

SECURITIES AND EXCHANGE COMMISSION

FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **1999-03-26** | Period of Report: **1998-12-31**
SEC Accession No. **0000945621-99-000122**

([HTML Version](#) on [secdatabase.com](#))

FILER

ECLIPSE FUNDS

CIK: **802209** | State of Incorporation: **MA** | Fiscal Year End: **1231**
Type: **24F-2NT** | Act: **33** | File No.: **033-08865** | Film No.: **99573496**

Mailing Address
*144 EAST 30TH STREET
NEW YORK NY 10016*

Business Address
*144 E 30TH ST
NEW YORK NY 10016
2125765738*

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 24F-2
Annual Notice of Securities Sold
Pursuant to Rule 24f-2

Read Instructions at end of Form before preparing Form.

1. Name and address of issuer:

Eclipse Funds
Morris Corporate Center I, Bldg. A
300 Interpace Parkway
Parsippany, NJ 07054

2. The name of each series of class of securities for which this Form is filed (If the Form is being filed for all series and classes of securities of the issuer, check the box but do not list series or classes): X

3. Investment Company Act File Number: 811-4847

Securities Act File Number: 33-8865

4(a). Last day of fiscal year for which this Form is filed:

12/31/98

4(b). ___ Check box if this Form is being filed late (i.e., more than 90 calendar days after the end of the issuer's fiscal year). (See Instruction A.2)

Note: If the Form is being filed late, interest must be paid on the registration fee due.

4(c). ___ Check box if this is the last time the issuer will be filing this Form.

5. Calculation of registration fee:

(i) Aggregate sale price of securities sold during the fiscal year pursuant to Section 24(f): \$302,200,021

(ii) Aggregate price of securities redeemed or repurchased during the fiscal year: \$190,951,117

Date: March 17, 1999

/s/ Antoinette B. Cirillo

Assistant Treasurer