

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-K

Current report filing

Filing Date: **2005-05-02** | Period of Report: **2005-04-29**  
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### FILER

#### **DUNE ENERGY INC**

CIK: **1092839** | IRS No.: **954737507** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: **000-27897** | Film No.: **05788403**  
SIC: **1389** Oil & gas field services, nec

Mailing Address	Business Address
1330 POST OAK BLVD., SUITE 1600 HOUSTON TX 77056	1330 POST OAK BLVD., SUITE 1600 HOUSTON TX 77056 7139634635

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **April 29, 2005**

**DUNE ENERGY, INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**

(State or Other Jurisdiction of  
Incorporation)

**0-27897**

(Commission File No.)

**95-4737507**

(I.R.S. Employer Identification No.)

**3050 Post Oak Blvd., Suite 695, Houston, Texas**

(Address of Principal Executive Offices)

**77056**

(Zip Code)

Registrant's telephone number, including area code: **(713) 888-0895**

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On April 29, 2005, Dune Energy, Inc. (the "Company") received written notification from the American Stock Exchange ("AMEX") stating that the Company's listing application for its common stock had been approved. Such approval is contingent upon the Company being in compliance with all applicable listing standards on the date it begins trading on the AMEX, and may be rescinded if the Company is not in compliance with such standards. The Company intends to begin trading its stock on the AMEX on May 9, 2005. The Company's press release announcing its approval by AMEX is filed as Exhibit 99.1 hereto.

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**Item 9.01 Exhibits.**

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of May 2, 2005 announcing approval by the American Stock Exchange of the Company' s Listing Application.

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## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

DUNE ENERGY, INC.

DATE: May 2, 2005

By: /s/ Alan Gaines

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Alan Gaines  
Chairman and Chief Executive Officer

## Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of May 2, 2005 announcing approval by the American Stock Exchange of the Company' s Listing Application.

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DUNE  
ENERGY  
[LOGO]

Company Contact: Alan Gaines  
Chairman & CEO  
(713) 888-0895

-or-

Ron Stabiner  
The Wall Street Group, Inc.  
(212) 888-4848

FOR IMMEDIATE RELEASE:

DUNE ENERGY APPROVED FOR LISTING BY THE AMERICAN STOCK EXCHANGE

HOUSTON, Texas, May 2, 2005 - Dune Energy, Inc. (OTC BB: DENG) ("Dune" or the "Company") announced today that the American Stock Exchange ("AMEX") has approved the listing of Dune's common stock. It is anticipated that Dune's stock will commence trading on the AMEX on Monday, May 9, 2005. The Company will announce its new trading symbol and its specialist later this week. The last day of trading for the Company's stock on the OTC will be May 6, 2005.

The AMEX approval is contingent upon the Company being in compliance with all applicable listing standards on the date it begins trading on the AMEX, and may be rescinded if the Company is not in compliance with such standards. As of the date of this release, the Company believes it is in compliance with all such standards.

Alan Gaines, Dune's Chairman and CEO stated "We are very pleased to have been recognized by the American Stock Exchange as a company worthy of listing. As a member of this prestigious national exchange, we believe Dune's visibility as a rapidly growing exploration and development company will be greatly enhanced."

To find out more about Dune Energy (OTCBB: DENG), please visit the Company's website at [www.duneenergy.com](http://www.duneenergy.com) .

SAFE HARBOR PROVISION

FORWARD-LOOKING STATEMENTS: This document includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning estimates of expected drilling and development wells and associated costs, statements relating to estimates of, and increases in, production, cash flows and values, statements relating to the continued advancement of Dune Energy, Inc.'s projects and other statements which are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should," and similar expressions are forward-looking statements. Although Dune Energy, Inc. believes that its expectations reflected in these forward-looking statements are reasonable, such

statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Important factors that could cause actual results to differ from these forward-looking statements include the potential that the Company's projects will experience technological and mechanical problems, geological conditions in the reservoir may not result in commercial levels of oil and gas production, changes in product prices and other risks disclosed in Dune's Annual report on Form 10-KSB filed with the U.S. Securities and Exchange Commission.