

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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FILER

EXCELSIOR TAX EXEMPT FUNDS INC

CIK: **752322** | State of Incorpor.: **MA** | Fiscal Year End: **0331**
Type: **497J** | Act: **33** | File No.: **002-93068** | Film No.: **1696866**

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August 3, 2001

VIA EDGAR TRANSMISSION

Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, DC 20549

Re: Excelsior Tax-Exempt Funds, Inc.
File Nos. 2-93068/811-4101

Ladies and Gentlemen:

On behalf of Excelsior Tax-Exempt Funds, Inc. (the "Company") and pursuant to Rule 497(j) under the Securities Act of 1933, as amended (the "1933 Act"), I hereby certify that the:

- a) Prospectus for the Short-Term Tax-Exempt Securities, Intermediate-Term Tax-Exempt, Long-Term Tax-Exempt, New York Intermediate-Term Tax-Exempt and California Tax-Exempt Income Funds dated August 1, 2001;
- b) Prospectus for the Tax-Exempt Money and New York Tax-Exempt Money Funds dated August 1, 2001;
- c) Statement of Additional Information for the Short-Term Tax-Exempt Securities, Intermediate-Term Tax-Exempt and Long-Term Tax-Exempt Funds dated August 1, 2001;
- d) Statement of Additional Information for the New York Intermediate-Term Tax-Exempt Fund dated August 1, 2001;
- e) Statement of Additional Information for the California Tax-Exempt Income Fund dated August 1, 2001; and

f) Statement of Additional Information for the Tax-Exempt Money and New York Tax-Exempt Money Funds dated August 1, 2001

that would have been filed under paragraph (c) of Rule 497 under the 1933 Act would not have differed from the Prospectuses and Statements of Additional Information contained in the Company's most recent Post-Effective Amendment to its Registration Statement on Form N-1A under the 1933 Act and the Investment Company Act of 1940, as amended ("PEA #31"), which was filed on July 30, 2001; and (ii) the text of PEA #31 has been filed electronically.

Questions and comments concerning this letter may be directed to the undersigned at (215) 988-1146.

Very truly yours,

/s/Diana E. McCarthy

Diana E. McCarthy

cc: Michael P. Malloy, Esq.