

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2013-01-10** | Period of Report: **2013-01-10**  
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FILER

**Federal Home Loan Bank of Indianapolis**

CIK: [1331754](#) | IRS No.: **356001443** | State of Incorporation: **X1** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: [000-51404](#) | Film No.: **13522398**  
SIC: **6111** Federal & federally-sponsored credit agencies

Mailing Address  
8250 WOODFIELD  
CROSSING BOULEVARD  
INDIANAPOLIS IN 46240

Business Address  
8250 WOODFIELD  
CROSSING BOULEVARD  
INDIANAPOLIS IN 46240  
317-465-0200

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): January 7, 2013

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**FEDERAL HOME LOAN BANK OF INDIANAPOLIS**

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

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<b>Federally Chartered Corporation</b>	<b>000-51404</b>	<b>35-6001443</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

**8250 Woodfield Crossing Blvd.**  
**Indianapolis IN 46240**  
(Address of Principal Executive Offices, including Zip Code)

**(317) 465-0200**  
(Registrant's Telephone Number, Including Area Code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act



### **Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant**

The Federal Home Loan Bank of Indianapolis (the “Bank”) obtains most of its funds from the sale of debt securities, known as consolidated obligations, in the capital markets. Consolidated obligations, which consist of bonds and discount notes, are by regulation of the Federal Housing Finance Agency the joint and several obligations of the twelve Federal Home Loan Banks. Consolidated obligations are sold to the public through the Office of Finance, a joint office of the Federal Home Loan Banks, using authorized security dealers. Consolidated obligations are backed only by the financial resources of the twelve Federal Home Loan Banks and are not guaranteed by the United States government.

Schedule A sets forth all consolidated obligation bonds committed to be issued by the Federal Home Loan Banks, for which the Bank is the primary obligor, on the trade dates indicated. Schedule A also includes any consolidated bonds with a remaining maturity in excess of one year, if any, for which we have assumed the primary repayment obligation from another Federal Home Loan Bank.

We may elect to change our method of reporting information on the issuance or assumption of consolidated obligations at any time. In reviewing the information in this Current Report, please note:

- although consolidated obligations issuance is material to the Bank, we have not made a judgment as to the materiality of any particular consolidated obligation or obligations;
- Schedule A does not address any interest-rate exchange agreements (or other derivative instruments) into which we may enter or have entered as a result of our asset and liability management strategies and that may be associated, directly or indirectly, with one or more of the reported consolidated obligations;
- Schedule A will not enable a reader to track changes in the total consolidated obligation bonds outstanding for which we are the primary obligor because Schedule A generally excludes consolidated obligation discount notes (which have a maturity of one year or less) and does not reflect whether the proceeds from the issuance of the reported consolidated obligations will be used to, among other things, satisfy called or maturing consolidated obligations. We will report the total consolidated obligations outstanding for which we are the primary obligor in our periodic reports filed with the Securities and Exchange Commission;
- the principal amounts reported on Schedule A represent the principal amount of the reported consolidated obligations at par, which may not correspond to the amounts reported in our financial statements prepared in accordance with generally accepted accounting principles contained in our periodic reports filed with the Securities and Exchange Commission, because the par amount does not account for, among other things, any discounts, premiums or concessions; and
- Schedule A does not describe types and styles of consolidated obligations that are not issued on behalf of, or assumed by, the Bank as primary obligor but that may be issued on behalf of other Federal Home Loan Banks as primary obligors.

### **Item 9.01. Financial Statements and Exhibits**

Schedule A

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 10, 2013

**FEDERAL HOME LOAN BANK OF INDIANAPOLIS**

By: /s/K. LOWELL SHORT, JR.

K. Lowell Short, Jr.

Senior Vice President - Chief Accounting Officer

By: /s/LAURA L. DICIOCCIO

Laura L. DiCioccio

Vice President - Treasurer

## EXHIBIT INDEX

Exhibit Number	Description
99.1	Schedule A

Trade Date	CUSIP	Settlement Date	Maturity Date	Next Pay Date	Call Type <sup>1</sup>	Call Style <sup>2</sup>	Rate Type/ Rate Sub-Type <sup>3,4</sup>	Next Call/ Amort Date	Coupon Percent	FHLBank Par (\$)
1/7/2013	313376BR5	1/9/2013	12/14/2018	6/14/2013	Non-Callable		Fixed Constant		1.750	\$ 600,000
1/7/2013	313381TJ4	1/30/2013	1/30/2017	7/30/2013	Optional Principal Redemption	Bermudan	Fixed Step Up	7/30/2013	0.375	\$15,000,000
1/7/2013	313381TL9	1/25/2013	7/25/2023	7/25/2013	Optional Principal Redemption	Bermudan	Fixed Step Up	4/25/2013	1.000	\$15,000,000
1/7/2013	313381TM7	1/25/2013	1/25/2028	7/25/2013	Optional Principal Redemption	Bermudan	Fixed Step Up	4/25/2013	1.500	\$15,000,000
1/8/2013	313381TY1	1/29/2013	1/29/2020	7/29/2013	Optional Principal Redemption	Canary	Fixed Step Up	7/29/2013	1.000	\$15,000,000

**(1) Call/Amortization Type Description:**

**Optional Principal Redemption Bonds** (Callable Bonds) may be redeemed by the FHLBank in whole or in part at its discretion on predetermined call dates, according to the terms of the bond.

**Indexed Amortizing Notes** (Indexed Principal Redemption Bonds) repay principal based on a predetermined amortization schedule or formula that is linked to the level of a certain index, according to the terms of the bond.

**Scheduled Amortizing Notes** repay principal based on a predetermined amortization schedule, according to the terms of the bond.

**(2) Call Style Description:**

Indicates whether the bond is redeemable at the option of the FHLBank, and if so redeemable, the type of redemption provision. The types of redemption provisions are:

**American Bonds** are redeemable continuously on and after the first redemption date until maturity.

**Bermudan Bonds** are redeemable on specified recurring dates on and after the first redemption date until maturity.

**European Bonds** are redeemable on a particular date only.

**Canary Bonds** are redeemable on specified recurring dates on and after the first redemption date until a specified date prior to maturity.

**Multi-European Bonds** are redeemable on particular dates only.

**(3) Rate Type Description:**

**Conversion Bonds** have coupons that convert from fixed to variable, or variable to fixed, or a mix of capped coupons and non-capped coupons, or from one variable type to another, or from one U.S. or other currency index to another, according to the terms of the bond.

**Fixed Bonds** generally pay interest at constant fixed rates over the life of the bond, according to the terms of the bond.

**Variable Bonds** may pay interest at different rates over the life of the bond, according to the terms of the bond.

**(4) Rate Sub-Type Description:**

**Constant Bonds** generally pay interest at fixed rates over the life of the bond, according to the terms of the bond.

**Step Down** bonds generally pay interest at decreasing fixed rates for specified intervals over the life of the bond, according to the terms of the bond.

**Step Up** bonds generally pay interest at increasing fixed rates for specified intervals over the life of the bond, according to the terms of the bond.

**Step Up/Down** bonds generally pay interest at various fixed rates for specified intervals over the life of the bond, according to the terms of the bond.

***Capped Floater*** bonds have an interest rate that cannot exceed a stated or calculated ceiling, according to the terms of the bond.  
***Stepped Floater*** bonds pay interest based on an increasing spread over an index, according to the terms of the bond.

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**Range** bonds may pay interest at different rates depending upon whether a specified index is inside or outside a specified range, according to the terms of the bond.

**Single Index Floater Bonds** pay interest at a rate that increases as an index rises and decreases as an index declines, according to the terms of the bond.

**Ratchet Floater** bonds pay interest subject to increasing floors, according to the terms of the bond, such that subsequent coupons may not be lower than the previous coupon.