota as of and for the period ended June 30, 2008.

5. Contingencies :

Toyota enters into contracts with Toyota dealers to guarantee customers' payments of their installment payables that arise from installment contracts between customers and Toyota dealers, as and when requested by Toyota dealers. Toyota is required to execute its guarantee primarily when customers are unable to make required payments. The maximum potential amount of future payments as of June 30, 2008 is (Y)1,512,768 million (\$14,215 million). Liabilities for guarantee totaling (Y)3,929 million (\$37 million) have been provided as of June 30, 2008. Under these guarantee contracts, Toyota is entitled to recover any amount paid by Toyota from the customers whose original obligations Toyota has guaranteed.

Toyota, certain other automobile manufacturers, the National Automobile Dealers Association and the Canadian Automobile Dealers Association were named as defendants in purported nationwide class action lawsuits on behalf of all purchasers of new motor vehicles in the United States. The complaints allege that the defendants violated the Sherman Antitrust Act by conspiring to prevent the sale to United States citizens of vehicles produced for the Canadian market. The complaints seek injunctions against the alleged antitrust violations and treble damages in an unspecified amount. Toyota believes that its actions have been lawful. In the interest of quickly resolving these legal actions, however, Toyota entered into a settlement agreement with the plaintiffs. The settlement agreement is pending the approval of the court, and immediately upon approval the plaintiffs will, in accordance with the terms of the settlement agreement, withdraw all pending actions in the court and all related actions will be closed.

Toyota has various other legal actions, governmental proceedings and other claims pending against it, including product liability claims in the United States. Toyota cannot currently determine its potential liability or the damages, if any, with respect to these claims. However, based upon information currently available to Toyota, Toyota believes that its losses from these matters, if any, would not have a material adverse effect on Toyota's financial position, operating results or cash flows.

The European Union brought into effect a directive that requires member states to promulgate regulations implementing automobile manufacturers shall bear the costs for taking back end-of-life vehicles and dismantling and recycling those vehicles. Currently, there are uncertainties surrounding the implementation of the applicable regulations in different European Union member states, particularly regarding manufacturer responsibilities and resultant expenses that may be incurred. Based on the legislation that has been enacted to date, Toyota has provided for its estimated liability. Although Toyota does not expect its compliance with the directive to result in significant cash expenditures, Toyota is continuing to assess the impact of this future legislation on its results of operations, cash flows and financial position.

6. Segment data:

The operating segments reported below are the segments of Toyota for which separate financial information is available and for which operating income/loss amounts are evaluated regularly by executive management in deciding how to allocate resources and in assessing performance.

The major portions of Toyota's operations on a worldwide basis are derived from the Automotive and Financial Services business segments. The Automotive segment designs, manufactures and distributes sedans, minivans, compact cars, sport-utility vehicles, trucks and related parts and accessories. The Financial Services segment consists primarily of financing, and vehicle and equipment leasing operations to assist in the merchandising of the parent company and its affiliate companies products as well as other products. The All Other segment includes the design,

manufacturing and sales of housing, telecommunications and other business.

The following tables present certain information regarding Toyota's industry segments and operations by geographic areas and overseas revenues by destination for the first quarter ended June 30, 2008.

Segment operating results -
For the first quarter ended June 30, 2008:

<TABLE>

Yen in millions						
	Automotive	Financial Services	All Other	Inter-segment Elimination	Consolidated	
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Net revenues						
Sales to external customers	(Y) 5,715,741	(Y) 356,287	(Y) 143,102	(Y) --	(Y) 6,215,130	
Inter-segment sales and transfers	5,206	6,886	145,064	(157,156)	--	
Total	5,720,947	363,173	288,166	(157,156)	6,215,130	
Operating expenses	5,388,602	284,039	285,204	(155,306)	5,802,539	
Operating income	(Y) 332,345	(Y) 79,134	(Y) 2,962	(Y) (1,850)	(Y) 412,591	

</TABLE>

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TOYOTA MOTOR CORPORATION
Notes to Unaudited Consolidated Financial Statements

<TABLE>

U.S. dollars in millions						
	Automotive	Financial Services	All Other	Inter-segment Elimination	Consolidated	
<S>	<C>	<C>	<C>	<C>	<C>	<C>
Net revenues						
Sales to external customers	\$ 53,709	\$ 3,348	\$ 1,345	\$ --	\$ 58,402	
Inter-segment sales and transfers	49	65	1,363	(1,477)	--	
Total	53,758	3,413	2,708	(1,477)	58,402	
Operating expenses	50,635	2,669	2,680	(1,459)	54,525	
Operating income	\$ 3,123	\$ 744	\$ 28	\$ (18)	\$ 3,877	

</TABLE>

Geographic Information -
For the first quarter ended June 30, 2008:

<TABLE>

Yen in millions								
	Japan	North America	Europe	Asia	Other	Inter-segment Elimination	Consolidated	
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
Net revenues								
Sales to external customers	(Y) 2,029,943	(Y) 2,048,269	(Y) 871,858	(Y) 719,133	(Y) 545,927	(Y) --	(Y) 6,215,130	
Inter-segment sales and transfers	1,630,909	42,870	44,305	79,215	82,717	(1,880,016)	--	
Total	3,660,852	2,091,139	916,163	798,348	628,644	(1,880,016)	6,215,130	
Operating expenses	3,443,690	2,021,965	895,875	728,978	584,192	(1,872,161)	5,802,539	
Operating income	(Y) 217,162	(Y) 69,174	(Y) 20,288	(Y) 69,370	(Y) 44,452	(Y) (7,855)	(Y) 412,591	

</TABLE>

<TABLE>

U.S. dollars in millions

	Japan	North America	Europe	Asia	Other	Inter-segment Elimination	Consolidated
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
Net revenues							
Sales to external customers	\$ 19,075	\$ 19,247	\$ 8,193	\$ 6,757	\$ 5,130	\$ --	\$ 58,402
Inter-segment sales and transfers	15,325	403	416	745	777	(17,666)	--
Total	34,400	19,650	8,609	7,502	5,907	(17,666)	58,402
Operating expenses	32,359	19,000	8,418	6,850	5,490	(17,592)	54,525
Operating income	\$ 2,041	\$ 650	\$ 191	\$ 652	\$ 417	\$ (74)	\$ 3,877

</TABLE>

"Other" consists of Central and South America, Oceania, and Africa.

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TOYOTA MOTOR CORPORATION

Notes to Unaudited Consolidated Financial Statements

Revenues are attributed to geographies based on the country location of the parent company or subsidiary that transacted the sale with the external customer.

There are no any individually material countries with respect to revenues, operating expenses or operating income included in other foreign countries.

Transfers between industries or geographic segments are made at amounts which Toyota's management believes approximate arm's-length transactions. In measuring the reportable segments' income or losses, operating income consists of revenue less operating expenses.

Overseas Revenues by destination -

The following information shows revenues that are attributed to countries based on location of customers, excluding customers in Japan. In addition to the disclosure requirements under FAS No. 131, Disclosure about Segments of an Enterprise and Related Information ("FAS 131"), Toyota discloses this information in order to provide financial statement users with valuable information.

	Yen in millions	U.S. dollars in millions
	For the first quarter ended June 30, 2008	For the first quarter ended June 30, 2008
North America	(Y) 2,115,360	\$ 19,877
Europe	864,660	8,125
Asia	764,507	7,184
Other	996,671	9,365

"Other" consists of Central and South America, Oceania, Africa and the Middle East, etc.

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TOYOTA MOTOR CORPORATION

Notes to Unaudited Consolidated Financial Statements

7. Per share amounts:

Reconciliations of the differences between basic and diluted net income per share for the first quarter ended June 30, 2008 are as follows:

<TABLE>

	Yen in millions	Thousands of shares	Yen	U.S. dollars
	Net income	Weighted- average shares	Net income per share	Net income per share
<S>	<C>	<C>	<C>	<C>
For the first quarter ended June 30, 2008				
Basic net income per common share	(Y) 353,659	3,149,288	(Y) 112.30	\$ 1.06
Effect of diluted securities Assumed exercise of dilutive stock options	(0)	458		
Diluted net income per common share	(Y) 353,659	3,149,746	(Y) 112.28	\$ 1.06

</TABLE>

Certain stock options were not included in the computation of diluted net income per share for the first quarter ended June 30, 2008 because the options' exercise prices were greater than the average market price per common share during the period.

In addition to the disclosure requirements under FAS No. 128, Earnings per Share, Toyota discloses the information below in order to provide financial statement users with valuable information.

The following table shows Toyota's net assets per share as of June 30, 2008 and March 31, 2008. Net assets per share amounts are calculated by dividing net assets' amount at the end of each period by the number of shares issued and outstanding, excluding treasury stock at the end of the corresponding period.

<TABLE>

	Yen in millions	Thousands of shares	Yen	U.S. dollars
	Net assets	Shares issued and outstanding at the end of the period (excluding treasury stock)	Net assets per share	Net assets per share
<S>	<C>	<C>	<C>	<C>
As of June 30, 2008	(Y) 12,253,038	3,149,304	(Y) 3,890.71	\$ 36.56
As of March 31, 2008	(Y) 11,869,527	3,149,279	(Y) 3,768.97	

</TABLE>

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TOYOTA MOTOR CORPORATION
Notes to Unaudited Consolidated Financial Statements

On June 24, 2008, at the Ordinary General Shareholders' Meeting, the shareholders of the parent company approved to distribute year-end cash dividends of (Y)236,196 million (\$2,219 million), (Y)75 (\$0.70) per share, effective on June 25, 2008.

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(Translation)

To Whom It May Concern:

August 20, 2008

Company Name: TOYOTA MOTOR CORPORATION
Name and Title of Representative:
Katsuaki Watanabe, President
(Code Number: 7203
Securities exchanges throughout Japan)
Name and Title of Contact Person:
Takuo Sasaki
General Manager, Accounting Division
(Telephone Number: 0565-28-2121)

Notice Concerning the Results of Acquisition of Own Shares
(Acquisition of Own Shares under Article 156 of the Corporation Act)

We hereby inform you that Toyota Motor Corporation ("TMC") repurchased its own shares as follows in accordance with a resolution adopted at the 104th Ordinary General Shareholders' Meeting pursuant to Article 156 of the Corporation Act as referred to in the notice of repurchase of shares made on August 7, 2008. This repurchase completes the acquisition of TMC's own shares under Article 156 of the Corporation Act pursuant to the resolution adopted at the meeting of the Board of Directors of TMC held on August 7, 2008.

- | | |
|---|--|
| (1) Type of shares acquired | Shares of common stock of TMC |
| (2) Aggregate number of shares acquired | 14,016,700 shares |
| (3) Aggregate purchase price of shares | JPY 69,997,700,000 |
| (4) Method of acquisition | Purchased on the Tokyo Stock Exchange through a trust bank |
| (5) Acquisition period | From August 11, 2008 to August 19, 2008 |

[Reference]

Matters resolved at the meeting of the Board of Directors held on August 7, 2008

- | | |
|---------------------------------|-------------------------------|
| o Type of shares to be acquired | Shares of common stock of TMC |
|---------------------------------|-------------------------------|

- | | |
|---|---|
| o Aggregate number of shares permitted to be acquired | Up to 15,000,000 shares
(Ratio to the aggregate number of issued shares (excluding treasury shares) 0.48%) |
| o Aggregate purchase price of shares | Up to JPY 70,000,000,000 |
| o Method of acquisition | Purchase in the market through a trust bank |
| o Acquisition period | From August 11, 2008 to August 21, 2008 |

Matters resolved at the 104th Ordinary General Shareholders' Meeting held on June 24, 2008

- | | |
|---|---|
| o Type of shares to be acquired | Shares of common stock of TMC |
| o Aggregate number of shares permitted to be acquired | Up to 30,000,000 shares |
| o Aggregate purchase price of shares | Up to JPY 200,000,000,000 |
| o Acquisition period | One year from the day immediately following the close of the 104th Ordinary General Shareholders' Meeting |

Shares acquired as of August 20, 2008

- | | |
|---------------------------------------|--------------------|
| o Aggregate number of shares acquired | 14,016,700 shares |
| o Aggregate purchase price of shares | JPY 69,997,700,000 |

(Excerpt Translation)

August 20, 2008
Toyota Motor Corporation
(Toyota Jidosha Kabushiki Kaisha)
1, Toyota-cho, Toyota City, Aichi Prefecture

Report on Number of Listed Shares

We hereby report changes in the number of listed securities, as a result of the exercise of stock acquisition rights, etc. in July 2008 (the "Current Month").

<TABLE>

<CAPTION>

1. Summary

<S>	<C>
Number of listed shares as of the end of the preceding month	3,447,997,492 shares
Total number of shares changed during the Current Month	0 shares
(out of which, as a result of exercise of stock acquisition rights)	(0 shares)
(out of which, as a result of other reasons)	(0 shares)
Number of listed shares as of the end of the Current Month	3,447,997,492 shares

</TABLE>

2. Stock acquisition rights (1st series) exercised

[Details of shares delivered (issued or transferred) upon exercise of stock acquisition rights]

<TABLE>

<CAPTION>

(1) Number of shares

<S>	<C>
Total number of shares delivered during the Current Month	14,000 shares
(out of which, number of newly issued shares)	(0 shares)
(out of which, number of shares transferred from treasury shares)	(14,000 shares)

(2) Exercise price

Aggregate exercise price during the Current Month	JPY 41,412,000
---	----------------

(out of which, aggregate amount of newly issued shares)	(JPY 0)
---	---------

(out of which, aggregate amount of shares transferred from treasury shares)	(JPY 41,412,000)
---	------------------

</TABLE>

3. Stock acquisition rights (2nd series) exercised

[Details of shares delivered (issued or transferred) upon exercise of stock acquisition rights]

<TABLE>

<CAPTION>

(1) Number of shares

<S>	<C>
Total number of shares delivered during the Current Month	15,200 shares

(out of which, number of newly issued shares)	(0 shares)
---	------------

(out of which, number of shares transferred from treasury shares)	(15,200 shares)
---	-----------------

(2) Exercise price

Aggregate exercise price during the Current Month	JPY 47,363,200
---	----------------

(out of which, aggregate amount of newly issued shares)	(JPY 0)
---	---------

(out of which, aggregate amount of shares transferred from treasury shares)	(JPY 47,363,200)
---	------------------

</TABLE>

4. Stock acquisition rights (3rd series) exercised

[Details of shares delivered (issued or transferred) upon exercise of stock acquisition rights]

<TABLE>

<CAPTION>

(1) Number of shares

<S>

Total number of shares delivered during the
Current Month

<C>

3,800 shares

(out of which, number of newly issued shares)

(0 shares)

(out of which, number of shares transferred
from treasury shares)

(3,800 shares)

(2) Exercise price

Aggregate exercise price during the
Current Month

JPY 17,255,800

(out of which, aggregate amount of newly
issued shares)

(JPY 0)

(out of which, aggregate amount of shares
transferred from treasury shares)

(JPY 17,255,800)

</TABLE>

5. Stock acquisition rights (4th series) exercised

[Details of shares delivered (issued or transferred) upon exercise of stock
acquisition rights]

<TABLE>

<CAPTION>

(1) Number of shares

<S>

Total number of shares delivered during the
Current Month

<C>

9,500 shares

(out of which, number of newly issued shares)

(0 shares)

(out of which, number of shares transferred
from treasury shares)

(9,500 shares)

(2) Exercise price

Aggregate exercise price during the Current
Month

JPY 41,581,500

(out of which, aggregate amount of newly
issued shares)

(JPY 0)

(out of which, aggregate amount of shares
transferred from treasury shares)

(JPY 41,581,500)

</TABLE>