

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

Buckingham Exploration Inc.

CIK: [1376804](#) | IRS No.: **980543851** | State of Incorporation: **NV** | Fiscal Year End: **0531**
Type: **8-K** | Act: **34** | File No.: **000-53462** | Film No.: **13527354**
SIC: **1000** Metal mining

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **January 14, 2013**

Commission File Number: **000-53462**

BUCKINGHAM EXPLORATION INC.

(Exact name of registrant as specified in charter)

NEVADA

(State or other jurisdiction of incorporation or organization)

98-054-3851

(IRS Employer Identification Number)

Suite 418-831 Royal Gorge Blvd, Cañon City, CO 81212, USA

(Address of principal executive offices)

(604) 737 0203

(Registrant' s telephone number including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c))
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Item 3.03 Material Modification to Rights of Security Holders

On December 20, 2010, we completed the sale of 15,000,000 units to an investor at a price of \$0.01 per unit, with each unit comprised of one share of common stock and one-half of one common stock purchase warrant, with each full warrant exercisable at a price of \$0.10 per share until December 20, 2011 (the "December 2010 Warrants"). On February 11, 2011, we completed the sale of 35,000,000 units to various investors at a price of \$0.01 per unit, with each unit comprised of one share of common stock and one-half of one common stock purchase warrant, with each full warrant exercisable at a price of \$0.10 per share until February 11, 2012 (the "February 2011 Warrants"). On December 1, 2011, we extended the exercise period for both the December 2010 Warrants and February 2011 Warrants to February 11, 2013. On January 14, 2013, we further extended the exercise period for both the December 2010 Warrants and February 2011 Warrants to February 11, 2014. All other terms of the warrants remain the same, including the exercise price of the warrants of \$0.10 per share.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 14, 2013

BUCKINGHAM EXPLORATION INC.

By: /s/ Simon Eley _____
Simon Eley,
President and Chief Executive Officer
