

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **2001-08-03**
SEC Accession No. **0000950130-01-503495**

([HTML Version](#) on secdatabase.com)

FILER

EXCELSIOR FUNDS INC

CIK: **751200** | State of Incorporation: **MA** | Fiscal Year End: **0331**
Type: **497J** | Act: **33** | File No.: **002-92665** | Film No.: **1696852**

Mailing Address
73 TREMONT ST
8TH FLOOR
BOSTON MA 02108

Business Address
73 TREMONT STREET
8TH FLOOR
BOSTON MA 02108
6175578742

DRINKER BIDDLE & REATH LLP
ONE LOGAN SQUARE
18TH & CHERRY STREETS
PHILADELPHIA, PA 19103
(215) 988-2700
(215) 988-2757 (FAX)
www.dbr.com

August 3, 2001

VIA EDGAR TRANSMISSION

Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, DC 20549

Re: Excelsior Funds, Inc.
File Nos. 2-92665/811-4088

Ladies and Gentlemen:

On behalf of Excelsior Funds, Inc. (the "Company") and pursuant to Rule 497(j) under the Securities Act of 1933, as amended (the "1933 Act"), I hereby certify that the:

- a) Prospectus for the Blended Equity, Value and Restructuring, Small Cap, Energy and Natural Resources, Real Estate, Technology, Biotechnology and Large Cap Growth Funds dated August 1, 2001;
- c) Prospectus for the International, Latin America, Pacific/Asia, Pan European and Emerging Markets Funds dated August 1, 2001;
- d) Prospectus for the Short-Term Government Securities, Intermediate-Term Managed Income and Managed Income Funds dated August 1, 2001;
- e) Prospectus for the Money, Government Money and Treasury Money Funds dated August 1, 2001;
- f) Prospectus for the Government Money Fund -Institutional Shares dated August 1, 2001;
- g) Prospectus for the Money Fund - Institutional Shares dated August 1, 2001;

h) Prospectus for the Value and Restructuring Fund dated August 1, 2001;

i) Statement of Additional Information for the Blended Equity, Value and Restructuring, Small Cap, Energy and Natural Resources, Real Estate, Technology, Biotechnology and Large Cap Growth Funds dated August 1, 2001;

j) Statement of Additional Information for the International, Latin America, Pacific/Asia, Pan European and Emerging Markets Funds dated August 1, 2001;

k) Statement of Additional Information for the Short-Term Government Securities, Intermediate-Term Managed Income and Managed Income Funds dated August 1, 2001; and

l) Statement of Additional Information for the Money, Government Money and Treasury Money Funds dated August 1, 2001

that would have been filed under paragraph (c) of Rule 497 under the 1933 Act would not have differed from the Prospectuses and Statements of Additional Information contained in the Company's most recent Post-Effective Amendment to its Registration Statement on Form N-1A under the 1933 Act and the Investment Company Act of 1940, as amended ("PEA #43"), which was filed on July 30, 2001; and (ii) the text of PEA #43 has been filed electronically.

Questions and comments concerning this letter may be directed to the undersigned at (215) 988-1146.

Very truly yours,

/s/ Diana E. McCarthy

Diana E. McCarthy

cc: Michael P. Malloy, Esq.