

SECURITIES AND EXCHANGE COMMISSION

FORM 6-K

Current report of foreign issuer pursuant to Rules 13a-16 and 15d-16 Amendments

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FILER

LEVON RESOURCES LTD

CIK: **764195** | IRS No.: **000000000** | Fiscal Year End: **0331**
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K
REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE
ACT OF 1934

For the month of January, 2009

Commission File Number 000-13248

LEVON RESOURCES LTD.

(Translation of registrant's name in English)

Suite 400, 455 Granville Street, Vancouver, British Columbia, Canada V6C 1T1
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ____

Indicate by check mark Whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LEVON RESOURCES LTD.

(Registrant)

Date: January 23, 2008

By: /s/ Dorothy Chin

Name: Dorothy Chin

Title: Secretary

EXHIBIT INDEX

Exhibit 99.1 – Early Warning Report

Exhibit 99.2 – Press Release Filed Pursuant to National Instrument 62-103



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Suite 400, 455 Granville Street
Vancouver, BC V6C 1T1
www.levon.com

January 22, 2009

TSX-V Trading symbol: LVN
Berlin & Frankfurt: LO9

EARLY WARNING REPORT

Mr. Ron Tremblay, President of Levon Resources Ltd. (“the Company”) announces that on January 19 he purchased indirectly 40,000 common shares of the Company at a price of \$0.05 per share in an open market transaction, and on January 21, 2009 he purchased indirectly 723,000 common shares of the Company at a price of \$0.10 per share in a private transaction for a total of 763,000 common shares.

As a result of the acquisition, Mr. Tremblay, through Stone’s Throw Capital Corp., now holds 10,081,000 common shares of the Company representing 22.20% of the issued and outstanding common shares of the Company, as of the date hereof, on a non-diluted basis. The common shares of the Company are listed on the TSX Venture Exchange.

An Early Warning Report respecting this acquisition has been filed on the System for Electronic Document Analysis and Review (“SEDAR”) and can be viewed at www.sedar.com.

Mr. Tremblay acquired the shares referred to above for investment purposes only. The investments will be reviewed on a continual basis, and Mr. Tremblay’s holdings may be increased or decreased in the future, depending upon economic or market conditions or matters relating to Company.

For further information please contact:

Ron Tremblay, President
(604) 682-3701
Email: RonTremblay@levon.com

ON BEHALF OF THE BOARD

“Ron Tremblay”

Ron Tremblay
President

The TSX Venture Exchange has not reviewed and does not accept the responsibility for the accuracy or adequacy of this release.

**EARLY WARNING REPORT AND
PRESS RELEASE FILED PURSUANT TO
NATIONAL INSTRUMENT 62-103**

and

Sections 176 (1), 176 (2), and 176 (3) of the Securities Act (Alberta)
Sections 111 (1) and 111 (2) of the Securities Act (British Columbia)

1. **Name and address of the offeror:**

Mr. Ron Tremblay (“**Offeror**”)
#400 – 455 Granville Street
Vancouver, B.C. V6C 1T1

2. **Name of reporting issuer with respect to which this report is filed:**

Levon Resources Ltd. (the “**Company**”)

3. **Designation and number or principal amount of securities and the offeror’s security-holding percentage in the class of securities of which the offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the news release and whether it was ownership or control that was acquired in those circumstances:**

On January 19 and 21, 2009 the Offeror acquired indirectly, ownership and control of 40,000 and 723,000 common shares of the Company at a price of \$0.05 and \$0.10 per share respectively (the “**Acquisition**”) Subsequent to these transactions, the Offeror will own shares that will represent approximately 22.20% of the issued and outstanding shares of the Company on a non diluted basis.

4. **Designation and number or principal amount of securities and the offeror’s security holding percentage in the class of securities immediately after the transaction or occurrence giving rise to obligation to file the news release:**

As a result of the Acquisition noted in paragraph 3 above, the Offeror now holds, either directly or indirectly, an aggregate of 10,081,000 Common Shares of the Company, representing approximately 22.20% of the issued and outstanding Shares of the Company.

5. **Designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in paragraph (4) over which:**

(a) **the offeror, either alone or together with any joint actors, has ownership and control**

Following the Acquisition noted in paragraph 3 above, the Offeror beneficially owns and controls 10,081,000 Common Shares of the Company representing approximately 22.20% of the issued and outstanding Shares of the Company.

(b) **the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor, and**

Not applicable.

the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership
(c) Not applicable.

6. **Name of the market in which the transaction or occurrence that gave rise to the news release took place:**

The Shares of the Company are listed on the TSX Venture Exchange and were acquired in open market and private transactions.

7. **Purpose of the offeror and any joint actors in effecting the transaction or occurrence that gave rise to the news release , including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:**

The Shares were acquired for investment purposes only.

8. **General nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:**

Not applicable.

9. **Names of any joint actors in connection with the disclosure required by this report:**

Not applicable.

10. **In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the Offeror:**

The Offeror paid a total of \$72,300 to acquire 723,000 common shares of the Company at a price of \$0.10 per share in a private transaction.

11. **If applicable, a description of any change in any material fact set out in a previous report by entity under the early warning requirements or Part 4 of National Instrument 62-103 in respect of the reporting issuer's securities:**

Not applicable.

DATED this 22nd day of January, 2009

"Ron Tremblay"

Ron Tremblay

